



ASX ANNOUNCEMENT / MEDIA RELEASE

ASX:ABU

25 July 2014

Employee Share Scheme buy-back complete

ABM Resources NL ("ABM" or "the Company") advises that it finalized the buy-back of shares under the terms of the employee share scheme as advised on 11 July 2014. The shares have been subsequently cancelled reducing the total number of shares on issue to 273,320,642.

The shares being bought back have been acquired from former employees of the Company. The proceeds of the buy-back were used to offset loans that were taken out by the former employees to acquire the shares. Accordingly, the buy-back did not have an effect on the net-cash position of the Company.

About ABM Resources

ABM is an exploration Company developing several gold discoveries in the Central Desert region of the Northern Territory of Australia. The Company has a multi-tiered approach to exploration and development with a combination of high-grade potentially short-term production scenarios such as the Old Pirate High-Grade Gold Project, large scale discoveries such as Buccaneer, and regional exploration discoveries such as the Hyperion Gold Project.

In addition, ABM is committed to regional exploration programs throughout its extensive holdings including the alliance with Independence Group NL at the regional Lake Mackay Project, and the proposed divestment of the North Arunta Projects to Clancy Exploration Ltd.

Signed

A handwritten signature in blue ink, appearing to read "Jutta", is positioned above the name of the signatory.

Jutta Zimmermann
Company Secretary

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
ABM Resources NL	58 009 127 020

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Employee Share Scheme Buy-back
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Details of all shares/units bought back

2	Number of shares/units bought back	654,048
3	Total consideration paid or payable for the shares/units	\$262,599
4	If buy-back is an on-market buy-back - highest and lowest price paid	

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
(Company secretary)

Date: 25 July 2014..

Print name: Jutta Zimmermann

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+ See chapter 19 for defined terms.