

## Bonus Option Issue

Following the successful allotment of 35,941,833 options to shareholders on 18 July 2014, details of the 20 largest holders and a distribution scheduled is attached for your information.

Ozgrowth Limited is a listed public company that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site [www.ozgrowth.com.au](http://www.ozgrowth.com.au)

## Top 20 Optionholders

Rank	Name	Units	% of Units
1.	ZERO NOMINEES PTY LTD	14,396,349	40.05
2.	CAPE BOUVARD EQUITIES PTY LTD	4,000,000	11.13
3.	MR VICTOR JOHN PLUMMER	1,000,000	2.78
4.	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C>	755,861	2.10
5.	ICE COLD INVESTMENTS PTY LTD <BROWNS CHELTENHAM RD S/F A/C>	600,000	1.67
6.	ICE COLD INVESTMENTS PTY LTD	500,000	1.39
7.	ONYX (WA) PTY LTD	500,000	1.39
8.	YANDAL INVESTMENTS PTY LTD	500,000	1.39
9.	MR DONALD GORDON MACKENZIE + MRS GWENNETH EDNA MACKENZIE	451,590	1.26
10.	ACRES HOLDINGS PTY LTD <NOEL EDWARD KAGI FAMILY A/C>	340,000	0.95
11.	ROLLASON PTY LTD <GIORGETTA SUPER PLAN A/C>	300,000	0.83
12.	G J P INVESTMENTS PTY LTD <THE LANGHAM A/C>	257,750	0.72
13.	LIC INVESTMENTS PTY LTD <LIC INVESTMENTS UNIT A/C>	251,229	0.70
14.	MR ANDREW WILLIAM MCKENZIE + MRS CATHERINE PATRICIA MCKENZIE <A W MCKENZIE SUPER FUND A/C>	250,000	0.70
15.	YORKSHIRE SUPERANNUATION PTY LTD <YORKSHIRE SUPER FUND A/C>	230,800	0.64
16.	PIAMA PTY LTD <FENA SUPERANNUTAIION PLAN A/C>	217,246	0.60
17.	ICE COLD INVESTMENTS PTY LTD <G & J BROWN SUPER FUND A/C>	200,000	0.56
18.	MR WILLEM BARTUS JOSEF SLOT	200,000	0.56
19.	REDBROOK NOMINEES PTY LTD	152,020	0.42
20.	MR MICHAEL ROBERT BEECH + MRS ROBIN LYNN BEECH <MICHAEL BEECH SUPER FUND A/C>	150,000	0.42
<b>Totals: Top 20 holders of LISTED OPTIONS EXPIRING 31/08/2015 @ \$0.225</b>		25,252,845	70.26
<b>Total Remaining Holders Balance</b>		10,688,988	29.74

## Distribution Schedule

Range	Total holders	Units	% of Issued Capital
1 - 1,000	156	101,629	0.28
1,001 - 5,000	296	941,096	2.62
5,001 - 10,000	154	1,298,422	3.61
10,001 - 100,000	246	8,003,841	22.27
100,001 - 9,999,999,999	23	25,596,845	71.22
<b>Rounding</b>			<b>0.00</b>
<b>Total</b>	<b>875</b>	<b>35,941,833</b>	<b>100.00</b>