



21 July 2014

## SHARE PURCHASE PLAN

Safety Medical Products Limited (“the Company” or “SFP”) is pleased to announce a formal Share Purchase Plan (“SPP”), providing shareholders an opportunity to increase their holding in the Company as it continues to advance its acquisition of 3D Medical Limited (“3DM”). Please refer to the ASX Announcement on 23 June 2014 for further details.

### Summary of SPP Details

- The SPP is offered exclusively to all Eligible Shareholders, being registered holders as at 5pm (WST) on 20 June 2014 (“Record Date”) with a registered address in Australia or New Zealand who meet certain other conditions as set out in the Terms and Conditions.
- The SPP is being offered at the issue price of \$0.002 per share and in parcels of New Shares in SFP valued at \$500, \$1,000, \$1,500 or \$2,000. On 23 June 2014, the Company announced that the New Shares will be offered up to \$15,000. However, the New Shares will now be offered with a maximum application of up to \$2,000 to enable a greater number of Eligible Shareholders to participate in the SPP.
- The SPP opens 21 July 2014, and is expected to close at 5pm (WST) on 31 July 2014. SFP reserves the right to change the closing date of the SPP. As such, Eligible Shareholders are encouraged to apply for the New Shares as soon as possible.
- Participation in the SPP is entirely voluntary. No brokerage costs apply to purchases under the SPP. The issue of New Shares is expected to occur on 6 August 2014.
- The SPP is underwritten by Street Capital Partners Pty Ltd up to a maximum of \$400,000.

### About 3D Medical

3DM currently focuses its activities on the twin technology platforms of 3D printing and holographic projection.

**3D printing** creates physical three-dimensional models of a patient’s anatomical parts utilising the images and data already captured by conventional diagnostic imaging tools. The models are



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Level 24, St Martin’s Tower  
44 St George’s Terrace  
Perth Western Australia, 6000  
ACN 007 817 192  
Phone: (08) 6211 5099 Fax: (08) 9218 8875  
Website: [www.safemed.com.au](http://www.safemed.com.au)  
ASX Code: SFP

SafetyMed® is a registered trademark of Safety Medical Products Ltd



#### **About 3D Medical (continued)**

unique to the individual patient's anatomy and can therefore act as a functional and visual aid in reviewing and understanding the complexities of a patient's condition. This is particularly relevant in complex pre-surgical planning and patient communication. The application of 3D printing and its incorporation into best practice medical protocols offers clinicians, healthcare professionals, patients and researchers greater accuracy, effectiveness and efficiency in achieving improved patient outcomes.

**Holographic projection** is the second launch technology platform for 3DM. They believe that this technology will significantly alter the practice of medicine and will enhance efficacy and workflow at the practitioner level, accelerate the pathway to excellence in medical education and training and offer patients greater insight into their condition and ailment.

3DM seeks to quickly become the pre-eminent company in identifying and facilitating the take up and application of technologies that apply the data already being captured by conventional diagnostic imaging in a greater and more meaningful way to achieve greater systemic efficiencies, improve practitioner effectiveness and achieve better patient outcomes.

3DM expects its revenue streams to come from marketing its technical expertise in 3D printing and from the distribution of holographic projection viewers to radiology providers and medical specialists such as cardiology, neurology, gastroenterology and orthopaedics, areas of healthcare that currently receive medical data in 2D, even though it is captured in 3D.

The Australian medical and healthcare sector is extremely competitive and consequently Australian medical providers are early adopters of new medical technology and techniques to provide a superior customer (clinician, patient) experience that enables them to protect and grow market share and profitability. 3DM believes radiology providers in particular will be early adopters of the Company's services so as to offer their referrers alternative methods of diagnosis delivery that provide superior healthcare outcomes for their patients.

