

MARKET RELEASE

14 July 2014

Intercept Minerals Limited

TRADING HALT

The securities of Intercept Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 16 July 2014 or when the announcement is released to the market.

Security Code: IZM

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



14 July 2014

ASX Compliance Pty Limited Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

Via email - tradinghaltsperth@asx.com.au

Attention: James Rowe, Manager Listings Compliance (Perth)

Dear Sir

TRADING HALT REQUEST

The Directors of Intercept Minerals Ltd (ASX Code: **IZM**) hereby request a trading halt of the Company's securities.

The trading halt is requested until an announcement is made to the market about a corporate transaction and capital raising and is expected to be made before the opening of trading on Wednesday, 16 July 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Gary Steinepreis Director