

ASX ANNOUNCEMENT

Extension of Prospectus Closing Date by One Day

Energy and Minerals Australia Limited advises that the Directors of the Company have today resolved to extend the closing date of the prospectus which was issued on Friday, 11 July 2014.

The new Closing Date is 17 July 2014 and consequently the revised timetable of the Offer is as follows:

Closing Date of the Offer	Thursday, 17 July 2014
Issue of Offer Securities	Thursday, 17 July 2014
Despatch of holding statements for Offer Securities	Thursday, 17 July 2014
Expected official quotation of the Offer Shares	Tuesday, 22 July 2014

This timetable is indicative only and subject to amendment at the discretion of the Company.



Shane McBride
Company Secretary

15 July 2014