



# Heron Resources Limited

## ASX Release

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Level 1, 37 Ord Street, West Perth WA 6005

heron@heronresources.com.au

+61 8 9215 4444

ABN: 30 068 263 098

### TriAusMin Merger – TSX Listing Approval Update

Heron Resources Limited (ASX: HRR) (the "Company") is very pleased to advise that The Toronto Stock Exchange ("TSX") has confirmed conditional approval for the listing of the ordinary shares of the Company on the TSX.

The approval is conditional upon the completion of the Scheme of Arrangement ("Scheme") between TriAusMin Limited (ASX:TRO/TSX:TOR) and the Company, and on meeting other customary requirements including shareholder spread and compliance documentation.

Notwithstanding the conditional approval, the new Heron shares will be issued to TriAusMin shareholders, and the TSX listing completed, following shareholder approval of the Scheme on 28 July 2014 and the Second Court hearing on or around 4 August 2014. Subject to the successful completion of the Scheme, it is anticipated that the new Heron Shares will commence trading on both the ASX and the TSX on or around 20 August 2014.

Ian Buchhorn

Managing Director