



ASX Code: SEG

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Market Announcements Platform
ASX Limited
Exchange Centre,
20 Bridge Street
Sydney NSW 2000

SHARE PURCHASE PLAN CLOSES HEAVILY OVERSUBSCRIBED

Segue Resources Limited (**Segue** or the **Company**) is pleased to advise that the Share Purchase Plan (**SPP**) announced on 30 June 2014 to raise up to \$2.0 million at 0.8¢ per share closed on Friday, 18 July heavily oversubscribed with applications for 369.25 million shares totalling \$3.0 million.

The Board of Segue is currently reviewing the SPP applications and will scale back applications using its absolute discretion. Final allocation and allotment of SPP shares is expected to be advised by Thursday, 24 July 2014.

Commenting on the successful SPP, Segue's Managing Director, Mr Steven Michael, said:

We are delighted to receive applications from over 500 Segue shareholders and thank them for their continuing support. However, under the terms of the SPP, we cannot accept proceeds in excess of \$2.0 million and will refund a portion of the application funds shortly.

The funds raised through this SPP and the previous SPP, which total \$3.1 million, will enable Segue to undertake a very significant exploration programme at the Plumridge Nickel Project, including the Company's maiden drilling campaign which is set to commence before the end of July.

For further information visit www.segueresources.com or contact:

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