



STAVELY
MINERALS

STAVELY & ARARAT
COPPER-GOLD PROJECTS
WESTERN VICTORIA

Disclaimer

This presentation contains only an overview of Stavely Minerals Limited (“Stavely” or the “Company”) and its activities and operations. The contents of this presentation, including matters relating to the geology and exploration potential of the Company’s projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which have not been subject to any independent verification.

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IPO Raising Fully Subscribed

- 80.4 million shares on issue
- Raised \$6.1 million @ 20c
- No pre-IPO cheap ‘seed’ stock other than to the 4 principals in the business most of that is escrowed for 2 years.
- Drill ready targets at Mt Ararat copper-gold VMS extensions and Thursday’s Gossan and Junction copper-gold porphyry prospects.

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ASX Code - SVY

Shares on Issue – 80.4M

Share Price (30/06/14) - \$0.43

Market Cap (30/06/14) - \$34.6M

Cash (30/06/14) - \$4.1M

Directors

Bill Plyley

Non-executive Chairman

Chris Cairns

Managing Director

Jennifer Murphy

Technical Director

Peter Ironside

Non-executive Director

Amanda Sparks

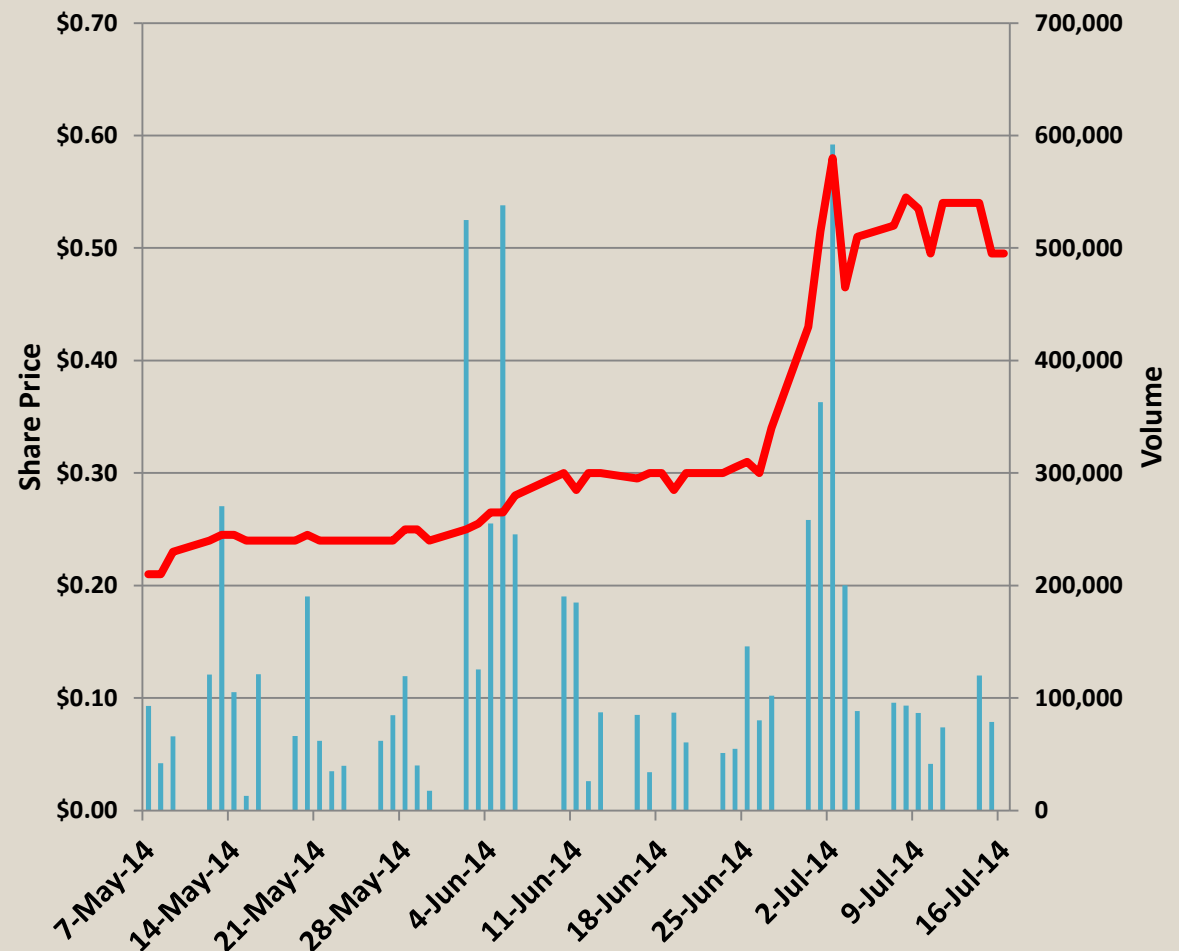
Company Secretary

Substantial Shareholders

