

NORTON SECURES CONTROLLING STAKE IN BULLABULLING GOLD

14 July 2014

About Norton

Norton Gold Fields Limited (ASX:NGF) is an established mid-tier gold producer.

In CY2013, Norton produced 172,739 ounces of gold from its open cut and underground operations at Paddington, near Kalgoorlie in Western Australia.

Norton's growth will come from optimising existing operations and acquiring and developing resources.

For more information, please visit our website.

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Non-Executive Chairman

Dianmin Chen

Managing Director

& Chief Executive Officer

- Norton has now reached a position of control of Bullabulling with a current interest of 50.95%
- Automatic 14 day extension of the Offer period, with it now set to end at 5:00pm (AWST) on 28 July 2014
- Bullabulling's AIM listing expected to be cancelled

Norton Gold Fields Limited (**Norton**) (ASX: NGF) advises that its interest in Bullabulling Gold Limited (**Bullabulling**) (ASX: BAB) has today passed 50% and, pursuant to Section 624(2) of the *Corporations Act 2001* (Cth), its Offer for Bullabulling shares is automatically extended by 14 days, such that it is now set to end at 5:00pm (AWST) on 28 July 2014.

As Norton has now reached a position of control of Bullabulling it has commenced a process of reviewing the composition of Bullabulling's board of directors and Bullabulling's business, operations and assets. A material matter arising from this review is that Norton expects to seek to have Bullabulling cancel trading of its shares on AIM. Pursuant to the AIM Rules for Companies the cancellation will be conditional upon the consent of Bullabulling's Shareholders given in a general meeting.

Bullabulling Shareholders are urged to act quickly in accepting or risk losing the value presented by Norton's Offer. There is no reason to delay your acceptance of the Offer.

If you have any questions about the Offer, please contact your broker or financial adviser, or call the shareholder information line on 1300 308 902 (for callers within Australia) or +61 2 8022 7092 (for callers outside Australia).

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