

MARKET RELEASE

1 August 2014

Nido Petroleum Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Nido Petroleum Limited (the "Company") will be suspended from quotation immediately at the request of the Company pending the release of an announcement.

Security Code: NDO

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



1 August 2014

ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

Attention: Jill Hewitt, Senior Adviser, Listings Compliance (Perth)

By Facsimile: (08) 9381 1322

By Email: tradinghaltsperth@asx.com.au

Dear Jill,

Request for Voluntary Suspension from Quotation

Nido Petroleum Limited ("Nido" or "the Company") requests a voluntary suspension from quotation of the Company's securities (ASX Code: NDO) until market open on 5 August 2014.

For the purposes of Listing Rule 17.2, Nido provides the following information:

- The voluntary suspension is necessary as Nido requires further time to complete a corporate transaction; and
- Nido expects that the voluntary suspension shall remain in place until the opening of trading on 5 August 2014, unless before that time Nido makes an announcement concerning the corporate transaction and requests that the voluntary suspension be lifted.

Nido is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely

John Newman

Company Secretary