

# OGI Group Ltd

A.B.N. 34 090 074 785

566 Elizabeth Street  
Melbourne 3000  
Telephone: 61 3 9349 1488  
Facsimile: 61 3 9349 1186

31 July 2014

## **TEMPORARY SUSPENSION REQUEST**

The Company hereby requests that its securities be placed in temporary suspension pending an announcement regarding a potential acquisition and capital raising (Transaction).

Following the completion of the terms of the Transaction, the Company will advise the ASX.

The Company anticipates the completion of the terms of the Transaction by commencement of trading on Monday 4 August 2014.

The Company does not believe there is any reason why this temporary suspension request should not be granted.

On behalf of the Board

Chris Ritchie  
Executive Director