

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme TORIAN RESOURCES NL

ACN/ARSN 002 261 565

### 1. Details of substantial holder (1)

Name IAN ANTHONY JOHNS

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 06 /06 /2014

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	93,364,069	93,364,069	18.66%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SEE ANNEXURE "A"		

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
SEE ANNEXURE "A"			

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
JOHNS CORPORATION PTY	06/06/2014	Cash \$150,000	Non-cash	75,000,000
LTD ATF <JOHNS FAMILY TRUST>				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
SEE ANNEXURE "A"	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
SEE ANNEXURE "A"	

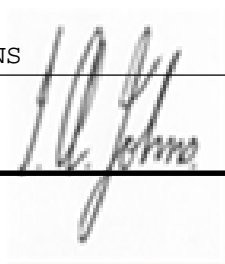
**Signature**

print name IAN JOHNS

capacity

sign here

date 18 / 07 / 2014


**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

# TORIAN RESOURCES NL

ACN: 002 261 565

## ANNEXURE "A"

### 3. Details of Relevant Interests

Holder of Relevant Interests	Nature of Interest		Number of Securities
Ian Anthony Johns	Direct	Ordinary	440,260
Johns Corporation Pty Ltd ATF <Johns Family Trust>	Indirect	Ordinary	87,343,608
Victoria Anne Johns	Indirect	Ordinary	185,000
Cache Management Consulting Pty Ltd	Indirect	Ordinary	5,000,000
Mr Ian Arthur Johns & Mrs Janice Johns	Indirect	Ordinary	395,201

### 4. Details of Present Registered Holders

Holder of Relevant Interests	Registered Holder of Securities	Person entitled to be registered as holder	Class	Number of Securities
Ian Anthony Johns	Ian Anthony Johns	Ian Anthony Johns	Ordinary	440,260
Johns Corporation Pty Ltd ATF <Johns Family Trust>	Johns Corporation Pty Ltd ATF <Johns Family Trust>	Johns Corporation Pty Ltd ATF <Johns Family Trust>	Ordinary	87,343,608
Victoria Anne Johns	Victoria Anne Johns	Victoria Anne Johns	Ordinary	185,000
Cache Management Consulting Pty Ltd	Cache Management Consulting Pty Ltd	Cache Management Consulting Pty Ltd	Ordinary	5,000,000
Mr Ian Arthur Johns & Mrs Janice Johns	Mr Ian Arthur Johns & Mrs Janice Johns	Mr Ian Arthur Johns & Mrs Janice Johns	Ordinary	395,201

### 6. Associates

Name	Nature of association
Johns Corporation Pty Ltd ATF <Johns Family Trust>	Ian Johns is a Director of the company and beneficiary of the Trust. The company is the legal owner of the shares.
Victoria Anne Johns	Spouse
Cache Management Consulting Pty Ltd	Ian Johns is a director and shareholder of this company. The company is the legal owner of the shares.
Mr Ian Arthur Johns & Mrs Janice Johns	Parents

## 7. Addresses

Name	Address
Ian Anthony Johns	2 Alford Place, Bonython ACT 2905
Johns Corporation Pty Ltd ATF <Johns Family Trust>	PO Box 1397, Tuggeranong DC ACT 2901
Victoria Anne Johns	2 Alford Place, Bonython ACT 2905
Cache Management Consulting Pty Ltd	PO Box 1397, Tuggeranong DC ACT 2901
Mr Ian Arthur Johns & Mrs Janice Johns	14 Jerome Place, Gordon ACT 2906

This is Annexure "A" of two pages referred to in Form 603, Notice of Initial Substantial Holder.

A handwritten signature in black ink, appearing to read 'I. A. Johns', enclosed within a thin yellow rectangular border.

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IAN JOHNS