ARGENT MINERALS LIMITED ASX:ARD

INVESTOR PRESENTATION

GAINING A BETTER UNDERSTANDING OF A MUCH LARGER SYSTEM

4 AUGUST 2014

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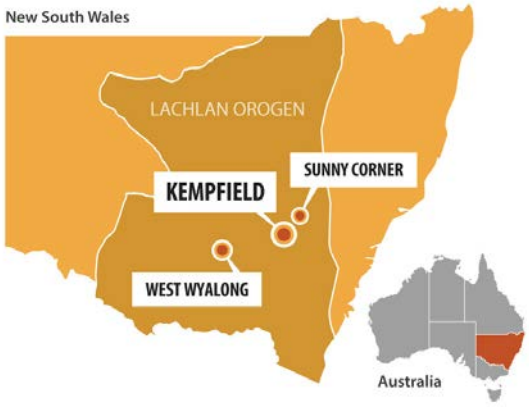
ARGENT AT A GLANCE

Capital Structure	
Ordinary shares (ASX:ARD)	153.6M
Share price[1]	$0.03
Market capitalisation[1]	$4.6M
Cash[1]	$893,000
Listed Options (ASX:ARDO) [2]	53M
ASX Listing	3 April 2008
Top 20 shareholders[3]	40.3%

1. As at 30/6/14 2. $0.175, expiry 31/3/16 3. As at 24/9/13 (2013 Annual Report)

Board & Management	
Stephen Gemell	**Chairman (Non-exec)** B.Eng (Hons), FAusIMM (CP)
David Busch	**Managing Director** B.Eng, BSc, MAusIMM
Marcus Michael	**Director (Non-exec)** B.Bus, CA
Sarah Shipway	**Company Secretary** B.Com, CA
Dr. Vladimir David	**Chief Geologist** BSc (Hons, Geology), PhD (Economic Geology), Registered Professional Geoscientist (RPG), MAIM

Three projects in rich, productive geological terrane, featuring:



Kempfield Polymetallic Project (Argent 100%)

- Near-term cash generation potential – NSW State Significant status
- 22 million tonne JORC 2012 Resource - silver, lead, zinc & gold
- World-class growth potential identified, rich targets to be drilled

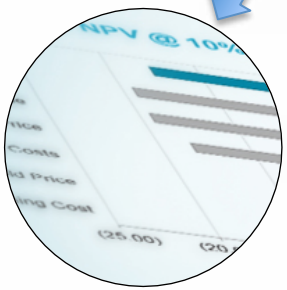
West Wyalong (now 51%): large porphyry copper-gold target identified

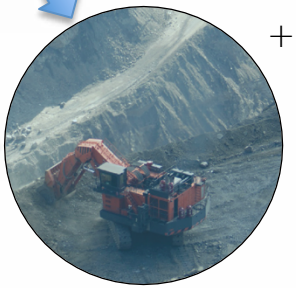
BUSINESS MODEL

Strategy

Exploration

Execution





Production

Capital Efficiency

Primary Goals/Aspirations

Leading Australian Polymetallic Producer 1.5 Mtpa, 20Y LOM

ASX:ARD premium quality market valuation

Expertise + technology + 'can do' + persistence

Grow shareholder value

Near-term goals /milestones

Initial exploration goals/aspirations

- Kempfield +5 million tonnes high grade lead/zinc
- Develop West Wyalong copper-gold target

Kempfield production goal/aspiration

- Early start, market-ready, fast-response option

Solid foundation: JORC 2012 Resource + NSW State Significant Development

ARGENT STRATEGY: THREE KEY ELEMENTS

Exploration

Initial goals/aspirations:

- Kempfield: +5 million tonnes, high grade lead/zinc focus
  - Feeder zone and multiple VMS lens potential
- West Wyalong: drill large identified porphyry copper-gold target

Efficient funding

Market valuation of Argent

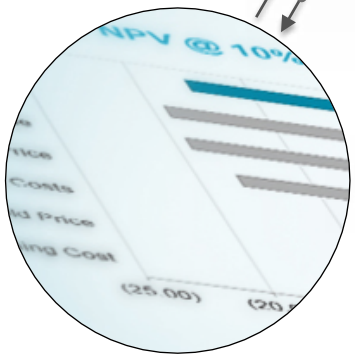
Feedstock

Funding (self-sustaining)

Capital Efficiency

Goal: Competitive capital structure

- Approx. $1.8 M in Government R&D claims over last 12 months
- Only 10% dilution in ordinary shares since August 2011



Production

Kempfield: Key goals/aspirations

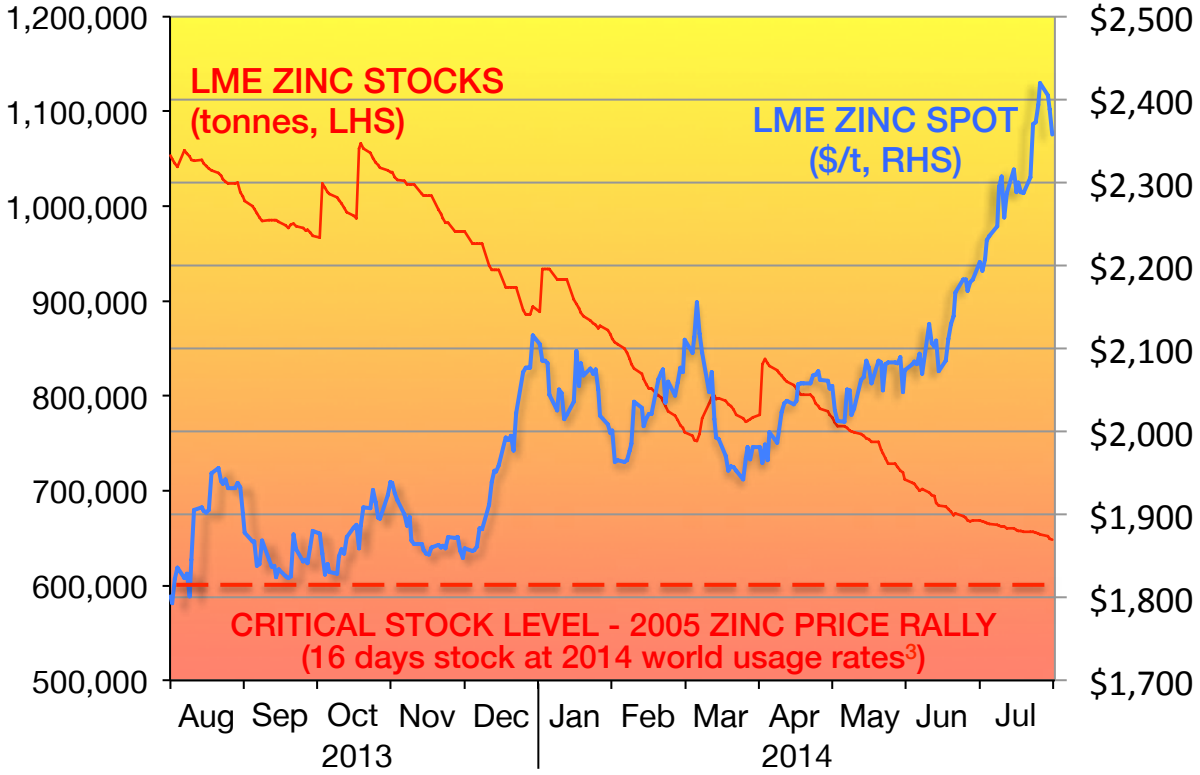
- Early start, market-ready, fast-response option
- Reduction of economic viability threshold to $15-20/oz silver (2012 PFS based on $30/oz)
- Progress regulatory approvals for readiness
  - Environmental Impact Statement submitted, feedback received

Income

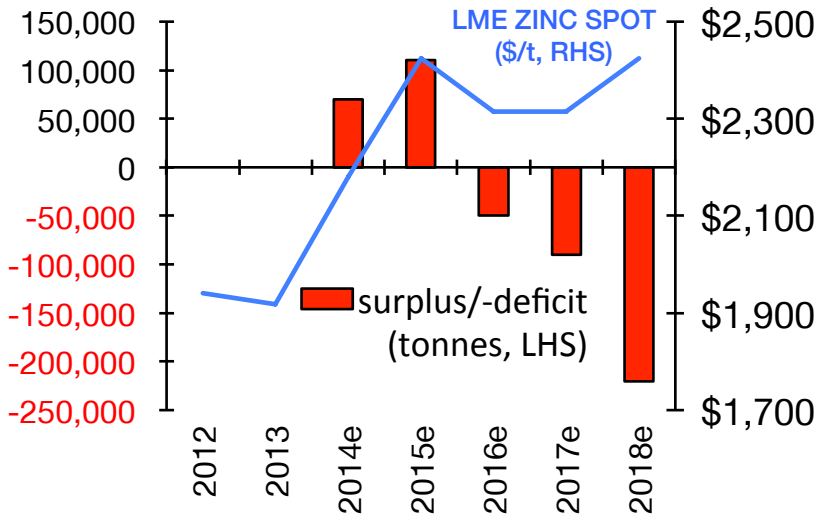
Expansion/maintenance capital

INCREASED EXPOSURE TO ZINC AS MARKETS PRICE IN SUPPLY OUTLOOK

HISTORICAL LME ZINC SPOT AND STOCKS – 12 MONTHS ACTUAL



UBS FORECAST[1]



Mine	Production (ktpa)[2]	Closing Date[2]
Century	455-470	2015
Lisheen	180	FY2014-15
Skorpion	125	2016-17
Tara	166	2019
Rosebery	80-85	2024

1. UBS Global I/O®: Miner's Price Review 9 July 2014
2. Company public reports as at the date of this presentation (most recent production). Investors must not rely on this information. Please refer directly to the individual company reports.
3. Based on world usage rate forecast of 13.58 million tonnes for 2014. Source: International Lead and Zinc Study Group: 'ILZSG Spring 2014 Meetings/Forecasts' 2 April 2014.