Yours sincerely,

**Deborah Ho**

**Company Secretary**



## SHARE PURCHASE PLAN OFFER DOCUMENT

	Date*
Record Date (5pm WST)	20 June 2014
Dispatch Date	21 July 2014
Opening Date	21 July 2014
Closing Date	31 July 2014
Issue Date	6 August 2014
Dispatch of Holding statements	6 August 2014
Quotation of New Shares on ASX	6 August 2014

\* The above dates are indicative only and are subject to change.

### Further Assistance

If you have any questions in relation to the SPP, please seek advice from your accountant, broker or professional advisor without delay. If you require information on how to complete the Application Form, please contact the Company.

### Foreign Jurisdictions

The SPP does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or any other country outside Australia and New Zealand. The SPP has been prepared for distribution to shareholders with registered addresses in Australia and New Zealand only and may not be released or distributed elsewhere.

### Terms and Conditions

**IMPORTANT NOTICE:** The offer to purchase New Shares under this Share Purchase Plan ("SPP") is not a recommendation to purchase shares in SFP. If you are in any doubt about whether or not, or the extent that, you should participate in this SPP, you should obtain professional financial and/or taxation advice to assist you (taking into account your own financial situation, needs and objectives). Nothing in these Terms and Conditions, the Application Form or any other accompanying documentation constitutes investment or financial product advice or is intended up to influence your decision whether or not to participate in the SPP.



## Terms and Conditions (continued)

If you apply to participate in the SPP by making a BPAY® payment or completing and returning the Application Form with a cheque or money order, you are accepting the risk that the market price of shares in SFP may change between the Opening Date, the date on which you send in an Application Form or make a BPAY® payment and the Issue Date. This means it is possible that, up to or after the Issue Date you may be able to buy shares in SFP at a lower price than the Issue Price.

The Terms and Conditions of Safety Medical Product Limited's SPP are below. These Terms and Conditions are binding on any eligible shareholder completing a Share Purchase Plan Application Form or applying via BPAY®. The Application Form forms part of this document.

### 1. SPP

- (a) The SPP is an invitation to Eligible Shareholders by Safety Medical Products ("SFP") to subscribe for fully paid ordinary shares in SFP ("New Shares") at the Issue Price (See clause 5) per New Share.
- (b) The minimum application amount under the SPP is \$500.
- (c) The amount an Eligible Shareholder can apply for will be restricted to a cumulative total of \$2,000.
- (d) The SPP is conducted under ASIC Class Order CO 09/425.
- (e) You are not obliged to accept or otherwise participate in the SPP. Participation in the SPP is optional.
- (f) The SPP is made to each Eligible Shareholder on the same terms and conditions.
- (g) The offer under the SPP is non-renounceable, which means you may not transfer your right to apply for New Shares under the SPP to anyone else.

### 2. Opening and Closing Date of the SPP

The SPP opens on 21 July 2014 and is scheduled to close at 5.00pm (WST) on 31 July 2014. SFP reserves the right to change the closing date of the SPP. No late applications will be accepted.



Safety Medical Products Limited  
Level 24, St Martin's Tower  
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Website: [www.safemed.com.au](http://www.safemed.com.au)  
ASX Code: SFP

