



MARKET RELEASE

30 July 2014

Resource Star Limited

TRADING HALT

The securities of Resource Star Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 1 August 2014 or when the announcement is released to the market.

Security Code: RSL
 RSLO

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

Resource Star Limited

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Ms J Hewitt
Senior Advisor, Listings Perth
Australian Securities Exchange Limited
Central Park
Level 40
152-158 St George's Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Ms Hewitt

Request for Trading Halt

Resource Star Limited (the **Company**) (ASX Code: RSL) requests an immediate trading halt be put on its securities, pending an ASX announcement regarding a proposed significant transaction that is the cornerstone of the Company's diversification strategy; that has recently been referred to.

Resource Star can see no reason why a trading halt should not be put on its securities. The Company's Securities are expected to remain in the trading halt for up to two (2) days. If an Announcement is not made at the beginning of trade on Friday, 1 August 2014, the Company will request suspension of its securities.

Should there be any issues with this matter, please do not hesitate to contact our office.

Yours faithfully



Eryn Kestel
Company Secretary