



## ASX ANNOUNCEMENT

### Completion of Rights Issue and Notice of Shortfall 17 July 2014

Metaliko Resources Ltd (ASX: MKO) ("the Company") advises that the renounceable rights issue at \$0.03 per share to eligible shareholders closed on 10 July 2014.

ALLOTMENT OF NEW SHARES	NUMBER OF SHARES	ENTITLEMENT
Shares taken up by eligible shareholders	44,288,740	\$1,328,662.20
Shortfall Shares taken up by eligible shareholders	121	\$3.63
<b>TOTAL</b>	<b>44,288,861</b>	<b>\$1,328,665.83</b>

Allotment of the new shares occurred on 15 July 2014 and the dispatch of holding statements will take place on or around 17 July 2014.

The Company has given a priority notice to BW Equities Pty Ltd as Lead Manager and ActivEX Ltd (ASX: AIV) the Sub-Underwriter, of the shortfall shares. Any shortfall shares not subscribed for by the Lead Manager and the Sub-Underwriter will revert to the Underwriter (Tyson Resources Pty Ltd) up to the Underwritten Amount.

In accordance with the Company's rights issue document dated 19 June 2014, the Director's reserve the right to place the remaining 140,740,023 shortfall shares at their discretion (but subject to the Corporations Act and ASX Listing Rules) with persons interested in subscribing for shares in the Company within 3 months of the close of the offer.

A handwritten signature in blue ink, appearing to read "Bianca Taveira", with a stylized flourish at the end.

**BIANCA TAVEIRA**  
*Company Secretary*

159 Stirling Highway, Nedlands WA 6009  
PO Box 1104, Nedlands WA 6909  
Tel: +61 8 9386 9534  
Fax: +61 8 9386 9473  
E: [admin@metaliko.com.au](mailto:admin@metaliko.com.au)  
ACN 120 974 567

## TOP 20 SHAREHOLDERS

	Holder Name	Number Held	Percentage
1	TYSON RESOURCES PTY LTD	40,669,695	23.9%
2	WATERTON GLOBAL VALUE LP	33,333,333	19.59%
3	KESLI CHEMICALS PTY LTD	15,516,282	9.12%
4	BILL BROOKS PTY LTD	9,259,797	5.44%
5	HEARTLINK LIMITED	6,399,038	3.76%
6	BILL BROOKS PTY LTD	5,863,823	3.45%
7	MS CHRISTINA MICHAEL MICHAEL	5,648,333	3.32%
8	NATJO NOMINEES PTY LTD	3,725,700	2.19%
9	MR MICHAEL RUANE	3,500,001	2.06%
10	KAILIS CONSOLIDATED PTY LTD	2,500,000	1.47%
11	MS TERRIL GAYE LANTZKE	2,229,000	1.31%
12	CITICORP NOMINEES PTY LIMITED	1,666,666	0.98%
13	SCINTILLA STRATEGIC	1,542,093	0.91%
14	MR JASON FRANK MADALENA	1,500,000	0.88%
15	MS PATRICIA KAYE PARNICZKY	1,333,333	0.78%
16	MR THOMAS JAMES GIRI	1,250,000	0.73%
17	MRS HYEOK HELEN MA	1,115,259	0.66%
18	BRALICH HOLDINGS PTY LTD	1,009,633	0.59%
19	MS PATRICIA ANN BALL	1,000,000	0.59%
20	NUTSVILLE PTY LTD	875,000	0.51%
<b>TOTAL</b>		<b>139,936,986</b>	<b>82.24%</b>

## ISSUED CAPITAL

	Number of Shares
PRIOR TO ALLOTMENT	125,847,775
ALLOTMENT OF 44,288,861 NEW SHARES	44,288,861
<b>TOTAL</b>	<b>170,136,636</b>

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