

1 August 2014

The Manager Company Announcements Office Australian Stock Exchange Limited

Release of Voluntary Escrowed Shares

In accordance with ASX Listing Rule 3.10A, ILH Group Limited (ASX: IAW) announces the release of 1,014,696 shares from voluntary escrow arrangements on 1 August 2014.

These shares were issued pursuant to the acquisition of PLN Lawyers on 1 August 2011.

This represents the final release from escrow for these shares.

Jean-Marie Rudd Company Secretary