
End of Automated Tender Offer Program

Perth, AUSTRALIA – 4 August 2014: Mirabela Nickel Limited (*Mirabela* or the *Company*) (ASX: MBN) wishes to advise the following:

- (a) as at 5:00pm 31 July 2014 New York time 99.29% of the Existing Notes were tendered via the Automated Tender Offer Program (*ATOP*) in exchange for the transfer of Mirabela shares (*Transfer Shares*) held on trust by Mirabela Investments Pty Limited as Bare Trustee as outlined in the Company's Notice and Letter of Transmittal dated 4 June 2014 (*Letter of Transmittal*); and
- (b) beginning on 1 August 2014 holders of Existing Notes who did not tender their Existing Notes via ATOP on or prior to 31 July 2014, and who wish to receive Transfer Shares or cash-out consideration as outlined in the Letter of Transmittal (*Cash-Out Consideration*), may contact the Company for instructions and requirements in order to receive the Transfer Shares or Cash-Out Consideration.