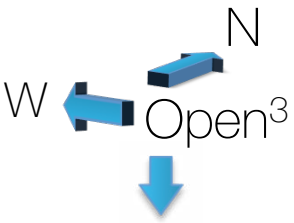
52 MILLION OUNCES SILVER EQUIVALENT OF SILVER, LEAD, ZINC & GOLD

At cutoff grades 25 g/t (Oxide/Transitional) and 50 g/t Ag Eq (Primary):

	Silver (Ag)			Gold (Au)		Lead (Pb)		Zinc (Zn)		In-situ Contained Ag Equivalent[1]	
	Resource Tonnes (Mt)	Grade (g/t)	Contained Metal (Moz)	Grade (g/t)	Contained Metal (000 oz)	Grade (%)	Contained Metal (000 t)	Grade (%)	Contained Metal (000 t)	Grade (Ag Eq g/t)	Contained Ag Eq (Moz)
Oxide/ Transitional*	6.0	55	10.7	0.11	21	N/A	N/A	N/A	N/A	-	11.7
Primary**	15.8	44	22.3	0.13	66	0.62	97	1.3	200	-	40.5
TOTAL***	**21.8**	**47**	**33.0 M**	**0.12**	**86**	**N/A**	**97**	**N/A**	**200**	**75**	**52 M**

86% Measured or Indicated[2]

2:1 Zinc:Lead



1. See Appendix A for further detail.
2. * 90% ** 79% *** 82%: Percentage of Resource tonnes in Measured or Indicated Category (86% of the total contained silver metal ounces is in either Measured or Indicated Category.
3. Mineralisation is open to the West, North and at depth
4. The data on which the Mineral Resource estimate is based does not yet include the drilling intercepts announced 10 March 2014

ABOUT THE JORC 2012 RESOURCE UPGRADE

- **EXCELLENT RESULT FOR ARGENT**
  - Review process conducted by H&S Consultants
  - Database: clean bill of health through excellent QAQC
  - No change in Resource categories – ‘High Distinction’ score: 86% Measured/Indicated
  - Kempfield Resource ready for next phase of exploration
  - Solid foundation for growth

KEY FOCUS OF THIS PRESENTATION

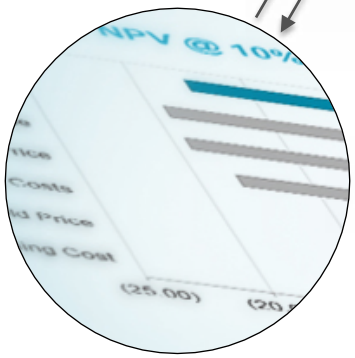
Exploration

KEMPFIELD

Initial goals/aspirations:

- Kempfield: +5 million tonnes, high grade lead/zinc focus
  - Feeder zone and multiple VMS lens potential
- West Wyalong: drill large identified porphyry copper-gold target

Capital Efficiency

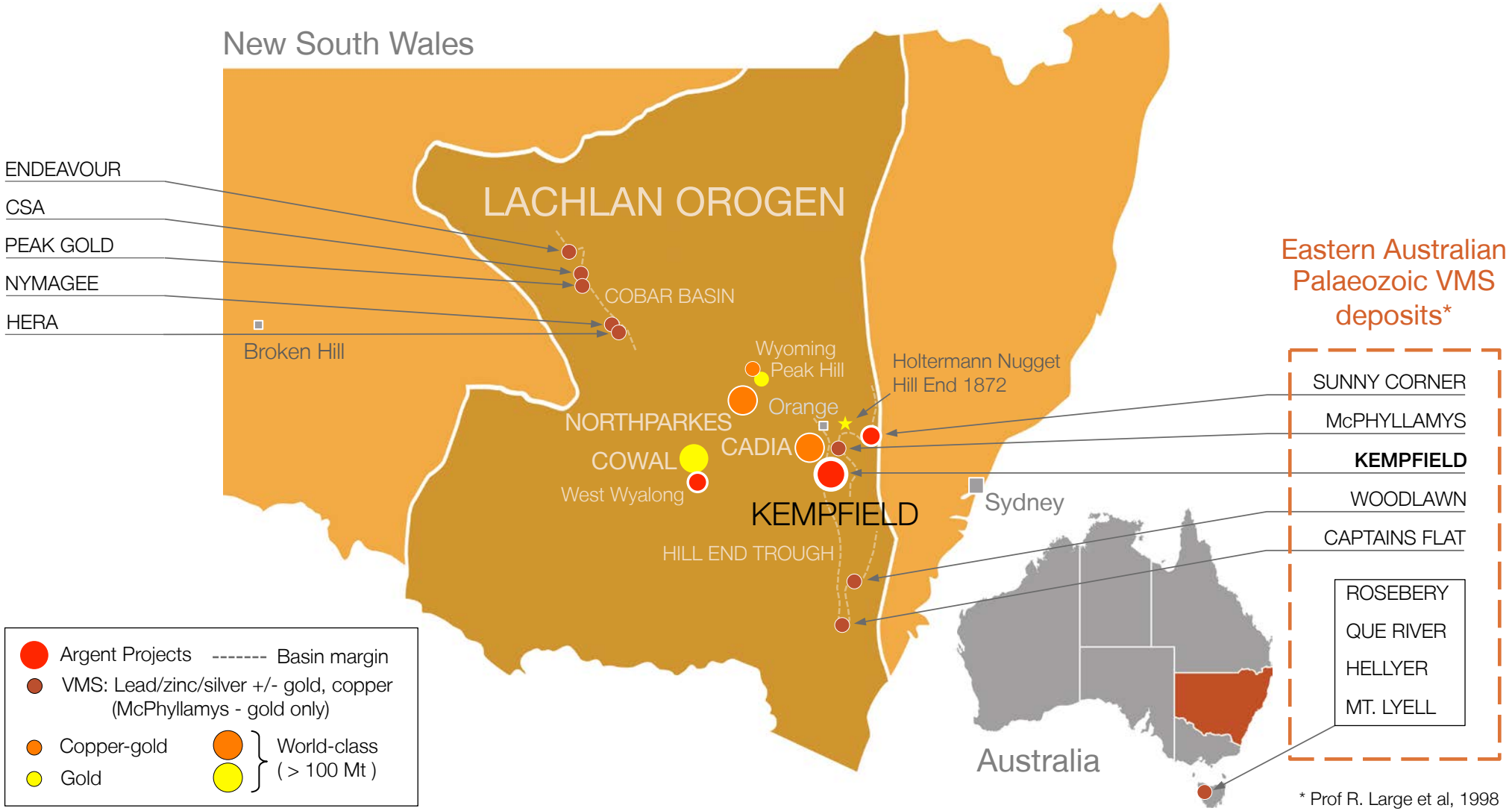


Production

Gaining a better understanding of a much larger system

STRATEGICALLY POSITIONED IN WORLD-CLASS NEIGHBOURHOOD

- **HIGHLY PRODUCTIVE GEOLOGICAL TERRANE**
- **COMPELLING PEER GROUP: RICH VMS DEPOSITS AT BASIN MARGINS**



* Prof R. Large et al, 1998

Gaining a better understanding of a much larger system

STRONG PEER GROUP IMPLIES SIGNIFICANT UPSIDE POTENTIAL

RESEARCH LED BY PROFESSOR ROSS LARGE

- Centre of Excellence in Ore Deposit Research (CODES)[1]:

Key Features: Palaeozoic VMS Deposits	Target
Major deposit size	15-90 Mt
Average grade (Cu-Pb-Zn deposits)	1.0% Cu, 12% Zn, 5% Pb
High Ag and Au credits	120 g/t Ag, 2.0 g/t Au
Zn-Pb massive sulphide lens is stratiform	
Vertical (up-stratigraphy) zonation of Cu/Au -> Pb/Zn/Ag/Au -> Ba	

Kempfield Comparison[2]

- ✔ 21.8 Mt + significant potential

Exploration focus. Similar grades intercepted at West McCarron.