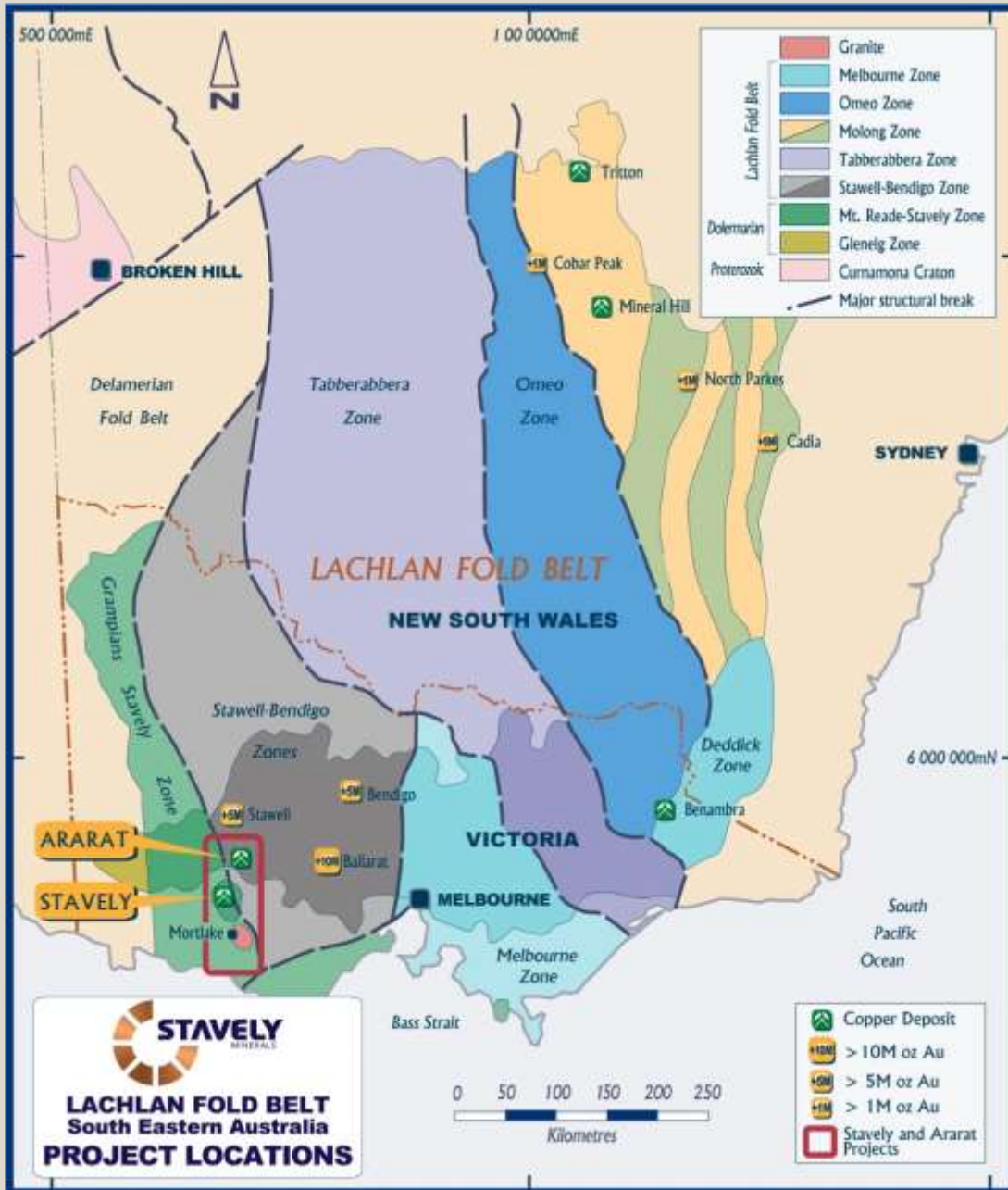
Peter Ironside - 36.9%

Chris Cairns - 18.3%

Jennifer Murphy - 4.2%

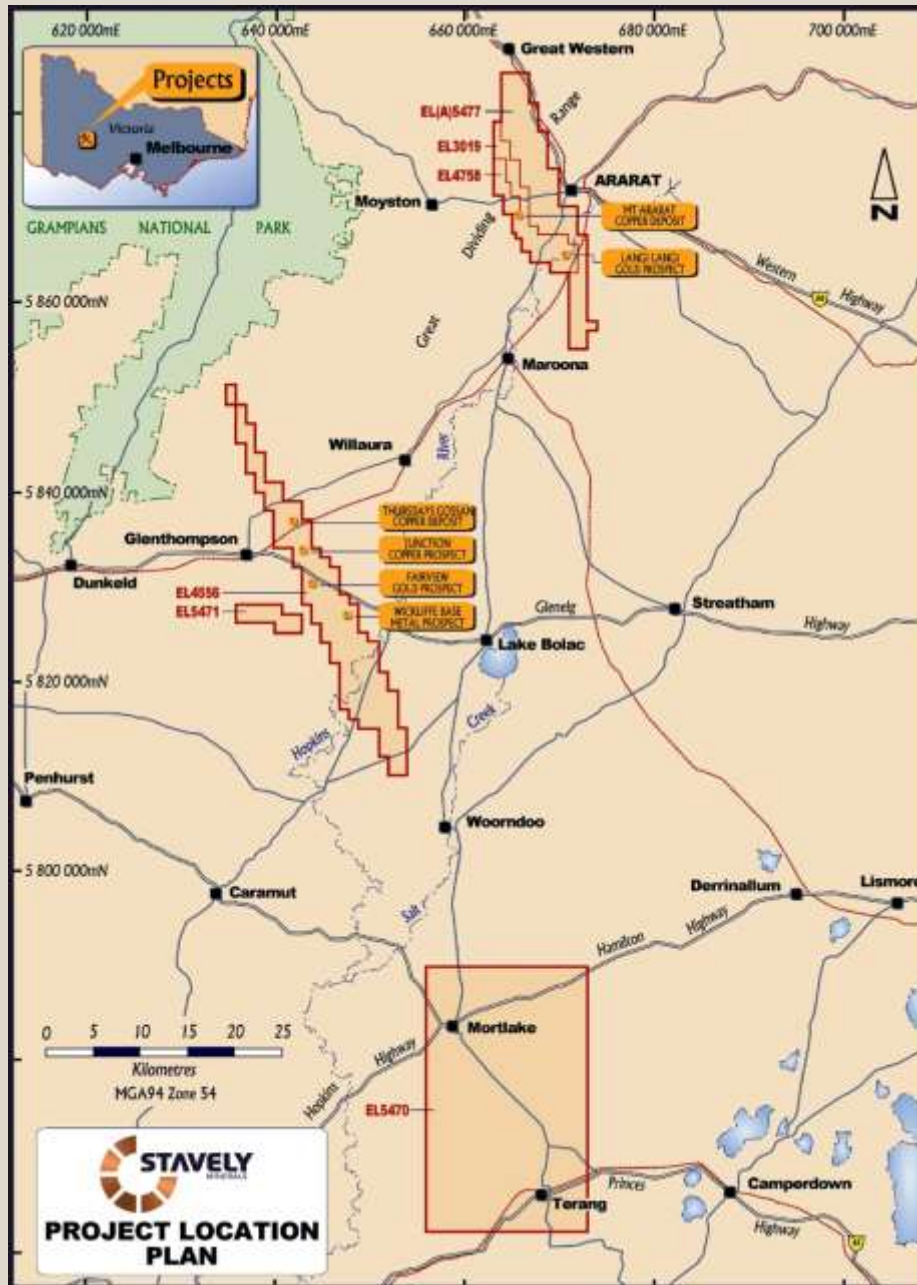


PROJECT LOCATION



The Mount Stavely Volcanic Complex is considered a northern extension of the Mt Read Volcanics in Tasmania

PROJECT LOCATION



Total area owned and applied for tenure:

770 square kilometres

At the Ararat Project, hosted in Besshi-style VMS:

- Inferred Mineral Resources of 1.2Mt at 2.0% copper, 0.5 g/t gold, 0.4% zinc and 6 g/t silver for 30kt of contained copper

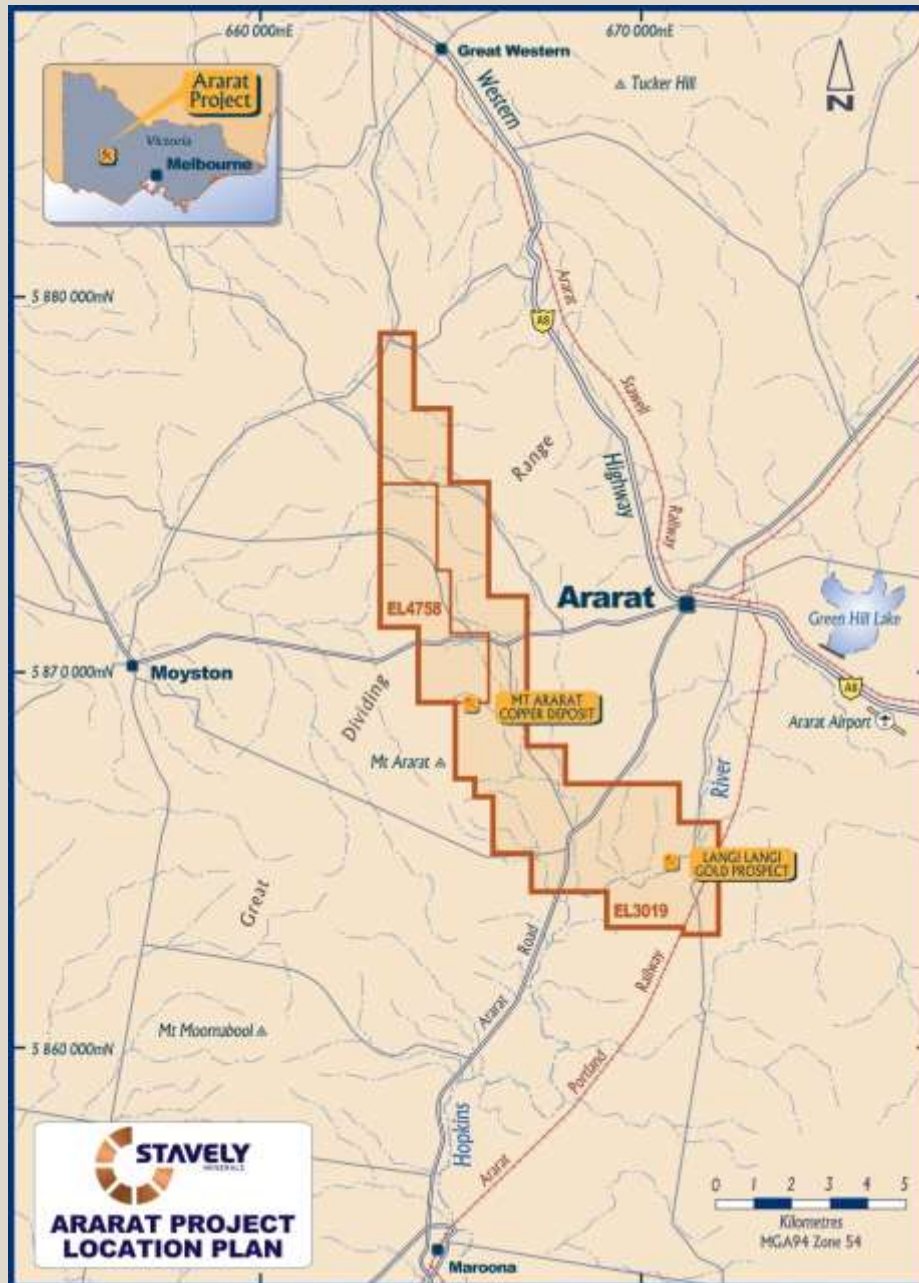
At the Stavelly Project hosted in a secondary chalcocite enriched blanket:

