



THE WATERBERG
COAL COMPANY LTD

25 July 2014

Company Announcements Office
Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Information required under ASX listing rule 3.10.5A

We refer to the following Appendix 3B's issued to the ASX and hereby provide the appropriate information in respect of rule 3.10.5A.

1. In respect of the issue of 1,665,984 fully paid ordinary shares disclosed in Appendix 3B lodged on 20 December 2013 we advise the following:

- a) The shares were issued as part of a placement.
- b) Dilution to existing shareholders:

Placement issue under Listing Rule 7.1A (1,665,984 shares)	1.19%
Total Dilution as a result of the Placement	1.19%

Further details of the approximate percentage of the issued capital post the Placement held by the pre-placement shareholders and new shareholders are as follows:

Pre-placement shareholders who did not participate in the Placement	100%
Pre-placement shareholders who did participate in the Placement	0%
Participants in the Placement who were not previously security holders	100%

- c) The securities were issued in lieu of payment for services rendered.
- d) No underwriting agreements were in place for the issue.
- e) The Company paid no fees in respect of the Placement.

2. In respect of the issue of 7,441,573 Listed Options disclosed in Appendix 3B lodged on 20 December 2013 we advise the following:

- a) The options were issued for no consideration as part of a placement.
- b) Dilution to existing shareholders, **if such options were exercised:**

Placement issue under Listing Rule 7.1A (1,488,315 shares)	0.56%
Total Dilution as a result of the Placement	0.56%

Further details of the approximate percentage of the issued capital post the Placement held by the pre-placement shareholders and new shareholders are as follows:

Pre-placement shareholders who did not participate in the Placement	100%
Pre-placement shareholders who did participate in the Placement	0%
Participants in the Placement who were not previously security holders	100%

- c) No underwriting agreements were in place for the issue.
- d) The options were issued free as part of a placement.
- e) The Company paid no fees in respect of the options.

3. In respect of the issue of 700,000 fully paid ordinary shares disclosed in Appendix 3B lodged on 20 December 2013 we advise the following:

- a) The shares were issued as part of a section 708 placement.
- b) Dilution to existing shareholders:

Placement issue under Listing Rule 7.1A (700,000 shares)	0.5%
Total Dilution as a result of the Placement	0.5%

Further details of the approximate percentage of the issued capital post the Placement held by the pre-placement shareholders and new shareholders are as follows:

Pre-placement shareholders who did not participate in the Placement	100%
Pre-placement shareholders who did participate in the Placement	0%
Participants in the Placement who were not previously security holders	100%

- c) No underwriting agreements were in place for the issue
- d) The securities were issued for cash consideration.
- e) The Company paid no fees in respect of the Placement.

4. In respect of the issue of 1,000,000 fully paid ordinary shares disclosed in Appendix 3B lodged on 4 April 2014 we advise the following:

- a) The shares were issued as part of a section 708 placement.
- b) Dilution to existing shareholders:

Placement issue under Listing Rule 7.1A (1,000,000 shares)	0.3%
Total Dilution as a result of the Placement	0.3%

Further details of the approximate percentage of the issued capital post the Placement held by the pre-placement shareholders and the new shareholders are as follows:

Pre-placement shareholders who did not participate in the Placement	100%
Pre-placement shareholders who did participate in the Placement	0%
Participants in the Placement who were not previously security holders	100%

- c) The securities were issued for cash consideration.
- d) No underwriting agreements were in place for the issue.
- e) The Company paid no fees in respect of the Placement.

5. In respect of the issue of 13,332,423 fully paid ordinary shares disclosed in Appendix 3B lodged on 30 June 2014 we advise the following:

- a) The shares were issued as part of a section 708 placement.
- b) Dilution to existing shareholders:

Placement issue under Listing Rule 7.1A (13,332,423 shares)	4.25%
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Total Dilution as a result of the Placement

4.25%

Further details of the approximate percentage of the issued capital post the Placement held by the pre-placement shareholders and new shareholders are as follows:

Pre-placement shareholders who did not participate in the Placement 100%

Pre-placement shareholders who did participate in the Placement 0%

Participants in the Placement who were not previously security holders 100%

- c) The securities were issued for cash consideration.
- d) No underwriting agreements were in place for the Placement;
- e) The Company paid no fees under the Placement.



Lee Boyd
Company Secretary