- ✔ Multiple lenses
- ✔ Increasing Pb-Zn-Ag-Au grades

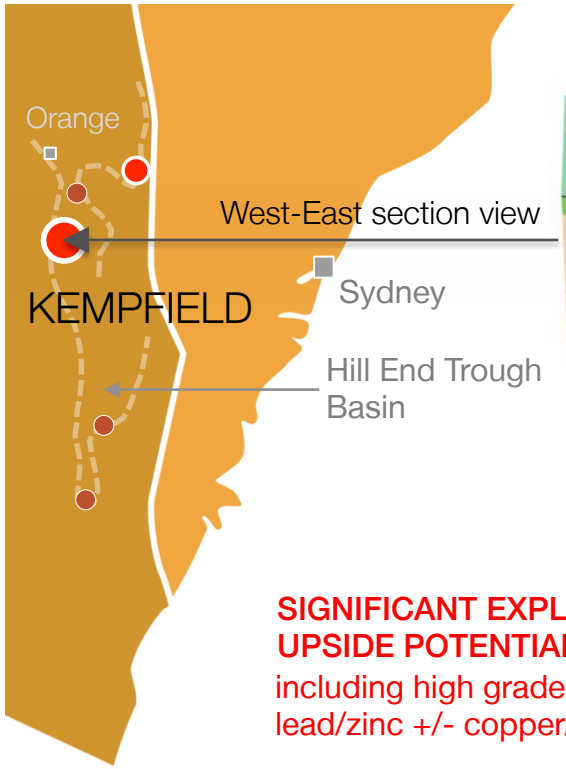
EASTERN AUSTRALIAN PALAEOZOIC VMS DEPOSITS

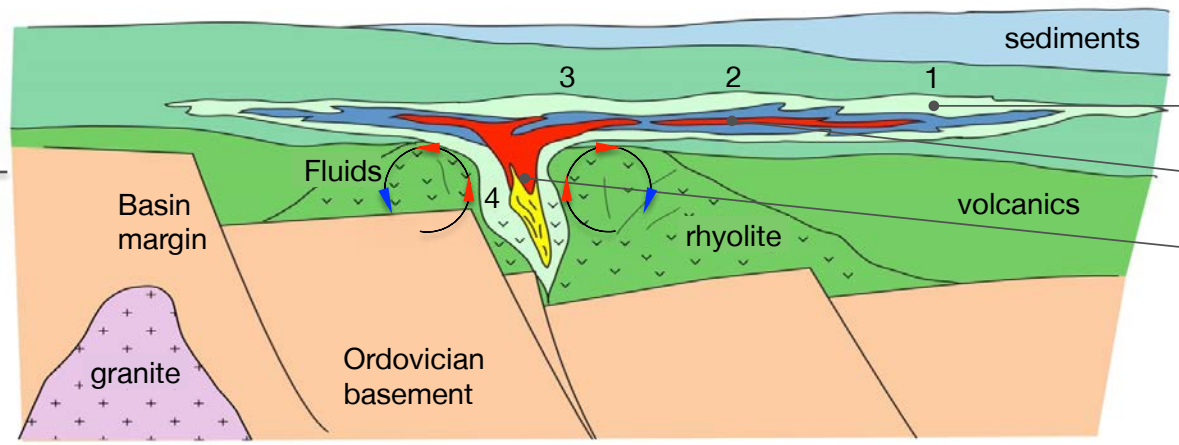
- Strong evidence that all belong to the one genetic group of ore deposits[1]
- Similarities noted by Prof Ross Large between Kempfield Causeway Zone and the rich Que River deposit[3]
- Major source of Cu ± Au, and significant source of Pb-Zn-Ag over the last 100 years (ref 1998)[1]

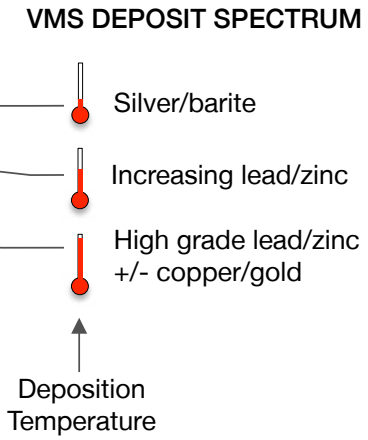
1. Summary information has been extracted by Argent from the following scientific publication: J. Bruce Gemmell, Ross R. Large & Khin Zaw, Centre of Excellence in Ore Deposits, University of Tasmania, 1998. Palaeozoic volcanic-hosted massive sulphide deposits. AGSO Journal of Australian Geology & Geophysics 17(4). 129-137.
2. Comparisons made by Argent Minerals based on the above referenced scientific paper
3. See ASX Announcement 21 February 2013

GENESIS MODEL 1 - TECTONICALLY DISTORTED VMS COMPLEX

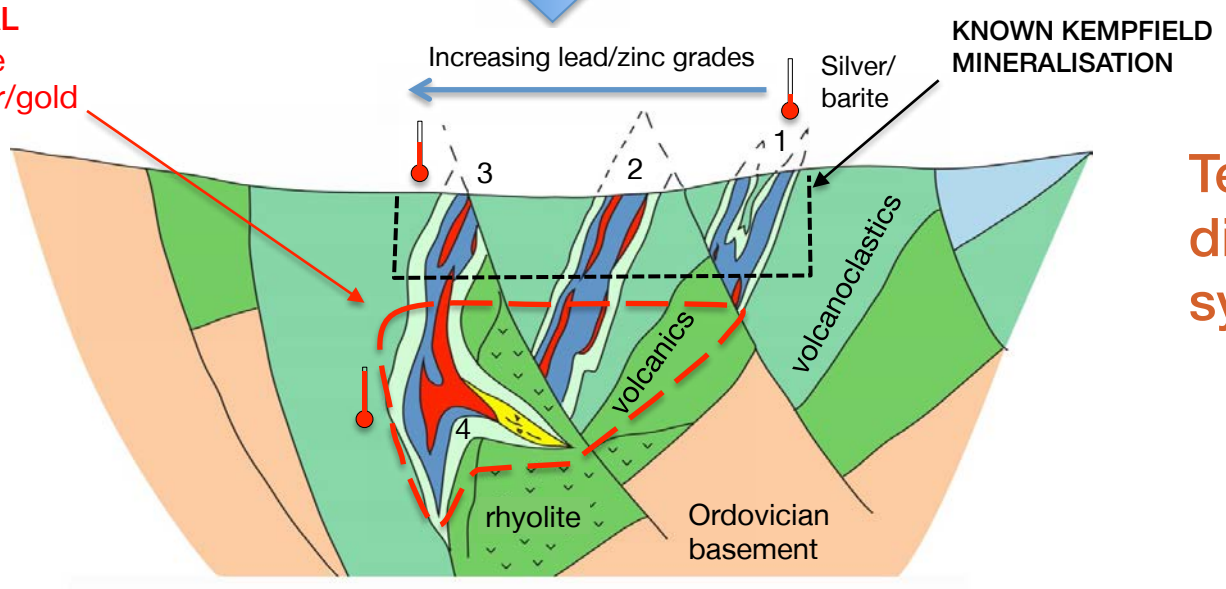
Original position of Kempfield VMS system







SIGNIFICANT EXPLORATION UPSIDE POTENTIAL
including high grade lead/zinc +/- copper/gold