SafetyMed® is a registered trademark of Safety Medical Products Ltd



### 3. Eligible Shareholders

- (a) You are eligible to participate in the SPP ("**Eligible Shareholder**") if you were a registered holder of fully paid ordinary shares in SFP ("**Shares**") at 5.00pm (WST) on 20 June 2014 ("**Record Date**") whose address in the security register of SFP is in Australia or New Zealand unless:
  - (i) You hold Shares on behalf of another person who resides outside Australia or New Zealand and do not hold Shares in any other capacity;
  - (ii) You are resident in the United States or acting for the account or benefit of a person resident in the United States; or
  - (iii) You are ineligible to participate in the SPP because of the aggregate limit explained in clause 4.
- (b) (**Single Holders**) If you are the only registered holder of Shares, but you receive more than one offer under the SPP (for example, due to multiple registered holdings), you may only apply for one maximum parcel of New Shares up to the value of \$2,000.
- (c) (**Joint Holders**) If you are recorded with one or more other persons as the joint holder of Shares, that joint holding is considered to be a single registered holding for the purposes of the SPP and, subject to the conditions of eligibility set out in this clause 2, the joint holders are entitled to participate in the SPP in respect of that single holding only. The certification under clause 9(d) by one joint holder will be effective in respect of the other joint holder(s). If the same joint holders receive more than one offer under the SPP due to multiple registered holdings, the joint holders may only apply for New shares up to a maximum of \$2,000.
- (d) (**Custodians, Trustees and Nominees**) If you are a custodian within the definition of 'custodian' in ASIC Class Order CO 09/425 and you are a registered holder of Shares on behalf of another person ("**Beneficiary**") and you apply to acquire New shares on behalf of the Beneficiary, you must certify in writing to SFP a number of matters relating to such beneficiaries ("**Custodian Certificate**").
- (e) If you are a custodian, please contact the Share Registry to obtain the form of Custodian Certificate that you are required to submit.
- (f) If you are a custodian and you hold shares or interest jointly on behalf of two or more persons, the \$2,000 limit applies jointly in relation to those persons as if you hold the shares or interests on behalf of a single person.
- (g) If you hold Shares as a trustee or nominee for another person, but are not a 'custodian' as defined above, you cannot participate for Beneficiaries in the manner described above. In this case, the rules for multiple single holdings (above) apply.



### 3. Eligible Shareholders (continued)

- (h) Nominees and other registered holders of Shares that are acting on behalf of a person in the United States or any other country outside Australia and New Zealand must not (i) send this document or any other document relating to the SPP to any person in the United States or any other country outside Australia and New Zealand or (ii) purport to exercise rights under this offer on behalf of a person in the United States or any other country outside Australia and New Zealand.
- (i) If you are an Eligible Shareholder, your rights under this offer are personal to you and are non-renounceable, which means you cannot transfer your rights to another person.

### 4. How Much Can You Invest?

- (a) Applications under the SPP may only be made for the following amounts:

Total \$	\$500	\$1,000	\$1,500	\$2,000
New Shares	250,000	500,000	750,000	1,000,000

- (b) Eligible Shareholders are not permitted to acquire more than \$2,000 worth of New Shares in aggregate, even if you receive more than one Application Form or hold Shares in more than one capacity, e.g. if you are both a sole and joint holder of Shares ("**Aggregate SPP Participation**").

### 5. Issue Price of New Share Under the SPP

- (a) The price of New Shares on offer under the SPP ("**Issue Price**") will be \$0.002.
- (b) The current Share price can be obtained from the ASX website at [www.asx.com.au](http://www.asx.com.au) (ASX code: SFP) and is listed in the financial and business section of major daily newspapers circulated in Australia.
- (c) The Issue Price represents:
  - (i) the same price at securities were issued under the Sophisticated Placement completed on 30 June 2014.; and
  - (ii) a discount of 67% to the last Closing Share Price of \$0.006.
- (d) You agree to pay the Issue Price for each New Share calculated under classes 5(a) and 6(b).



## 5. Issue Price of New Share Under the SPP (continued)

- (e) You acknowledge that the market price of Shares may rise or fall between the date of this SPP, the date of calculation of the Issue Price and the date that New Shares are allotted to you under the SPP (“Issue Date”) and that the effect of this is that the Issue Price you pay for the New Shares may exceed the market price of New Shares on the Issue Date.