- Inferred Mineral Resources of 28Mt at 0.4% copper for 110kt of contained copper

¹ reported in compliance with JORC 2012, see www.stavelly.com.au

ARARAT PROJECT

ARARAT PROJECT



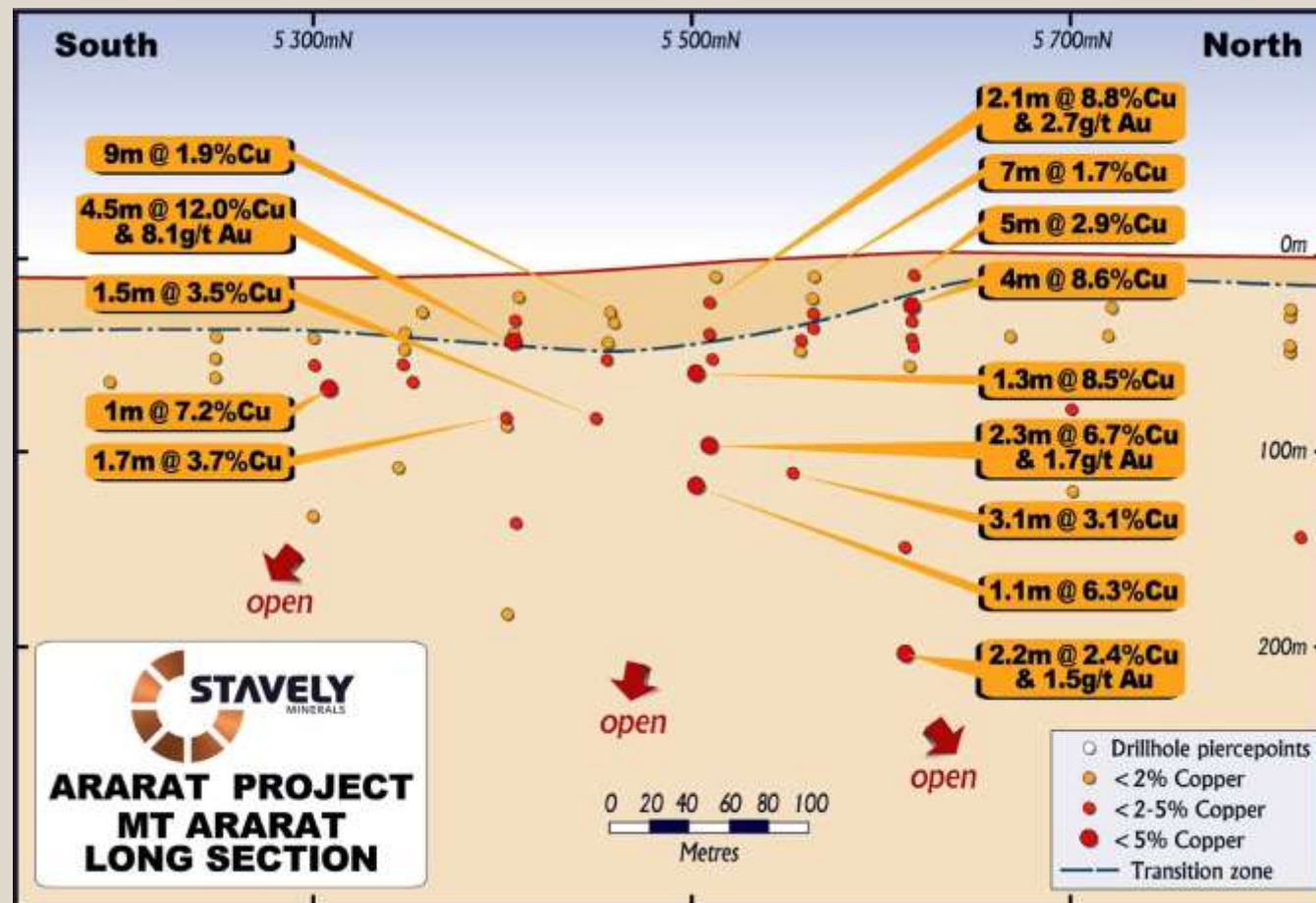
Hosts the:
Mt Ararat Besshi-style
copper-gold VMS