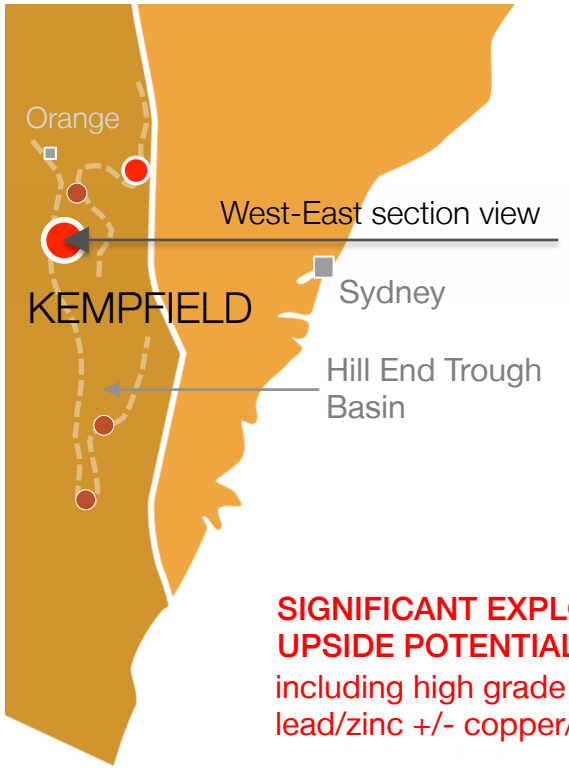
Tectonically distorted VMS system

Argent Projects ------- Basin margin
VMS: Lead/zinc/silver +/- gold, copper

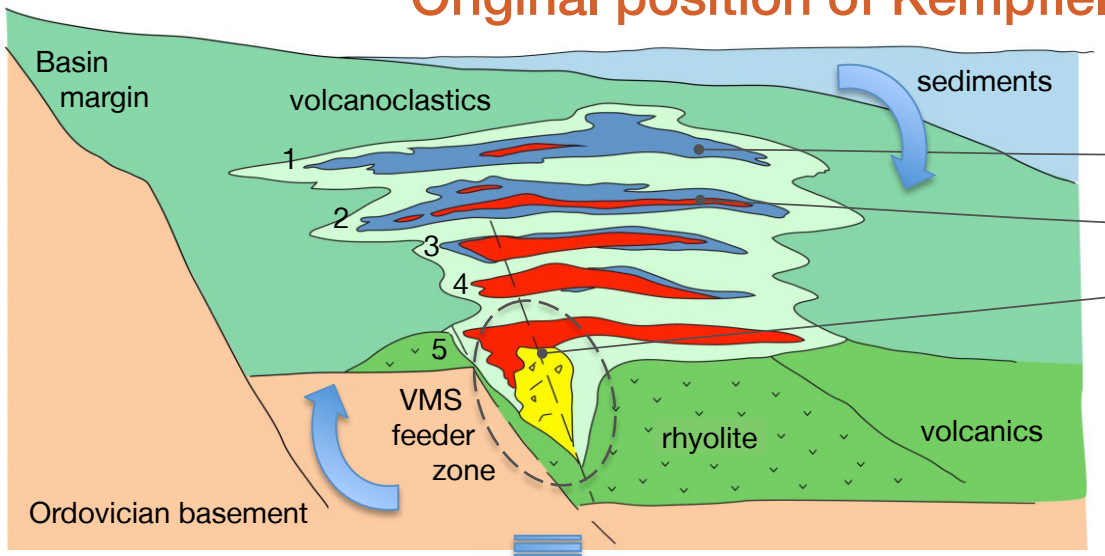
Alteration and mineralisation legend

- Chlorite sericite-pyrite alteration
- Silver/barite +/- base metal mineralisation
- Base metal dominated mineralisation
- Copper gold dominated mineralisation

GENESIS MODEL 2 (FAVOURED) – OVERTURNED VMS MOUND



Original position of Kempfield VMS system



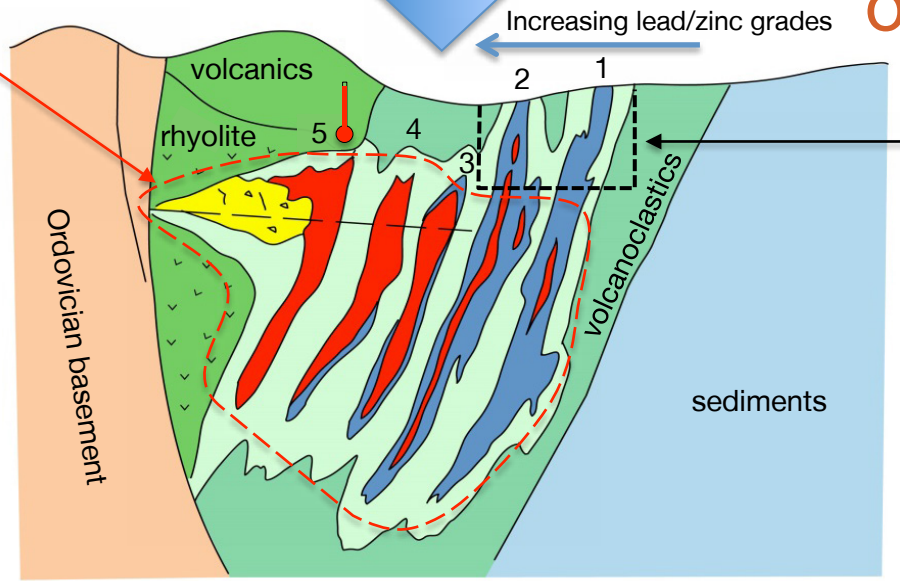
VMS DEPOSIT SPECTRUM

- Silver/barite
- Increasing lead/zinc
- High grade lead/zinc +/- copper/gold

Deposition Temperature

SIGNIFICANT EXPLORATION UPSIDE POTENTIAL
including high grade lead/zinc +/- copper/gold

Overturned position



KNOWN KEMPFIELD MINERALISATION

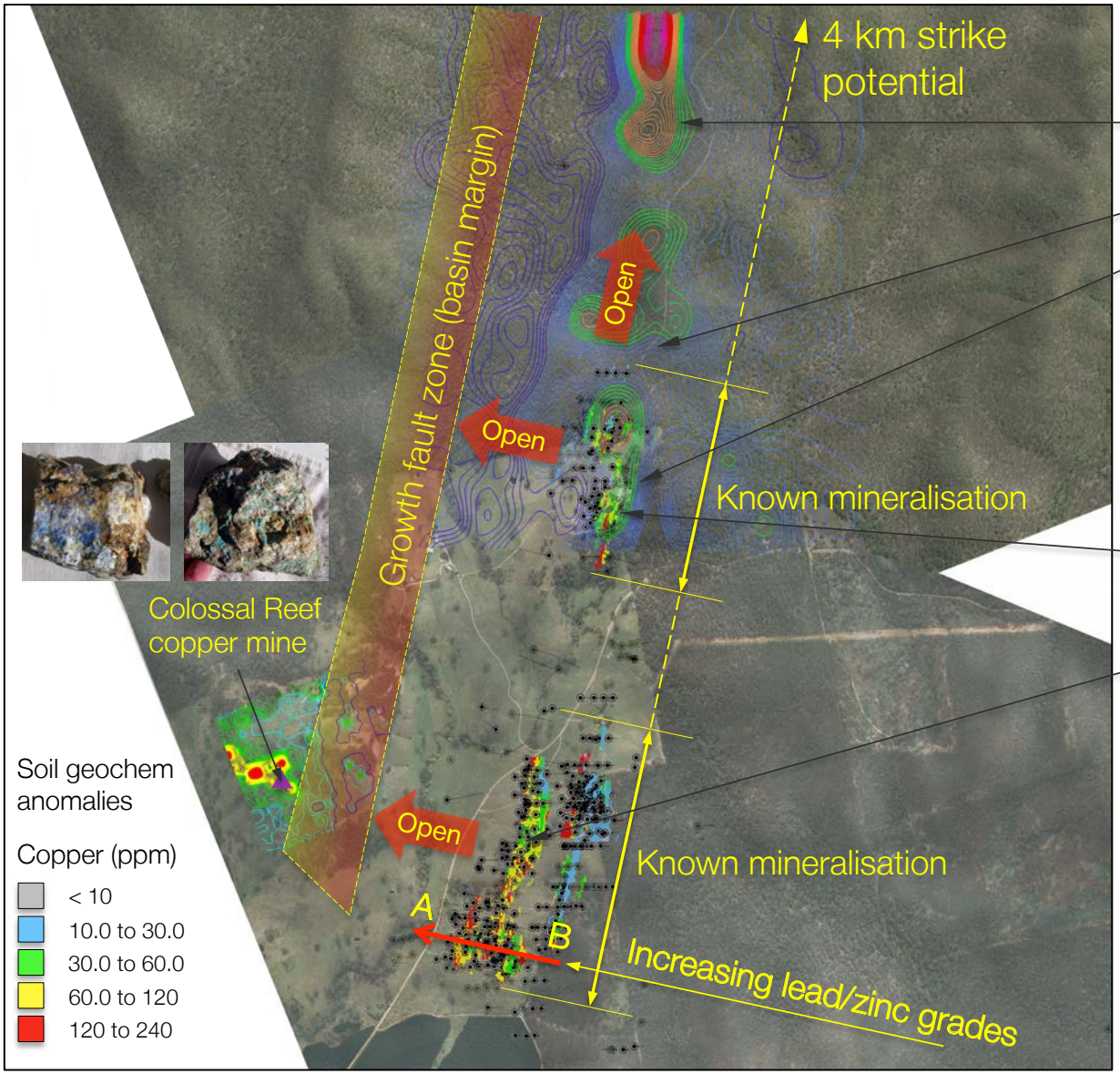
- 1 Silver/barite
- 2 & 3 Increasing lead/zinc

- Argent Projects ------- Basin margin
- VMS: Lead/zinc/silver +/- gold, copper

Alteration and mineralisation legend

- Chlorite sericite-pyrite alteration
- Silver/barite +/- base metal mineralisation
- Base metal dominated mineralisation
- Copper gold dominated mineralisation

SUBSTANTIAL OPEN, HIGHLY PROSPECTIVE, UNTESTED AREAS



IP chargeability anomalies[1]

(mV/V)

