

ABN 72 008 915 311

21 July 2014

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ENTITLEMENT ISSUE – TAKEOVERS PANEL INTERIM ORDERS

Further to the announcements made by Gondwana Resources Limited (**Company**) on 17 and 18 July 2014 in respect of its non-renounceable entitlement issue to shareholders (**Entitlement Issue**), the President of the Takeovers Panel has made an interim order that the ex-entitlement date and record date for the Entitlement Issue are deferred to dates to be determined. The Company will keep shareholders informed of further developments.

In the event of any queries, please contact Paul Goodsall on (08) 9364 7414 or Warren Beckwith on 0419 838 839 or email <u>info@gondwanaresources.com</u>.

Director and Company Secretary
Gondwana Resources Limited

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