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Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	EXOMA ENERGY LIMITED	
ACN/ARSN	125 943 240	
1. Details of substantial holder(1)		
Name ACN/ARSN (if applicable)	Jasmah Investments Pty Ltd ATF< Jasmah Investments 116 326 544	§ Trust>
The holder ceased to be a substantial holder on	<u>25/07/2014</u>	
The previous notice was given to the company The previous notice was dated	on 14/04/2011 14/04/2011	

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
25/07/2014	Jasmah Investments Pty	Disposal on	\$400,000	Ord Shares	20,000,000
	Ltd ATF <jasmah inv.trust=""></jasmah>	Market		20,000,000	

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Jasmah Investments Pty Ltd	4 Magdalen Street, College Park, South Australia 5069

Signature print name	Frank Harrison	capacity	Director	
sign here		date	28/07/2014	