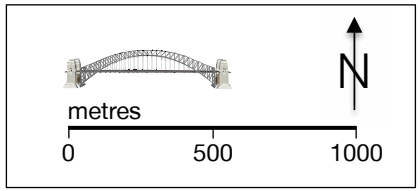
- < 0.5
- 0.50 to 2.00
- 2.00 to 4.00
- 4.00 to 5.00
- 5.00 to 6.50
- 6.50 to 8.00
- ≥ 8.00

JORC 2012 Resource

Increasing lead/zinc grades (%)

- 0.0 to 0.1
- 0.1 to 0.2
- 0.2 to 0.5
- 0.5 to 2.0
- 2.0 to 5.0
- 5.0 to 10.0
- ≥ 10.0

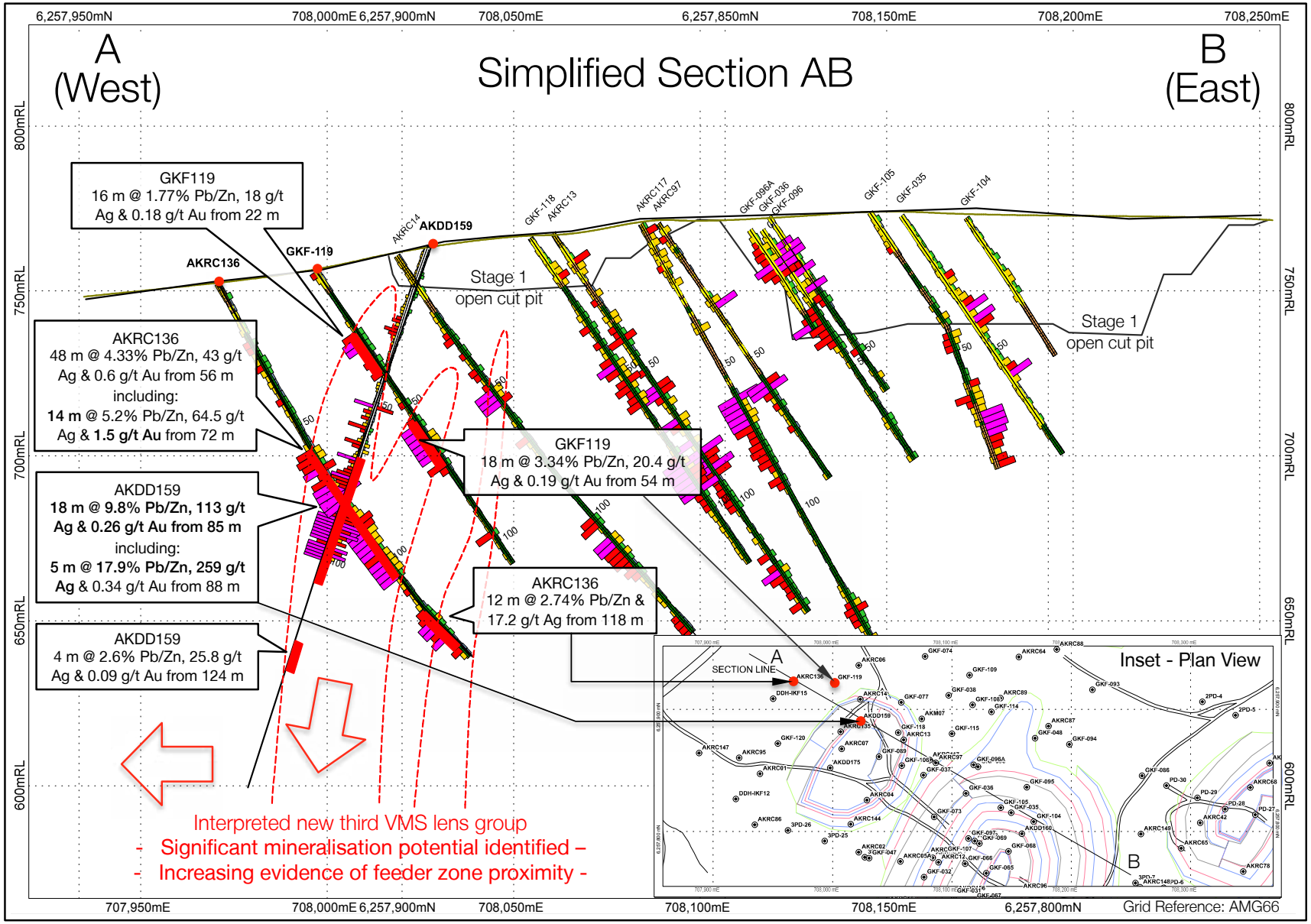
52 million ounces silver equivalent of silver, lead, zinc & gold[2]



1. See ASX Announcement 2 Sep 2009
2. See Appendix A for details

Gaining a better understanding of a much larger system

RICH INTERCEPTS - NEW THIRD VMS LENS



HISTOGRAM LEGEND

Base metals grade (Zn)

Histograms on left hand side of drillholes

Base metals grade (ppm)

- 0 – 1,000
- 1,000 – 5,000
- 5,000 – 20,000
- 20,000 – 100,000

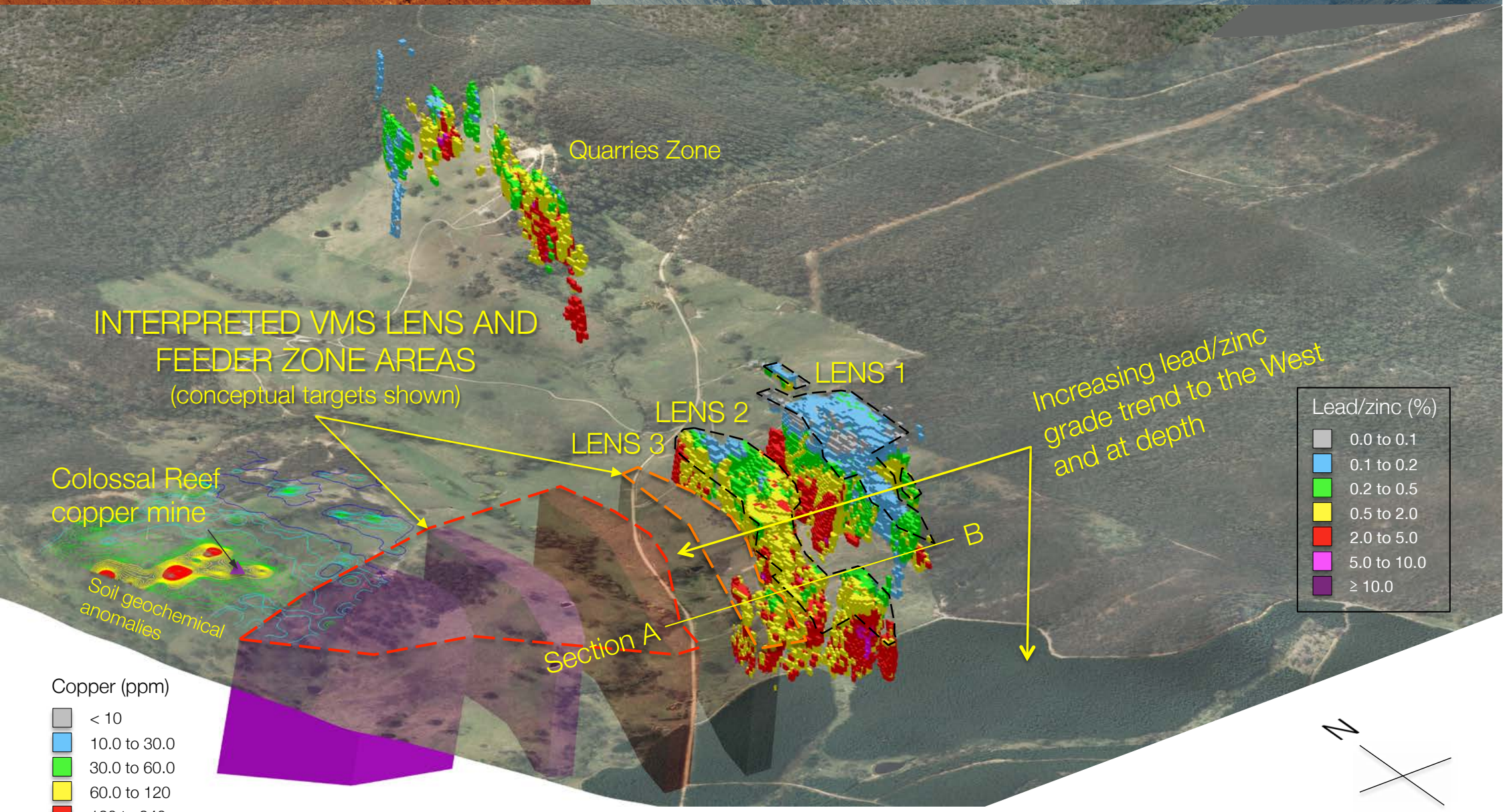
Precious metals grade (Ag)

Histograms on right hand side of drillholes

Ag Grade (ppm)

