



## BLACKGOLD INTERNATIONAL HOLDINGS LIMITED

18 July 2014

Company Announcements Office

ASX Limited

20 Bridge Street

SYDNEY NSW 2000

### Non-Renounceable Entitlement Offer of Options

Blackgold International Holdings Limited (**BGG** or **Company**) is pleased to announce the prospectus for the the non-renounceable pro-rata entitlement offer of new options (**Offer**) will be lodged shortly with ASIC and will be available on the ASX website and the Company's website.

The timetable for the Offer has been updated and is as follows:

Event	Date
Prospectus lodged with ASIC and ASX	18 July 2014
Ex Date – Shares trade ex Entitlement	23 July 2014
Record date to determine Entitlement ( <b>Record Date</b> )	7.00 pm (AEST), 25 July 2014
Prospectus with Entitlement and Acceptance Form dispatched	30 July 2014
Offer opens for receipt of Applications ( <b>Opening Date</b> )	30 July 2014
Closing date for acceptances ( <b>Closing Date</b> )	5.00 pm (AEST), 11 August 2014
Options quoted on a deferred settlement basis	12 August 2014
Notify ASX of under-subscriptions	14 August 2014
Issue of New Options ( <b>Issue Date</b> )	18 August 2014
Trading of New Options expected to commence	19 August 2014

The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the New Options are expected to commence trading on ASX may vary.

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Eligible shareholders will receive a copy of the prospectus and accompanying entitlement and acceptance form shortly after Record Date. Shareholders should consider the prospectus in deciding whether to acquire options under the Offer, and will need to complete the personalised entitlement and acceptance form that will accompany the prospectus if they wish to apply for new options.

**-ENDS-**