



31 July 2014

The Manager
Company Announcements
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir/Madam

CMA Corporation Limited (CMA) ACN 113 329 016 (Subject to Deed of Company Arrangement) (Receivers Appointed) – Grant of financial reporting relief and extension of time to hold an AGM

CMA (ASX:CMV) announces that the Australian Securities and Investments Commission (ASIC) has provided CMA and its Australian subsidiaries (Companies) relief from compliance with Part 2M.3 of the Corporations Act 2001 (Cth) for the financial year ended 30 June 2013 and half-year ended 31 December 2013.

The financial reporting relief exempts the Companies from, principally, the obligations to prepare, lodge and have audited a financial report and a directors report, and to provide those reports and the auditor's report to members, in respect of the financial year ended financial year ended 30 June 2013 and half-year ended 31 December 2013.

The relief will cease to apply on the earlier of termination of the external administration or on 31 December 2014.

The relief was sought and obtained because, due to the Companies being subject to a Deed of Company Arrangement, the burdens associated with the Companies complying with their financial reporting requirements were disproportionate to the value to the users of the resulting reports.

Members with reasonable enquiries about the consequences of the external administrations of the Companies are invited to submit their enquiries, free of charge, to PPB Advisory on (02) 8116 3000. In the first instance, we recommend that members refer to announcements made on the ASX Market Announcements Platform in relation to the Companies' external administration, as well as ASIC's guidance to shareholders on the voluntary administration process, available at the following link:

[http://www.asic.gov.au/asic/pdf/lib.nsf/LookupByFileName/Insolvency_guide_for_shareholders.pdf/\\$file/Insolvency_guide_for_shareholders.pdf](http://www.asic.gov.au/asic/pdf/lib.nsf/LookupByFileName/Insolvency_guide_for_shareholders.pdf/$file/Insolvency_guide_for_shareholders.pdf)

CMA continues to be suspended from trading until further notice.

Yours faithfully

P.P. Carter, M.W. Ayres & N.J. Martin
Joint & Several Deed Administrators