- 0 – 10
- 10 – 25
- 25 - 50
- 50 - 90
- 90 – 10,000

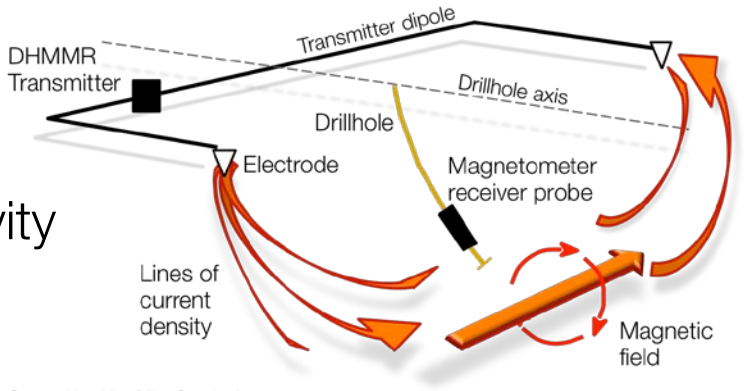
EXPLORATION STRATEGY – INTERPRETED LENS/FEEDER FOCUS



View toward the North East

EXPLORATION PLAN

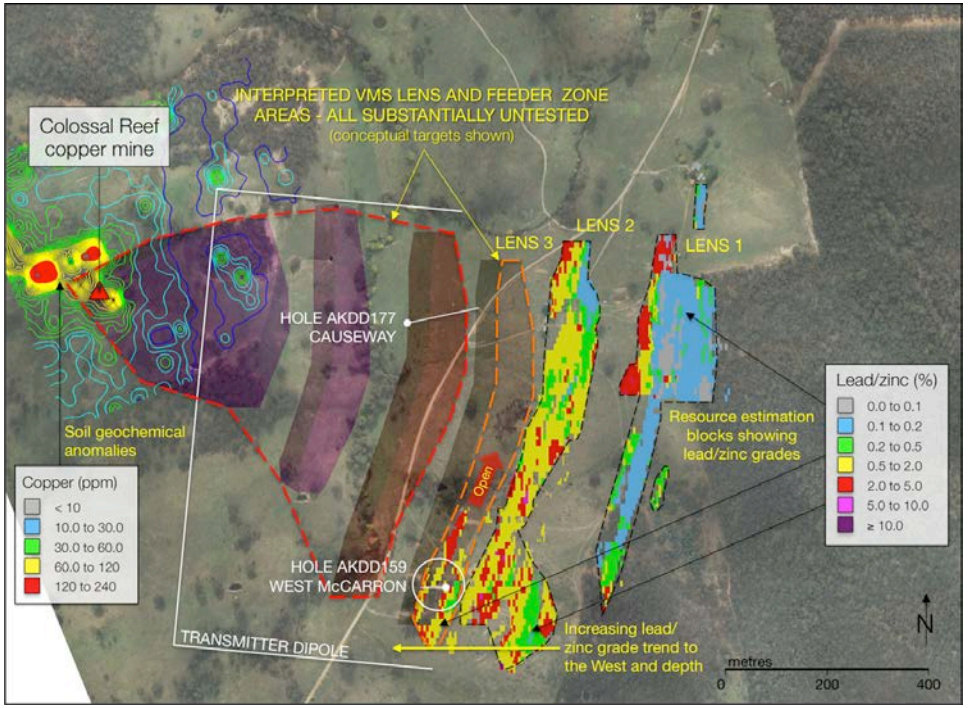
- **NEW GEOPHYSICAL TOOL IDENTIFIED FOR KEMPFIELD**
  - DHMMR[1] for lead/zinc target definition (July 2014)
  - Confirmed complement to existing geophysics
  - Clear, strong response to known rich, low conductivity Kempfield lead/zinc mineralisation (West McCarron)
  - Peers: Perilya Potosi and North Mine Zinc Lodes



Source: Kate Hine/Mitre Geophysics

- **TARGET DELINEATION**
  - Conduct surface MMR over interpreted VMS lens and feeder zone

- **DRILL-TEST GENERATED TARGETS**
  - Colossal Reef area priority (first hole)
  - Test interpreted VMS lens and feeder
  - Deep holes envisaged (eg. > 400m)
  - RC pre-collar[2]/diamond tail



1. Downhole MagnetoMetric Resistivity survey – see 24 June 2014 ASX Announcement
2. Reverse circulation (RC) to water table (approximately 50 m)

KEY FOCUS OF THIS PRESENTATION

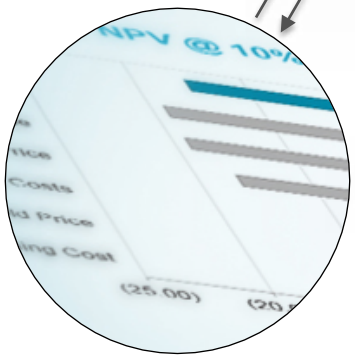
Exploration

Initial goals/aspirations:

- Kempfield: +5 million tonnes, high grade lead/zinc focus
  - Feeder zone and multiple VMS lens potential
- West Wyalong: drill large identified porphyry copper-gold target