## 6. Applying for New Shares

- (a) Eligible Shareholders may apply to purchase a parcel of New Shares valued at \$500, \$1,000, \$1,500 or \$2,000. If you are an Eligible Shareholder and wish to participate in the SPP, you must follow the instructions on the SPP Application Form (“**Application Form**”) and:
  - (i) Make payment by BPAY® equivalent to the value of the parcel of New Shares you wish to apply for. BPAY® customers must use the unique customer reference number shown on the Application Form which is required to identify your holding. If paying by BPAY®, you do not need to return your Application Form. Payment by BPAY® may not be processed and may not be valid if it has not been received by the Company by the time and date specified as the Closing Date. You should be aware that the BPAY® system closes at 5.00pm (Sydney time) and your financial institution may implement earlier cut-off times with regard to electronic payment, and you should therefore take this into consideration when making payment;
  - (ii) Complete the Application Form and provide a cheque or money order made payable to “Safety Medical Products Limited”.

so that it is received by the company by 5.00pm (WST) on the Closing Date. Payment must be denominated in Australian Dollars.

- (b) If you apply for New Shares, you will apply for a certain value, rather than a certain number of New Shares. Subject to clause 6(b), SFP will divide the parcel value you select by the Issue Price in order to determine the number of New Shares for which you have applied (rounded down to the nearest whole number of New Shares). Any balance of monies sent by you that is remaining as a result of rounding will be refunded to you except where the amount is less than \$2.00.
- (c) Eligible Shareholders who receive more than one offer under the SPP (for example, because they hold Shares in more than one capacity) may apply on different Application Forms for New Shares but may not apply for New Shares with an aggregate value of more than \$2,000.



## 6. Applying for New Shares (continued)

- (d) SFP may accept or reject your application for New Shares, either in whole or in part, at its absolute discretion. For example, SFP may reject your application in any of the following circumstances (among others):
  - (i) It appears that you are applying to purchase a number of New Shares that will mean that your Aggregate SPP Participation will exceed \$2,000;
  - (ii) Your Application Form is incorrectly completed, incomplete or otherwise determined by SFP to be invalid;
  - (iii) Your cheque is dishonoured or the cheque or money order that you enclose with your Application Form is not made out for the amount corresponding to the value of the parcel of new Shares for which you have applied;
  - (iv) Your Application Form is received after the Closing Date; or
  - (v) SFP believes you are not an Eligible Shareholder (subject to compliance with any applicable ASIC or ASX requirements).

Late or otherwise incomplete or invalid payments will be refunded to you.

## 7. Risk

- (a) Subscription for New Shares is a speculative investment and the market price may change between the date you apply for New Shares and the issue of New Shares to you. Accordingly, the value of New Shares applied for is likely to rise or fall. Importantly there is a risk that during the period between when you apply for New Shares and when the New Shares are issued to you, the price at which Shares are traded on the ASX may be less than the Issue Price.
- (b) This document is not a prospectus or product disclosure statement, and has not been lodged with ASIC. The issue of a prospectus or product disclosure statement is not required for the purposes of the SPP. This document does not contain the types of disclosure required to be contained in a prospectus or product disclosure statement. You must rely on your own knowledge of SFP, previous disclosures made by SFP to the ASX (including disclosure regarding the risks of making an investment in SFP) and, if necessary, consult your professional advisor when deciding whether or not to participate in the SPP.

## 8. Timetable

- (a) Subject to clause 8(b):
  - (i) (“**Record Date**”) the record date for the offer is 5.00pm (WST) on 20 June 2014;





## 8. Timetable (continued)

- (ii) (“**Opening Date**”) the offer opens on 21 July 2014;
  - (iii) (“**Closing Date**”) the offer closes at 5.00pm (WST) on 31 July 2014;
  - (iv) (“**SPP Results Announcement**”) the number of New Shares to be issued will be announced to the ASX shortly after the Closing Date; and
  - (v) (“**Issue Date**”) SFP proposes that the New Shares will be issued on 6 August 2014.
- (b) Subject to the ASX Listing Rules and the Corporations Act, SFP may vary any of the dates in clause 8(a) at its discretion (even if the offer has opened, or BPAY® or Application Forms have been received) by lodging a revised timetable with ASX.

