



ASX and AIM Release

30 July 2014

FORTE ENERGY GENERAL MEETING

Results of General Meeting held on 30 July 2014

The Company advises that all resolutions put to the General Meeting of shareholders held today were passed on a show of hands. As required by section 251AA(2) of the Corporations Act, the following statistics are provided. In respect of each motion on the agenda, the total number of votes exercisable by all validly appointed proxies were:

		For	Against	Abstain	Proxy Holder Discretion
Resolution 1 (Ordinary)	Approval to Issue Placement Shares	48,581,619	2,757,376	0	24,166
Resolution 2 (Ordinary)	Approval to Issue Placement Warrants	48,581,619	2,757,376	0	24,166
Resolution 3 (Ordinary)	Approval to issue SPP Share	48,581,619	2,757,376	0	24,166
Resolution 4 (Ordinary)	Ratification of GRIT Placement	48,581,619	2,757,376	0	24,166
Resolution 5 (Ordinary)	Ratification of Loan Note Issue	48,561,619	2,777,376	0	24,166
Resolution 6 (Ordinary)	Approval of Loan Note Warrants	48,561,619	2,777,376	0	24,166

A handwritten signature in dark ink, appearing to read 'Murray Wylie', is positioned above the printed name and title.

Murray Wylie
Company Secretary

For further information contact:

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