WEST WYALONG

Capital Efficiency

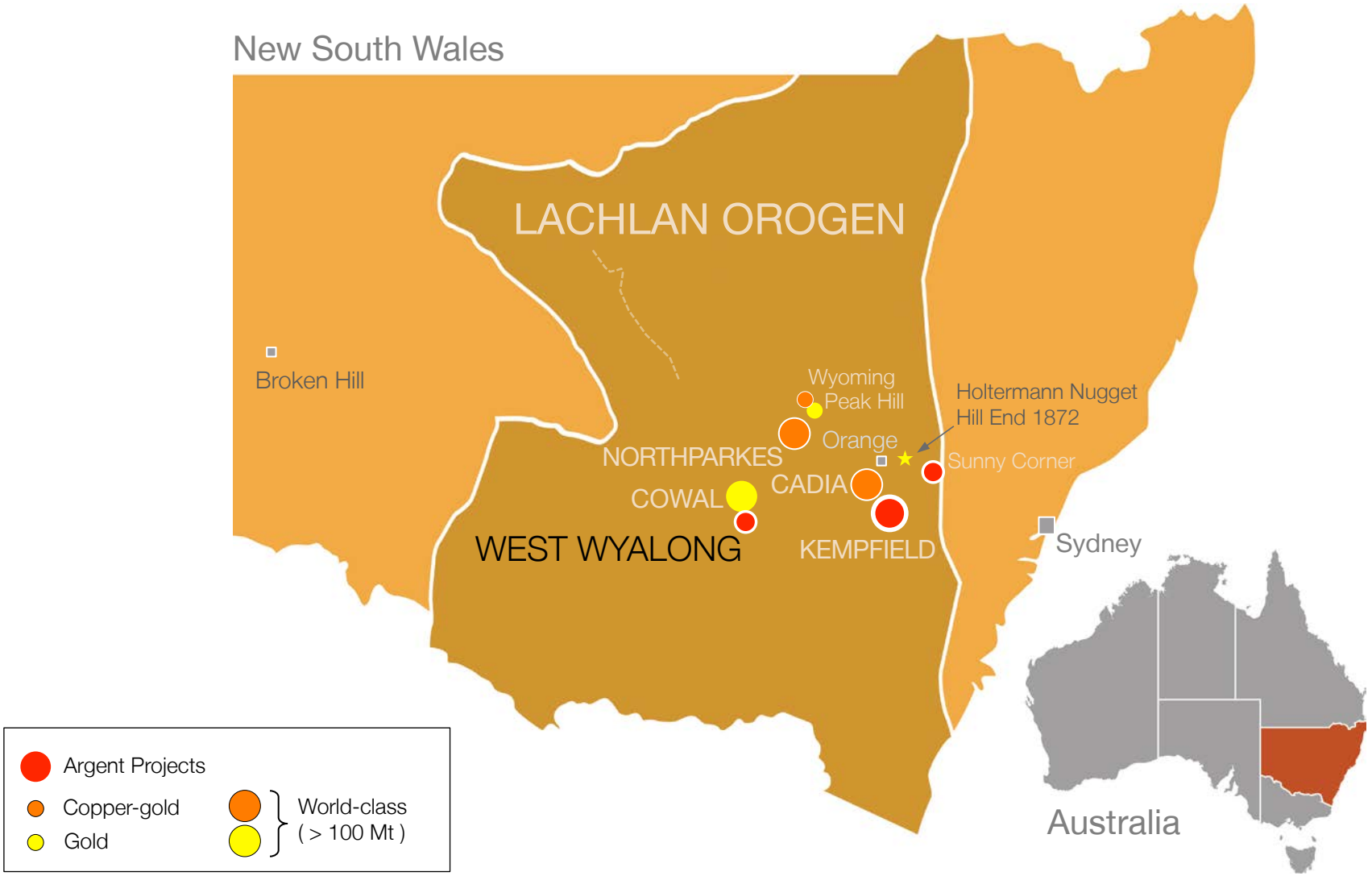


Production

Gaining a better understanding of a much larger system

WEST WYALONG PROJECT LEAPS FORWARD

- **MAJOR DEPOSIT POTENTIAL INDICATED IN PROVEN PORPHYRY COPPER-GOLD AREA**
- **WEST WYALONG PROJECT NOW ON THE MAP**

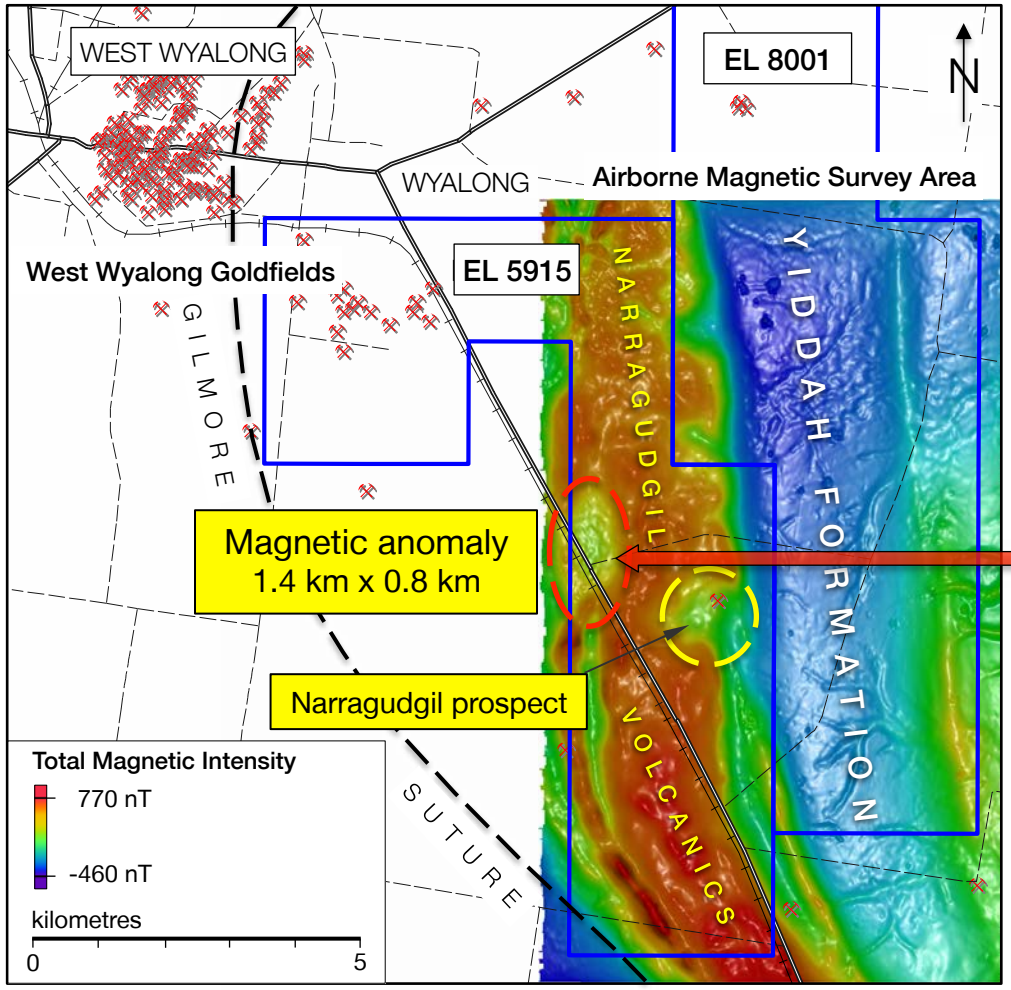


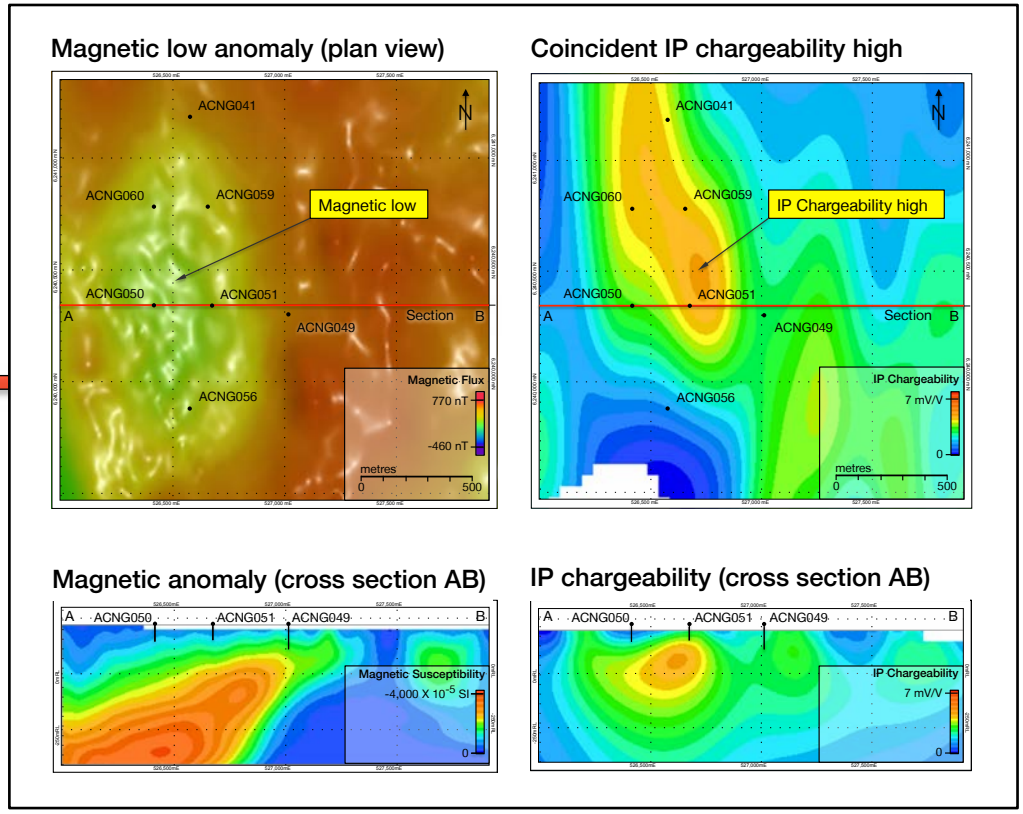
Gaining a better understanding of a much larger system

MAGNETIC SURVEY REVEALS LARGE PORPHYRY COPPER-GOLD TARGET

ARGENT PROJECT EQUITY NOW 51%

- Porphyry copper-gold signature indicated: coincident magnetic low and IP chargeability high anomalies in Ordovician volcanics
- Strong copper-gold geochemistry intersected by shallow aircore drilling
- Similarities to Northparkes system observed





ARGENT IN SUMMARY

Exploration

Two strong projects with significant 'Company Maker' potential:

- Kempfield: +5 million tonnes goal, high grade lead/zinc focus
  - Feeder zone and multiple VMS lens potential
- West Wyalong: large identified porphyry copper-gold target

Efficient funding

Market valuation of Argent

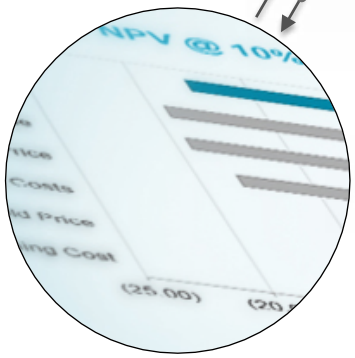
Feedstock

Funding (self-sustaining)

Capital Efficiency

Goal: Competitive capital structure

- Approx. $1.8 M in Government R&D claims over last 12 months
- Only 10% dilution in ordinary shares since August 2011



Production

Kempfield: NSW State Significant Development

- Market-ready, fast-response option preparation
- Key goal: Reduction of economic viability threshold to $15-20/oz silver
- Progress regulatory approvals for readiness
  - Environmental Impact Statement submitted, feedback received

Income

Expansion/maintenance capital

THANK YOU

KEMPFIELD JORC 2012 RESOURCE STATEMENT SUMMARY

Table 1.0 is a summary of the Kempfield mineral resource announced on 6 May, 2014. Table 2.0 shows the Resource tonnes and grades by Measured, Indicated and Inferred categories, whilst Table 3.0 provides details of tonnes and contained metal in the Measured and Indicated categories.

At cutoff grades 25 g/t Ag (Oxide/Transitional) and for 50 g/t Ag equivalent[1] (Primary):

Table 1.0 - Kempfield Resource Summary

		Silver (Ag)		Gold (Au)		Lead (Pb)		Zinc (Zn)		In-situ Contained Ag Equivalent[2]	
	Resource Tonnes (Mt)	Grade (g/t)	Contained Metal (Moz)	Grade (g/t)	Contained Metal (000 oz)	Grade (%)	Contained Metal (000 t)	Grade (%)	Contained Metal (000 t)	Grade (Ag Eq g/t)	Contained Ag Eq (Moz)
Oxide/ Transitional*	6.0	55	10.7	0.11	21	N/A	N/A	N/A	N/A	-	11.7
Primary**	15.8	44	22.3	0.13	66	0.62	97	1.3	200	-	40.5
TOTAL***	**21.8**	**47**	**33.0 M**	**0.12**	**86**	**N/A**	**97**	**N/A**	**200**	**75**	**52 M**

* 90% ** 79% *** 82%: Percentage of Resource tonnes in Measured or Indicated Category. See Table 3.0 for details.

