

14 July 14

ASX Code: MNB

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278 Barker Road
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Australia

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ABN: 93 141 175 493



ASX ANNOUNCEMENT/MEDIA RELEASE

Renounceable Entitlement Offer

Rights Trading Ends

Minbos Resources Limited ("**Minbos**" or "**Company**") (ASX:MNB) advises that Rights Trading has ended on 9 July 2014 for the pro rata renounceable entitlement offer seeking to raise up to approximately \$1,752,894 (before costs) through the offer of two (2) fully paid ordinary shares in the capital of the Company (**Share**) for every one (1) Share held by eligible shareholders on 18 June 2014 at an issue price of \$0.003 per Share (**Offer**). The Closing Date for the Offer is 23 July 2014.

Revised Timetable

Event	Date
Lodgement of Offer Document & Appendix 3B with ASX	11 June 2014
Notice sent to Optionholders	11 June 2014
Notice sent to Shareholders	13 June 2014
Ex date	16 June 2014
Rights start trading	16 June 2014
Record Date for determining Entitlements (5.00pm WST)	18 June 2014
Offer Document sent out to Shareholders & Company announces this has been completed	23 June 2014
Rights stop trading	9 July 2014
Deferred trading commences	17 July 2014
Last day to extend the Offer Closing Date	18 July 2014
Closing Date*	23 July 2014
ASX notified of under subscriptions	28 July 2014
Issue date/Shares entered into Shareholders' security holdings	30 July 2014
Quotation of Shares issued under the Offer*	31 July 2014

*The Directors may extend the Closing Date by giving at least 3 Business Days notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.

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Should you have any questions regarding the Rights Issue please contact the Company Secretary, Paige Exley on +61 (0) 8 6102 7724 or consult your stockbroker or professional adviser.

ENDS

For further information please contact:

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About Minbos

Minbos Resources Limited (**ASX:MNB**) is an ASX-listed exploration and development company focused on phosphate ore within the Cabinda Province of Angola and the adjoining areas of the far western DRC. Through its subsidiaries and joint ventures, the Company is exploring over 400,000ha of highly prospective ground hosting phosphate ore.

Minbos is focussing on the development of the high grade Cacata project in Cabinda whilst growing its current resource base in incremental stages on the remaining deposits in Angola.

The Company's strategy is to specifically target the exploration and development of low cost fertiliser-based commodities in order to tap into the growing global demand for fertilisers. Phosphate is an essential component in certain agricultural fertilisers, with the market supported by the increasing global demand for food and bio-fuel products.

For more information, visit www.minbos.com