

**GEOPACIFIC RESOURCES LIMITED**

ACN 003 208 393

**ASX Code: GPR**

info@geopacific.com.au  
www.geopacific.com.au

**AUSTRALIAN OFFICE**

Level 1, 278 Stirling Highway  
Claremont, WA 6010.  
PO Box 439,  
Claremont, WA 6910.  
T +61 8 6143 1823

**FIJI OFFICE**

PO Box 9975  
Nadi Airport  
Nadi  
T +679 6 72 7150  
F +679 6 72 7152

**DIRECTORS**

Chairman: Milan Jerkovic  
Managing Director: Ron Heeks  
Non-Exec Director: Mark Bojanjac  
Non-Exec Director: Russell Fountain  
Company Secretary: John Lewis

**PROJECTS**

**CAMBODIA:**  
Kou Sa Copper

**FIJI:**  
Sabeto/Vuda Gold-Copper  
Rakiraki Gold  
Nabila Copper-Gold

**MEDIA CONTACTS**

Collins Street Media  
Simon Jemison +61 3 9224 5319  
Ian Howarth + 61 3 9223 2465

**PLACEMENT UNDER LISTING RULE 7.1A**

As announced on 3 July 2014 the Company undertook a placement of \$5.0 million with a select group of professional and sophisticated investors. As part of this placement the Company issued 17,874,472 shares pursuant to Listing Rule 7.1 and 24,479,052 shares pursuant to Listing Rule 7.1A.

The funds raised from this placement will be invested by the Company into its exploration activities at its Kou Sa project in Cambodia and for general working capital.

The following information is provided in accordance with Listing Rule 7.1A.4 (b) with respect to the above placement:

**(a) Details of the dilution to shareholders of ordinary securities caused by the issue;**

Dilution to existing shareholders as a result of the issue under Listing Rule 7.1A is 8.53%.

**(b) A statement of the reason why the securities were issued as a placement pursuant to Listing Rule 7.1A;**

The Company issued shares to institutional and sophisticated investors as it was considered to be a more efficient and expedient method for raising funds to achieve its stated objectives. The placement did not expose the Company to market volatility that might have been experienced over a more protracted raising process such as a rights issue.

**(c) Details of any underwriting agreements**

No underwriting agreements were in place for the placement.

**(d) Any other fees and costs incurred in connection with the issue**

Fees and costs incurred by Geopacific in connection with the Listing Rule 7.1A placement were \$77,007.

**For and on behalf of the Board**

John Lewis  
Company Secretary

14 July 2014