



30 July 2014

## NON-RENOUNCEABLE ENTITLEMENT OFFER OF OPTIONS - DISPATCH OF PROSPECTUS

### COMPANY DIRECTORS & MANAGEMENT

#### Directors

Managing Director	Yu Guo Peng
Non-Executive Chairman	Chi Ho (James) Tong
Executive Director	Jun Ou
Non-Executive Director	John Wu ZhongHan
Non-Executive Director	Sophia Huang Wei-Her
Non-Executive Director	Prof Guangfu Yang

#### Management

Deputy General Manager	Zhong Xiao Zhu
Deputy General Manager, Enterprise Management	Yi Jiang Peng
Chief Financial Officer	Shao Kui Chen
Financial Controller	Teck Meng Lim
Chief Geologist	WenMing Yeo
Deputy General Manager and Chief of the Production Technology Department	Jun Shao

### TOP SHAREHOLDERS

Lucky Magic Enterprises	61%
Eric Khua	10%
Prima Network Financial	6%

### CONTACT

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Financial Controller  
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### ADDRESS

#### Australia

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Subiaco, WA, 6008  
Australia

#### China

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MianHua Street, YuZhong District  
Chongqing, 400011, China

Blackgold International Holdings Limited (ASX: BGG) wishes to advise that the Prospectus in respect of the non-renounceable entitlement offer together with the Entitlement and Acceptance Form has today been dispatched to eligible shareholders.

Shareholders are advised that the offer under the Prospectus is open for subscriptions today and will close at 5.00 pm (AEST) on Monday, 11 August 2014.

Shareholders should consider the Prospectus in deciding whether to acquire the new options and will need to complete and return the Entitlement and Acceptance Form accompanying the Prospectus if they wish to acquire the new options.

#### Contact:

For more information please contact:

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Telephone: +86 1388 3532 451



## **Disclaimer**

Certain statements included in this announcement, including information regarding Blackgold's plans with respect to its proposed dual listing and future production, constitute forward looking information. This information is based upon a number of estimates and assumptions made by the Company in light of its experience, current conditions and expectations of future developments, as well as other factors that the Company believes are appropriate in the circumstances. While these estimates and assumptions are considered reasonable, they are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, metal prices, exploration, acquisition, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes. Forward-looking information is no guarantee of future performance and, accordingly, investors are cautioned not to put undue reliance on forward-looking information due to the inherent uncertainty therein. Forward-looking information is made as at the date of this announcement and the Company disclaims any intent or obligation to update publicly such forward-looking information, whether as a result of new information, future events or results or otherwise.

## **About Blackgold**

Blackgold International Holdings Limited (ASX Code: BGG) is a Chongqing, China-based producer of high value thermal coal predominantly sold for industrial power generation to power plant customers in Shanghai. Blackgold listed on ASX on 22 February 2011. Blackgold intends to continue to increase its coal production through internal growth and via acquisition to become a significant producer of high value thermal coal.

Blackgold currently operates four existing underground thermal coal mines, the Caotang Mine and the Heiwan Mine in Fengjie County, Chongqing in the PRC, the Baolong Mine (previously referred to as the Wushan MaoJia Wang Coal Mine) in Wushan County, Chongqing in the PRC and the Changhong Mine in the area bordering Xishui County of Guizhou and QiJiang County of Chongqing.

## **Location of Blackgold's Mines**