and the

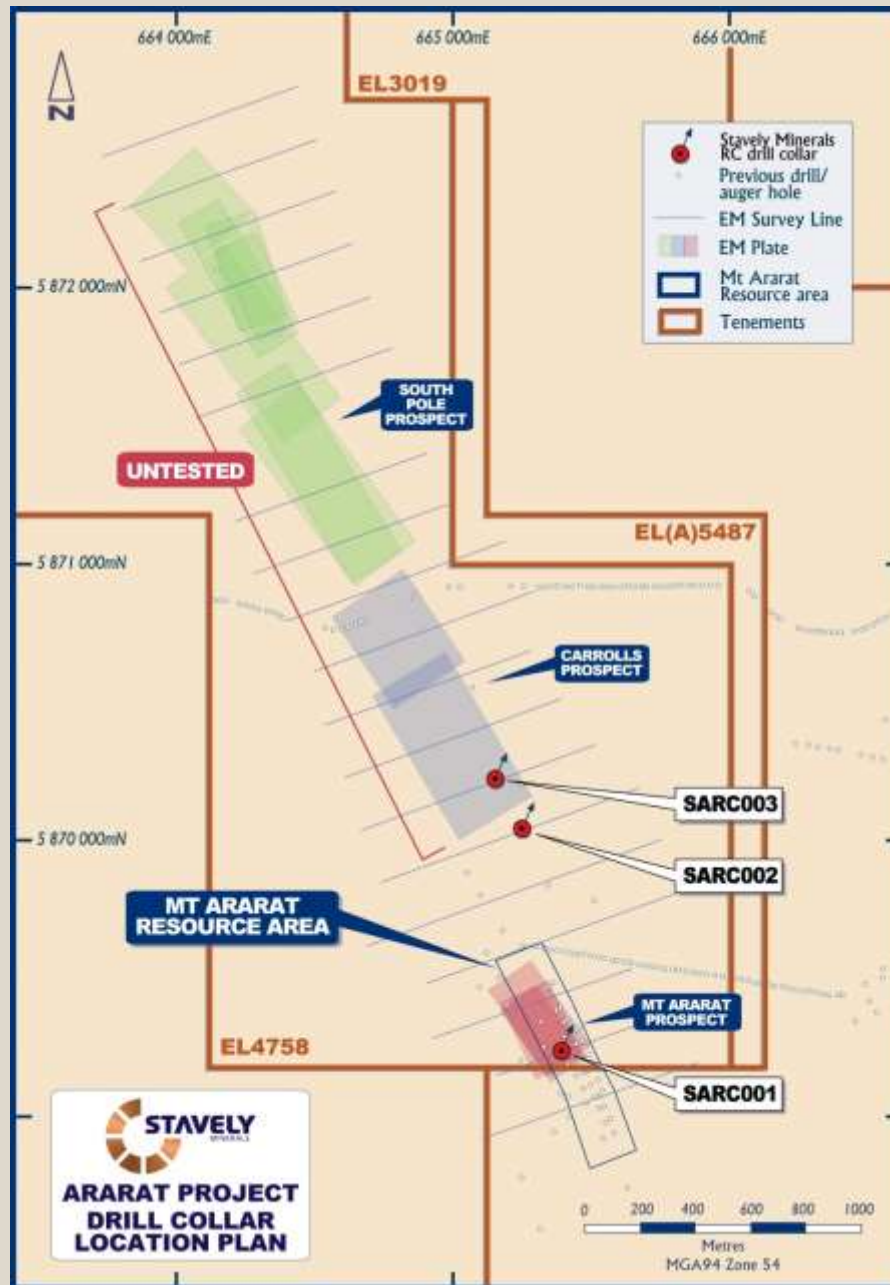
Langi Logan - Stawell Gold
Mine look-alike target

ARARAT PROJECT

- Mt Ararat Besshi-style VMS – Inferred Mineral Resource of 1.2Mt at 2.0% copper, 0.5g/t gold, 0.4% zinc and 6g/t silver.
- The Degruusa deposit is considered a Besshi-style VMS
- Open at depth and along strike



ARARAT PROJECT



Mt Ararat VMS ground EM conductor plates

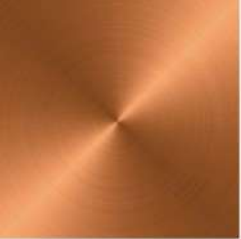
- Mt Ararat existing Mineral Resource has a ground EM conductor to 500m depth (red). **First pass RC drilling complete.**
- Carrolls prospect (blue) has a ground EM conductor 2km along strike and to 800m depth. **First pass RC drilling in progress – hitting sulphides (ASX ann't 30/6/14)**
- South Pole prospect (green) has ground EM conductors 1.2km along strike to 500m depth.

Mt Ararat VMS has compelling exploration potential

Immediately along strike to the north from an Inferred Mineral Resource with attractive grades of 1.2Mt at 2% copper, 0.5 g/t gold and 0.4% Zn:

