

21 July 2014

Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Black Star Petroleum Limited (ASX:**BSP**) announced a Notice of Meeting and Explanatory Memorandum on 23 June 2014 (**Notice**). The resolutions contained in the Notice relate to the ratification of a prior issue of shares and also seeking shareholder approval for the issue of shares to related parties associated with those parties sub-underwriting the Renounceable Rights Issue (**Offer**) (as announced to the ASX on 11 June 2014).

Subsequently and as announced to the ASX on 3 July 2014, the Offer was withdrawn.

As a result of the withdrawal of the Offer, BSP advises that several of the resolutions contained in the Notice are no longer required.

Accordingly, BSP now confirms that the meeting will proceed at the date and time contemplated in the Notice, however resolutions 1 through 4 inclusive are withdrawn from the agenda and only resolutions 5 through 7 inclusive will be considered at the meeting.

Yours faithfully

JONATHAN HART
Company Secretary
BLACK STAR PETROLEUM LIMITED