

**SECONDARY TRADING NOTICE**

Thundelarra Limited (**Company**) has today issued 39,473,685 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of 19 cents per Share to sophisticated investors (as defined in Section 708 of the Corporations Act 2001 (**Corporations Act**) to raise \$7.5 million before expenses. The funds will be used principally to follow up exploration activities on the Company's Red Bore and Curara Well projects, with some funds also allocated to the Allamber and Sophie Downs projects and general working capital purposes. These securities are in a class of securities quoted on the Australian Securities Exchange.

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Corporations Act.

The Company hereby notifies under paragraph 708A(5)(e) of the Corporations Act that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as it applies to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to Shares.

For further Information please contact:

**Frank DeMarte**

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Company Secretary  
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THUNDELARRA LIMITED  
Issued Shares: 316.7M  
ASX Code: THX