

## FACSIMILE MESSAGE

**To** : Company Announcements Platform      **Fax No** : (61) 2 9778 0999  
Australian Securities Exchange Limited

**CC** : Jutta Zimmermann, Company Secretary      **Fax No** : (61) 8 9423 9733  
of ABM Resources NL

**From** : Frederick Wong      **Fax No** : (852) 2541 9133

**Date** : 14 July 2014      **Page(s)** : 5 (including this page)

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Dear Sirs

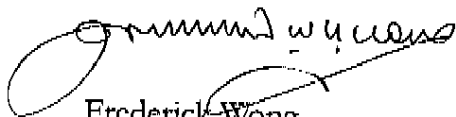
**ABM Resources NL (ACN: 009 127 020)**

Please find enclosed a Form 604 – Notice of change of interests of substantial holder in respect of the interests of APAC Resources Capital Limited in ABM Resources NL.

Yours faithfully

*For and on behalf of*

**APAC RESOURCES CAPITAL LIMITED**



Frederick Wong  
Company Secretary

**Form 604**  
Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme ABM RESOURCES NL ("ABM")

ACN/ARSN 009 127 020

### 1. Details of substantial holder (1)

Name APAC RESOURCES CAPITAL LIMITED and its related bodies corporate listed in "Annexure A" to this notice ("APAC Group Entities")

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

11/07/2014

The previous notice was given to the company on

31/03/2014

The previous notice was dated

31/03/2014

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	647,911,009	17.11%	43,194,067 (as adjusted for a 1:15 share consolidation on 10 July 2014)	15.77%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/07/2014	APAC Resources Capital Limited and each APAC Group Entities	ABM increased its number of Shares in issue as a result of the allotment of 21,515 188 Shares	N/A	43,194,067 Shares	43,194,067 Shares

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
APAC Resources Capital Limited and each APAC Group Entities	BNP Paribas Nominees Pty Ltd	APAC Resources Capital Limited	Controller of Shares within the meaning of section 608(1)(b) and (c) of the Corporations Act 2001	43,194,067 Shares	15.77%

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

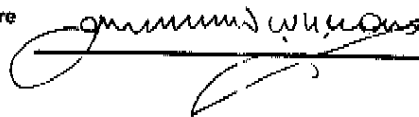
Name	Address
APAC Resources Capital Limited and each APAC Group Entities	c/- APAC Resources Limited 32/F, China Online Centre, 333 Lockhart Road, Wanchai, Hong Kong

**Signature**

print name Frederick Wai Keung Wong

capacity Company Secretary

sign here



date 14/07/2014

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure "A"

This is Annexure "A" of 2 pages referred to in Form 804 (Notice of Change of Interests of Substantial Holder), signed by me and dated 14 July 2014.

  
Signed: Frederick Wai Keung-Wong

The following bodies corporate are related bodies corporate of APAC Resources Capital Limited:

<b>Name</b>	<b>Address</b>
APAC Resources Limited	32/F, China Online Centre, 333 Lockhart Road, Wanchai, Hong Kong
Abundant Harvest Holdings Limited	c/- APAC Resources Limited 32/F, China Online Centre, 333 Lockhart Road, Wanchai, Hong Kong
Accardo Investments Limited	As above
APAC Resources Asla Limited	As above
APAC Resources Assets Limited	As above
APAC Resources Beijing Limited	As above
APAC Resources China Limited	As above
APAC Resources Commodity Trading Limited	As above
APAC Resources Energy Limited	As above
APAC Resources Enterprises Limited	As above
APAC Resources Group Holdings Limited	As above
APAC Resources Holding (China) Limited	As above
APAC Resources Holdings China Limited	As above
APAC Resources Holdings (UK) Limited	As above
APAC Resources Investment Holding Limited	As above
APAC Resources Investments Limited	As above
APAC Resources Investments China Limited	As above
APAC Resources Management Limited	As above
APAC Resources Mining Limited	As above
APAC Resources Mining Limited	As above
APAC Resources (Qingdao) Company Limited	As above
APAC Resources Shanghai Limited	As above
APAC Resources Strategic Holdings Limited	As above
APAC Resources Trading Limited	As above
APAC Resources Treasury Management Limited	As above
Asia Cheer Trading Limited	As above
Ever Eight Holdings Limited	As above
Ever Stream Holdings Limited	As above
Dynamic Year Holdings Limited	As above
First Landmark Limited	As above
Fortune Arm Limited	As above
Fortune Desire Investments Limited	As above
Hua Loong Textiles Limited	As above
Jubilee Partner Holdings Limited	As above
Lion Brave Holdings Limited	As above
Mount Sun Investments Limited	As above
Mount Up Holdings Limited	As above
Park Well International (Group) Limited	As above

<b>Name</b>	<b>Address</b>
Perfect Prime Holdings Limited	As above
Quality Star Holdings Limited	As above
River Dawn Holdings Limited	As above
Rosy Castle Holdings Limited	As above
Ruby Time Holdings Limited	As above
Ruiyu (Shanghai) Investment Consulting Co., Ltd.	As above
Sino Chance Trading Limited	As above
Solution Time Holdings Limited	As above
Shanghai Merchants Holdings Limited	As above
Super Grand Investments Limited	As above
Treasure Bell Holdings Limited	As above
Ultimate Smart Holdings Limited	As above
Ultra Effort Limited	As above
Ying Wing (H.K.) Limited	As above
New World Investment Managers Limited	3 <sup>rd</sup> Floor, Bewlay House, 2 Swallow Place, London W1B 2AE, United Kingdom