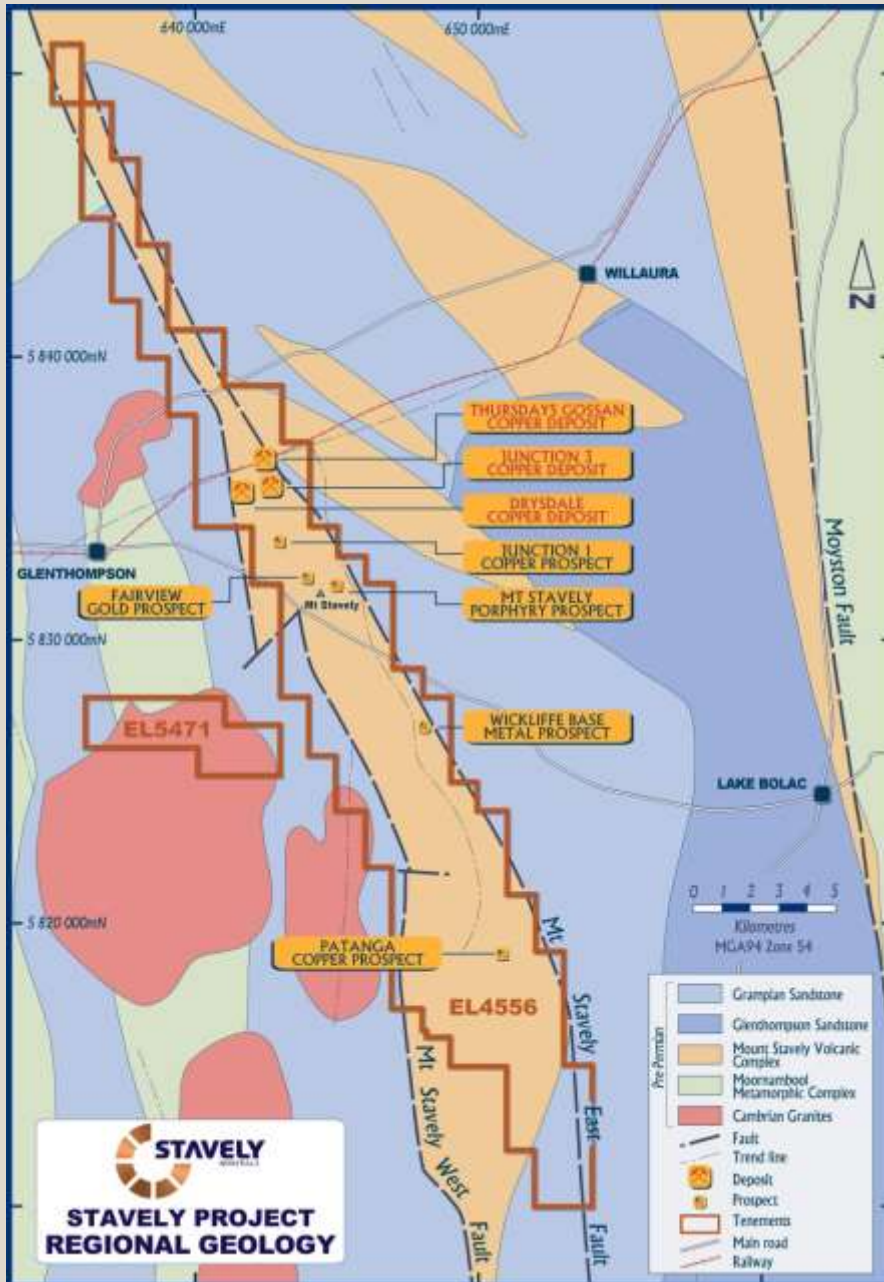
- ✓ VTEM conductors confirmed by ground EM over 3.5 km long
- ✓ Coincident copper and zinc soil geochemistry (gold not analysed)
- ✓ Noted gossans
- ✓ Chlorite / actinolite alteration – possible VMS feeder zone alteration

....and effectively undrilled.



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- Thursday's Gossan chalcocite enriched blanket – Inferred Mineral Resource of 28Mt at 0.4% copper containing 107kt copper
- Thursday's Gossan porphyry
- Junction porphyry
- Newly interpreted Mt Stavely porphyry
- Fairview Gold prospect
- Wickliffe VMS prospect
- Patanga porphyry prospect