## 9. Effect of Making an Application

If you submit a BPAY® payment or complete and return an Application Form together with a cheque or money order:

- (a) You acknowledge that you are an Eligible Shareholder;
- (b) You irrevocably and unconditionally agree to these Terms and Conditions and the terms of the Application Form and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the SPP or these Terms and Conditions;
- (c) You acknowledge your application is irrevocable, unconditional and cannot be withdrawn once returned;
- (d) You certify that the total of the application price for the following does not exceed \$2,000:
  - (i) New Shares under the SPP the subject of your application;
  - (ii) Any other New shares or interests under the SPP or any Shares or interest in the class of shares issued that you acquired under any similar arrangement in the 12 months before the date of your application;
  - (iii) Any other New Shares or interests in the class of shares issued which you have instructed a custodian to acquire on your behalf under the SPP; and
  - (iv) Any other Shares or interest in the class of shares issued to a custodian under an arrangement similar to the SPP in the 12 months before the date of your application as a result of an instruction given by you to the custodian or another custodian and which resulted in you holding beneficial interests in the shares or interests in the shares,
  - (v) Even though you may have received more than one offer under the SPP or received offers in more than on capacity under the SPP;



## 9. Effect of Making an Application (continued)

- (e) If you are a custodian, you make additional representation that you either:
  - (i) Hold an Australian financial services licence that:
    - 1. Covers the provision of a custodial or depository services (as defined by section 766E) of the Corporations Act 2001 (cth) ("**Corporations Act**"); or
    - 2. Includes a condition requiring you to comply with the requirements of ASIC Class order CO 02/294; or
  - (ii) Are exempt from the requirement to hold an Australian Financial Services Licence for the provision of a custodial or depository service under:
    - 3. Paragraph 7.6.01(1)(k) of the Corporations Regulations 2001 (Cth) ("**Regulations**");
    - 4. Paragraph 7.6.01(1)(na) of the Regulations;
    - 5. ASIC Class Order Co 05/1270 to the extent that it relates to ASIC Class Order CO 03/184;
    - 6. ASIC Class Orders CO 03/1099, CO 03/1100, CO 03/1101, CO 03/1102, CO 04/829 or CO 04/1313;
    - 7. An individual instrument of relief granted by ASIC in terms similar to one of the Class Orders referred to in clause 9(e)(ii)(D); or
    - 8. Paragraph 911A(2)(h) of the Corporations Act; or
  - (iii) Are otherwise a custodian as defined in Class Order CO 09/425, and that you have provided a Custodian Certificate in SFP;
- (f) You authorise SFP to correct minor errors in your Application Form and to complete the Application Form by inserting any missing minor detail;
- (g) You acknowledge that SFP may determine that your Application Form is valid, in accordance with these Terms and Conditions, even if the Application Form is incomplete, contains errors or is otherwise defective;
- (h) You accept the risk associated with any refund that may be sent to your address or to your nominated bank account as shown on the SFP security register;
- (i) You are responsible for any dishonour fees or other costs SFP may incur in presenting a cheque for payment that is dishonoured;
- (j) You acknowledge that no interest will be paid on any application monies paid in connection with this SPP and that are held pending the allotment of the New Shares or subsequently refunded to you for any reason;



#### **9. Effect of Making an Application (continued)**

- (k) You acknowledge that you have not been provided with investment advice or financial product advice by SFP or the Share Registry and that neither of them has any obligations to provide this advice in relation to your consideration as to whether or not to participate in, or the extent of such participation in, the SPP;
- (l) You acknowledge that SFP is not liable for any exercise of its discretions referred to in these Terms and Conditions;
- (m) You acknowledge that the New Shares have not been, and will not be, registered under the US Securities Act of 1933 or the securities law of any state or other jurisdiction in the United States, and accordingly, the New Shares may not be offered, sold or otherwise transferred except in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any other applicable securities law;
- (n) You represent and warrant that you are not in the United States, and are not applying under the Offer for or on behalf of a person in the United States;
- (o) You agree not to send any materials relating to the SPP to any person in the United States or any other country outside Australia and New Zealand; and
- (p) If you are a Custodian, you make additional representations that you meet the definition of “custodian” in the Class Order and have provided a Custodian Certificate to SFP.

