

MARKET RELEASE

31 July 2014

Resource Development Group Limited

TRADING HALT

The securities of Resource Development Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 4 August 2014 or when the announcement is released to the market.

Security Code: RDG

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



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tradinghaltsperth@asx.com.au

Dear Sir/Madam

Re: Request for Trading Halt

Resource Development Group Ltd (RDG) hereby requests that its shares be placed in a trading halt with immediate effect

In accordance with Listing Rule 17.1 RDG provides the following information:

- Reason for requesting the trading halt the company is about to announce an acquisition
- Period of trading halt until prior to market open on Monday 4 August 2014
- Event that will end trading halt ASX Announcement of Acquisition

RDG advises that it is not aware of any reason why the trading halt should not be granted.

Thank you for your assistance in this matter.

Yours Faithfully

Resource Development Group

Mark Pugsley

Company Secretary