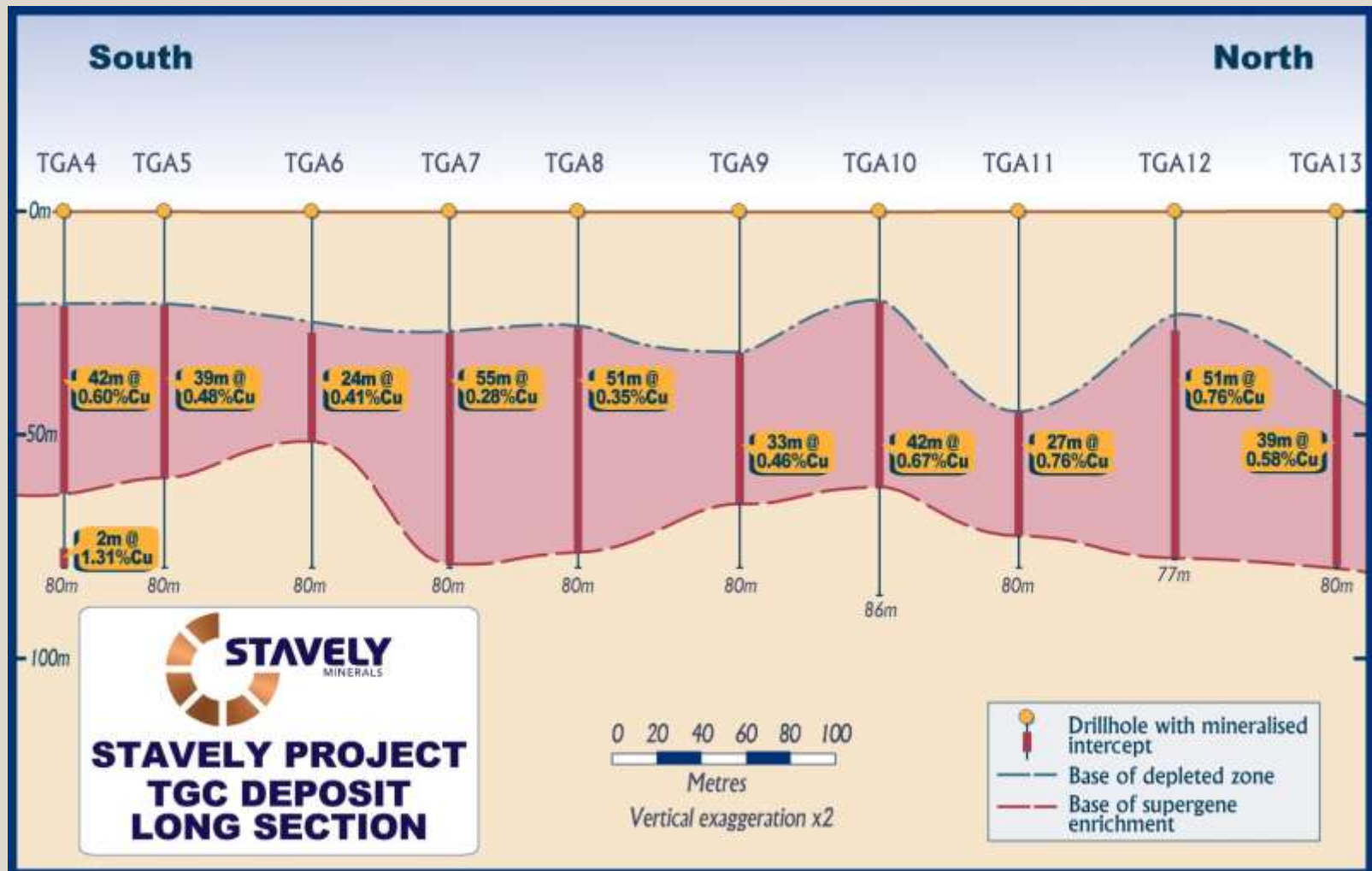
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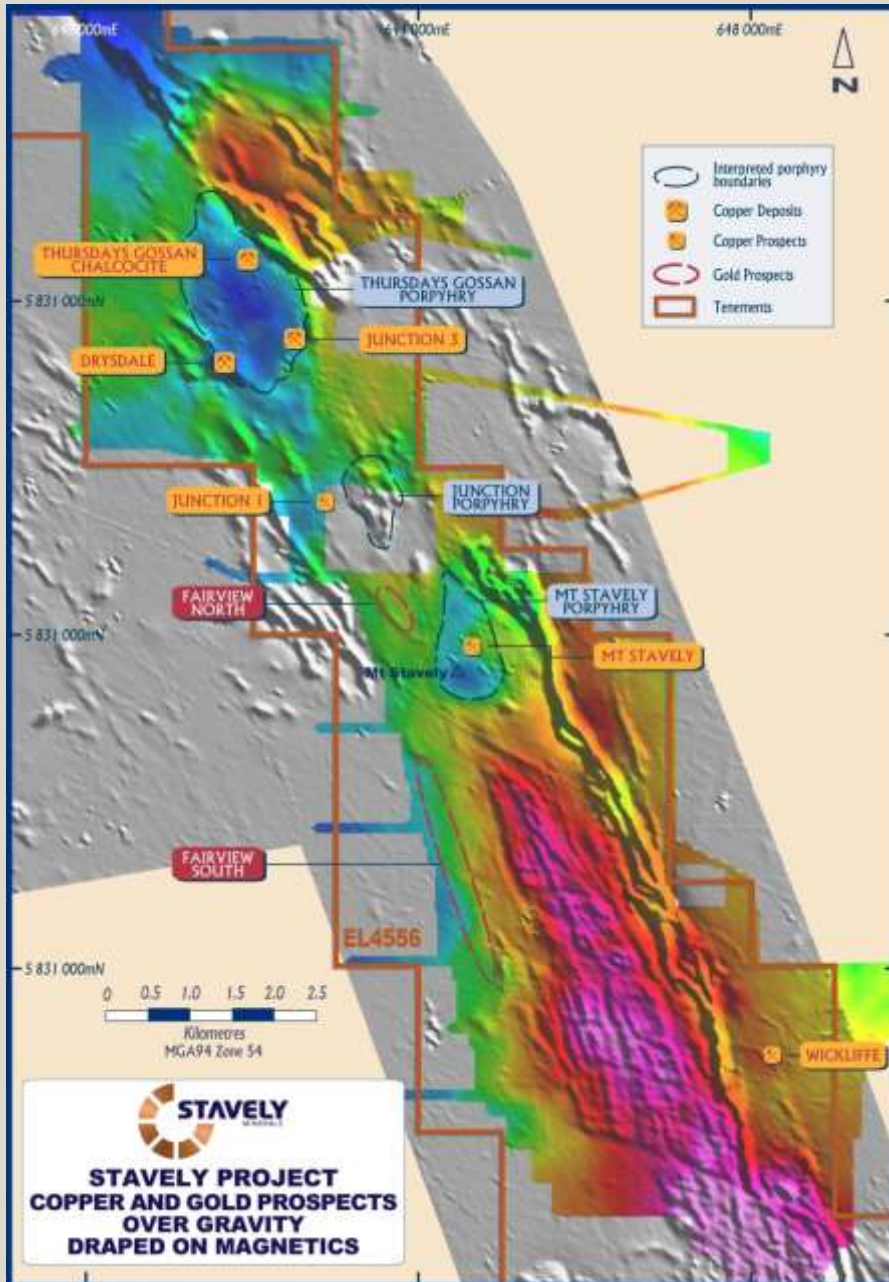
Thursday's Gossan chalcocite blanket (red) and location of porphyry intrusion at depth (blue) controlled by long-lived structures – regional structural controls expressed at local scale.

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- Thursday's Gossan chalcocite - less than 1:1 strip ratio
- Inferred Mineral Resource of 28 million tonnes at 0.4% copper = 110 Kt contained copper



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Porphyry intrusions at depth appear as lows in the gravity images.