#### **10. Waiver, Amendment, Suspension and Withdrawal**

- a. SFP may, at its discretion, waive compliance with any provision of these Terms and Conditions, amend or vary these Terms and Conditions or suspend or withdraw the offer made under this SPP at any time and in its absolute discretion. Any such waiver, amendment, variation, suspension or withdrawal will be binding on all Eligible Shareholders even where SFP does not give notice of the event. However, the rights of any Shareholder in connection with any New Shares have been duly issued and allotted to that person prior to the occurrence of any
  - (a) such waiver, amendment, variation, suspension or withdrawal will not be affected as a result of any such occurrence.
  - (b) SFP is not be liable for any loss, cost, expense, liability or damage arising out of exercise of any of its discretions under these Terms and Conditions.
  - (c) If you have any questions in respect of the SPP, please contact the Company on (08) 6211 5099.



## **11. Rights Attaching**

- a. The rights and obligations of the New Shares are contained in the SFP Constitution. The New Shares will be issued on the same terms as all other Shares. SFP will apply for the New Shares to be quoted on the ASX. If the New Shares are not quoted on the ASX, the New Shares will not be issued and all application monies will be refunded.

## **12. Costs of Participation**

- (a) No brokerage costs will be payable by Eligible Shareholders in respect of the application for, and allotment of, New Shares.

## **13. Privacy**

- (a) By receiving completed Application Forms, SFP collects personal information about Shareholders. SFP will use this information for the purposes of processing the Application Form and updating the records of SFP. To the extent restricted by law, SFP will not disclose personal information about a Shareholder to a third party. To the extent permitted by law, Shareholders are able to access, upon request, personal information about them held by SFP.

## **14. Dispute Resolution**

- (a) SFP may settle in any manner it thinks fit, any difficulties, anomalies or disputes that may arise in connection with or by reason of the operation of the SPP. The decision of SFP will be conclusive and binding on all participants and other persons to whom the determination relates. SFP's rights may be exercised by the Board or any delegate of the Board.

## **15. Governing Law**

- (a) These Terms and Conditions are governed by the laws in force in Western Australia. Any dispute arising out of or in connection with these Terms and Conditions, or the offer of New Shares, will be determined by the courts of Western Australia. By accepting this offer, you agree to submit to the exclusive jurisdiction of the courts in Western Australia.



**Safety Medical Products Limited**  
ABN 26 007 817 192

All Registry communications to:  
Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia  
Telephone: 08 6211 5099  
ASX Code: SFP  
Website: www.linkmarketservices.com.au

**SRN/HIN:**

**Entitlement Number:**

**Record Date:** 20 June 2014

**Offer Opens:** 21 July 2014

**Offer Closes**  
**5:00pm (WST):**

**31 July 2014**

## SHARE PURCHASE PLAN ("SPP") APPLICATION FORM

### How do I apply for Shares under this offer?

- Carefully read the SPP Terms and Conditions accompanying this form.
- Decide on the amount you wish to apply for.
- Pay for the Shares in accordance with the instructions outlined in the Terms and Conditions Booklet and further important instructions on the reverse of this form.
  - Option 1: Paying by BPAY®.
  - Option 2: Paying by Cheque, Bank Draft or Money Order.
- Payments must be in Australian dollars.

### PAYMENT OPTIONS

#### Option 1: Paying by BPAY®

If paying by BPAY®, you do **NOT** need to complete or return the Acceptance Slip attached to this Application Form below. Payment must be received by the Registry by BPAY® by 3:00pm (WST) on 31 July 2014. By paying by BPAY®, you will be deemed to have completed an Application Form for the number of Shares the subject of your Application Payment. If you make a payment by BPAY® and Safety Medical Products Limited receives an amount which is not equal to either A\$500, A\$1,000, A\$1,500 or A\$2,000, Safety Medical Products Limited may round down the dollar amount of Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of A\$500.



Billers Code: 292011

Ref:

#### Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account.  
More info: [www.bpay.com.au](http://www.bpay.com.au)

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#### Option 2: Paying by Cheque, Bank Draft or Money Order

If paying by cheque, bank draft or money order, complete and return the Acceptance Slip attached to this Application Form with your Application Payment.

- Tick the box beside the amount you wish to apply for, either A\$500, A\$1,000, A\$1,500 or A\$2,000.
- Enter your cheque, bank draft or money order details. The amount of your Application Payment should be equal to the amount applied for in section A of the Acceptance Slip. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Safety Medical Products Limited" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. If you provide a cheque, bank draft or money order for an amount that is not equal to either A\$500, A\$1,000, A\$1,500 or A\$2,000, Safety Medical Products Limited may round down the dollar amount of Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of A\$500.
- Enter your contact telephone number at which we may contact you regarding your application for Shares, if necessary.

**THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SHAREHOLDER AND HOLDING RECORDED ABOVE.**

*Please detach and enclose with payment*



**SRN/HIN:**

**Entitlement Number:**



**A** I/we wish to purchase a parcel of Shares to the dollar amount of (tick one box only):

☐

A\$500

OR

☐

A\$1,000

OR

☐

A\$1,500

OR

☐

A\$2,000

**B** Make your cheque, bank draft or money order payable to "Safety Medical Products Limited" and crossed "Not Negotiable"

Drawer

Cheque Number

BSB Number

Account Number

Amount of Cheque

A\$ .00

**C** Telephone Number – Business Hours

Telephone Number – After Hours

Contact Name

## IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase additional Shares under this SPP, there is no need to take action.
3. Please ensure you have read and understood the SPP Terms and Conditions and this Important Information, before you make the Application Payment by BPAY® or you submit your Acceptance Slip with your Application Payment.
4. This SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the definition of "custodian" in ASIC Class Order [CO 09/425] you must complete and submit an additional Schedule that contains additional certifications and details that must be provided ("the Schedule") before your Application will be received. The Schedule can be obtained by contacting Safety Medical Products Limited. Applications received by custodians that are not accompanied by the Schedule will be rejected.
6. For applicants that are not required to complete Schedule, by submitting the Acceptance Slip (with a cheque, bank draft or money order) or making payment by BPAY®, you certify that the aggregate of the Application Payment paid by you for:
  - the parcel of New Shares indicated on this Application Form or BPAY® payment; and
  - any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to the date of submission of the Acceptance Slip or payment by BPAY® does not exceed A\$2,000.
7. Safety Medical Products Limited reserves the right to make amendments to this Application Form where appropriate.
8. Applicants are not assured of receiving the Shares for which they have applied as Safety Medical Products Limited may scaleback applications in its discretion.

### How to Lodge your Acceptance Slip and Application Payment

A reply paid envelope is enclosed for you to return your Acceptance Slip and Application Payment. No postage stamp is required if it is posted in Australia.

Acceptance Slip and the payment for New Shares must be received by the Registry no later than the closing date shown overleaf. If paying by BPAY® you do not need to complete or return the Application Form. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the offer.

#### Mailing Address

Safety Medical Products Limited  
C/- Link Market Services Limited  
GPO Box 3560  
Sydney NSW 2001

or

#### Hand Delivery

Safety Medical Products Limited  
C/- Link Market Services Limited  
1A Homebush Bay Drive  
Rhodes NSW 2138 **(Please do not use this address for mailing purposes)**

Make sure you send your Acceptance Slip and Application Payment allowing enough time for mail delivery, so Link Market Services Limited receives them no later than 5:00pm (WST) on 31 July 2014. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. Safety Medical Products Limited reserves the right not to process any Acceptance Slips and Application Payments received after the Closing Date.

If you require information on how to complete this Acceptance Slip please contact the Company Secretary on 08 6211 5099.