Three porphyry targets:

- Thursday's Gossan
- Junction
- Mt Stavelly

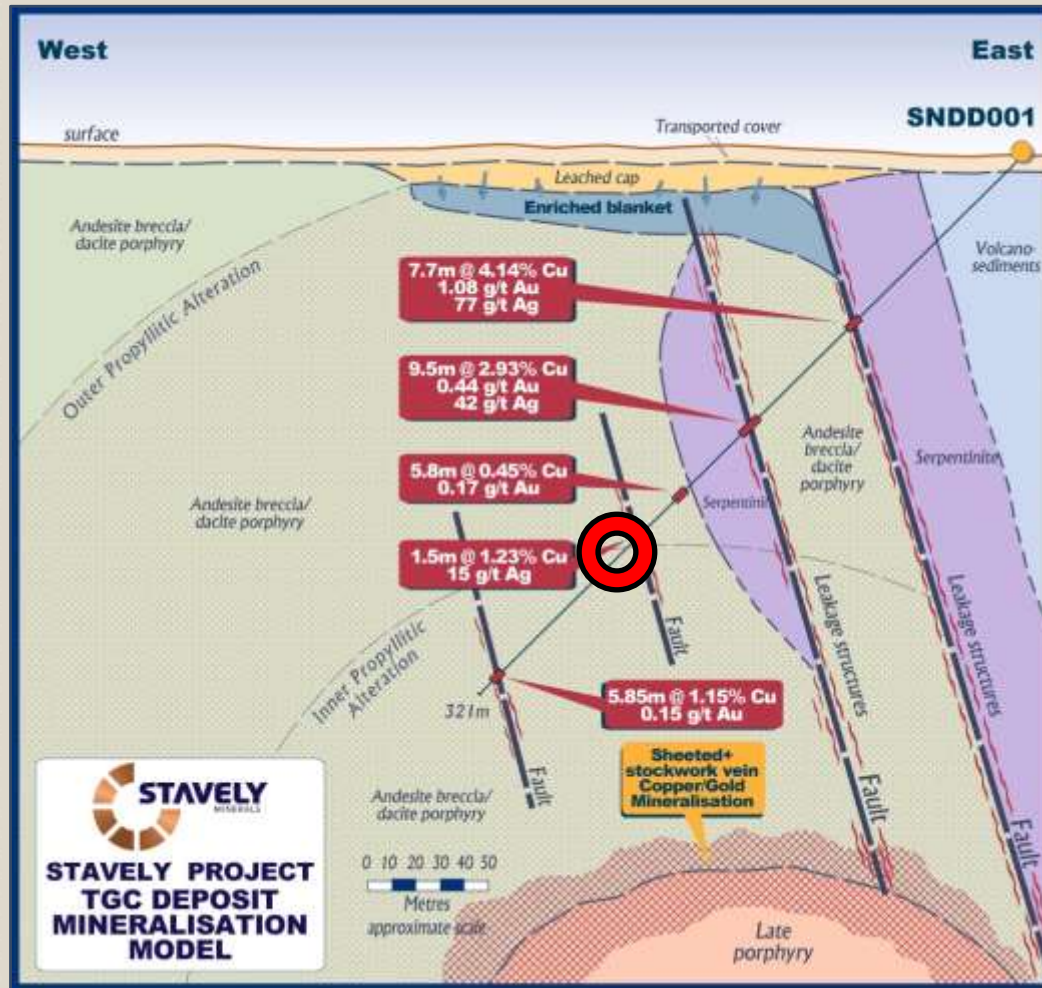
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- Stavely Minerals bought these projects primarily for the exploration upside.
- Stavely's premise was that previous explorers had failed to recognise the high-level of exposure – ie. The porphyry was down deeper than existing drilling.



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Significant drill intercepts into 'leakage' structures:

- 'D' veins in the porphyry terminology of Gustafson and Hunt, 1975
- 7.7 metres at 4.14% copper, 1.08 g/t gold and 77g/t silver
- 9.5 metres at 2.93% copper, 0.44g/t gold and 42 g/t silver

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- Well developed porphyry-style alteration, quartz veining and sulphide mineralisation intercepted over broad intervals in the first deep diamond drill hole targeting IP chargeability anomaly completed at Thursday's Gossan to a depth of 522m.
- Alteration intensified from distal propylitic to a phyllic overprint and across a fault back into propylitic, with the drill hole interpreted to have drilled over the top of the potassic alteration zone where well developed copper-gold mineralisation could be expected.
- Assays are pending.

¹ See ASX announcement 30/6/14

Cadia Valley / Northparkes–style Copper-Gold Porphyry Potential

Porphyry targets with:

- ✓ Gravity lows
- ✓ IP chargeability anomalies
- ✓ Alteration mineralogy indicating high-level of exposure in porphyry system
- ✓ Almost no drilling below 250m depth
- ✓ Sulphur isotope values consistent with magmatic source – importantly, sparse data indicates Thursday's Gossan IP chargeability anomaly could be close to mineralised 'core'
- ✓ Hematite alteration - a possible indicator of a fertile copper-gold 'alkalic' system

Drilling in-progress

Thursday's Gossan

- ✓ 4 x 700 metre deep diamond drill holes testing for porphyry copper-gold mineralisation at depth – **first hole complete¹**

Junction

- ✓ 2 x 500 metre deep diamond drill holes testing for porphyry copper-gold mineralisation at depth – **first hole in-progress**

Mt Ararat

- ✓ 24 x 200 metre RC drill holes – **12 complete**
- ✓ Down-hole EM
- ✓ Follow-up diamond drilling of EM conductors

¹ See ASX announcement 30/6/14

Thank You

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The information is extracted from information in the Stavely Minerals Prospectus available to view on www.stavely.com.au and ASX announcement on 30/6/14. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.