Note 1 - 50 g/t Silver Equivalent Cutoff Grade

This Resource is only reported in Resource tonnes and contained metal (ounces of silver and gold, and tonnes for lead and zinc). The Resource estimation for the Primary material was based on a silver equivalent cutoff grade of 50 g/t.

A silver equivalent was not employed for the oxide/transitional material estimation and was based on a 25 g/t silver only cutoff grade.

The contained metal equivalence formula is based on the following assumptions made by Argent Minerals:

Silver price:	$US 30/oz ($US 0.9645/g)
Gold price:	$US 1,500/oz
Lead & zinc price:	$US 2,200/tonne
Silver and gold recoverable and payable:	80% of head grade
Lead & zinc recoverable & payable:	55% of head grade

Based on metallurgical testing to date, Argent Minerals is of the opinion that recoverable and payable silver and gold of 80% is achievable, and recoverable and payable lead and zinc at 55% of the head grade. Argent Minerals is also of the opinion that this is consistent with current industry practice. These metallurgical recoveries were included in the calculation of silver equivalent cutoff grades used for reporting of Mineral Resources. Please note that Ag Eq is reported as in-situ contained ounces and grade ie. not recoverable & payable ounces and grade, and in accordance with the JORC Code 2012 Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves.

Table 2.0 – Resource by Category

		Grade (g/t)		Grade (%)		In-situ Grade (Contained Ag Eq g/t)
Category	Resource Tonnes (Mt)	Silver (Ag)	Gold (Au)	Lead (Pb)	Zinc (Zn)	Silver Equivalent (Ag Eq)
Oxide/Transitional						
Measured	2.7	68	0.11	-	-	73
Indicated	2.7	47	0.11	-	-	52
Inferred	0.6	39	0.08	-	-	43
Total Oxide/Transitional	6.0	55	0.11	-	-	60
Primary						
Measured	4.1	57	0.12	0.66%	1.2%	93
Indicated	8.4	41	0.13	0.58%	1.2%	76
Inferred	3.2	35	0.13	0.66%	1.4%	74
Total Primary	15.8	44	0.13	0.62%	1.3%	80
Total Resource	**21.8**	**47**	**0.12**	N/A	N/A	**75**

Note 2 - Contained Silver Equivalent ('Ag Eq') Calculation Details

(i) A revenue figure was calculated for each metal by category and material class (r) as follows:
r = tonnes * head grade * recoverable and payable %.
Eg. For Measured Oxide/Transitional silver: r = 2.7Mt * 68 g/t * 80% / 31.1 g/oz * $US 30/oz = $US 142M.
Eg. For Measured Primary Zinc: r = 4.1Mt * 1.2% * 55% *$US 2,200/t = $US 59.5M.

(ii) Total revenue R was calculated for each resource category and material class as the sum of all the individual (r) revenues for that category and class.

(iii) Contained silver metal equivalent ounces was then calculated as follows:
Ag Eq (oz) = R / Ag recoverable and payable % / Ag price = R / 80% /$US 30.

(iv) Contained silver metal grade was calculated as follows:
Grade (Contained Ag Eq g/t) = Ag Eq (oz) * 31.1 / tonnes.

APPENDIX A – KEMPFIELD JORC 2012 RESOURCE STATEMENT SUMMARY

Table 3.0 – Kempfield Resource tonnes and contained metal in Measured and Indicated categories

		Contained Metal				
	Resource Tonnes (Mt)	Moz Silver (Ag)	000 oz Gold (Au)	000 t Lead (Pb)	000 t Zinc (Zn)	In-situ Moz Silver Equivalent (Ag Eq)
Oxide/Transitional						
Measured	2.7	5.8	9.3	-	-	6.3
Indicated	2.7	4.1	9.9	-	-	4.6
Measured + Indicated	**5.4**	**10**	**19**	-	-	**11**
As % of Total Oxide/Transitional	**90%**	**93%**	**93%**	-	-	**93%**
Primary						
Measured	4.1	7.5	16	27	51	12
Indicated	8.4	11	36	49	103	21
Measured + Indicated	**13**	**19**	**51**	**76**	**154**	**33**
As % of Total Primary	**79%**	**83%**	**79%**	**78%**	**77%**	**81%**
Oxide/Transitional + Primary						
Measured	6.8	13	25	27	51	19
Indicated	11	15	46	49	103	25
Total Measured + Indicated	**18**	**28**	**71**	**76**	**154**	**44**
As % of Total Resource	**82%**	**86%**	**82%**	**78%**	**77%**	**84%**

Note 3 – Rounding and Significant Figures

Figures in the tables in this Appendix may not sum precisely due to rounding; the number of significant figures does not imply an added level of precision.

JORC 2012 EDITION TABLE 1

KEMPFIELD CONCEPTUAL MODEL

The following information is provided pursuant to the requirements of JORC 2012 Table 1 Sections 1, 2 and as applicable for ASX release related to this Presentation.

Section 1 – Sampling Techniques and Data

Criteria	Commentary
Sampling techniques	This Presentation does not report any new drilling or assay sampling exploration. This Presentation relates to conceptual modelling and geological interpretation which is based on information compiled from previous ASX announcements related to resource estimation and exploration results, and/or publicly available scientific papers.
Drilling techniques	This Presentation does not report new exploration drilling.
Drill sample recovery	This Presentation does not report new exploration drilling.
Logging	This Presentation does not report new exploration drilling or drill core logging.
Sub-sampling techniques and sample separation	This Presentation does not report new exploration sampling.
Quality of assay data and laboratory tests	This Presentation does not report new assay data.
Verification of sampling and assaying	This Presentation does not report new assay data.
Location of data points	This Presentation does not report new assay data.
Data spacing and distribution	This Presentation does not report new assay data.
Orientation of data in relation to geological structure	This Presentation does not report new assay data.
Sample security	This Presentation does not report new exploration sampling.
Audits or reviews	This Presentation does not report new exploration sampling, or audits or reviews thereof.

Section 2 – Reporting of Exploration Results

<table>
<tr><th>Criteria</th><th>Commentary</th></tr>
<tr><td>Mineral tenement and land tenure status</td><td>
• Exploration Licence, Kempfield / EL5748, Trunkey Creek, NSW, held by Argent (Kempfield) Pty Ltd (100% interest), a wholly owned subsidiary of Argent Minerals Limited. There are no overriding royalties other than the standard government royalties for the relevant minerals.

• Argent Minerals has freehold title to the land which has historically been employed for pastural usage. Heritage items have been identified on the property. On 29 April 1997 a native title claim (Gundungurra Application #6) was lodged over a very large area that includes Kempfield. A single counterparty only, the Gundungurra Tribal Council Aboriginal Corporation, has responded to Argent Minerals advertisements as part of the standard “right to negotiate” process, and is the sole registrant.

• The Company's Exploration Licence renewal application for the full licence area for a three (3) year term has been approved to July 2015.
</td></tr>
<tr><td>Exploration done by other parties</td><td>
• Argent Minerals Limited through its wholly owned subsidiary Argent (Kempfield) Pty Ltd is the sole operator of the project. Argent Minerals introduced and has maintained best mineral exploration industry practices in the project.

• Kempfield has been explored for more than forty years by several exploration companies as set out in Table 1.2.1.

Table 1.2.1 – Exploration history
<table>
<tr><th>Company</th><th>Period</th><th>Exploration Activities</th></tr>
<tr><td>Argent Minerals</td><td>2007–current</td><td>Drilling (reverse circulation and diamond), VTEM survey, pole-dipole IP survey, gravity survey, ground EM and down-hole EM survey;</td></tr>
<tr><td>Golden Cross</td><td>1996-2007</td><td>Drilling (reverse circulation and diamond) and high resolution airborne magnetic survey, trenching;</td></tr>
<tr><td>Jones Mining</td><td>1982-1995</td><td>Drilling (diamond), metallurgical testing;</td></tr>
<tr><td>Shell</td><td>1979-1982</td><td>Drilling (reverse circulation and diamond), ground EM survey, dipole-dipole IP survey, soil sampling;</td></tr>
<tr><td>Inco</td><td>1972-1974</td><td>Drilling (diamond)</td></tr>
</table>
• Earlier exploration was performed to the industry standard of the time; available QAQC indicates that the historical data is reasonable and suitable geological reporting.
</td></tr>
<tr><td>Geology</td><td>
• The deposit type is Volcanogenic Massive Sulphide (VMS);

• The geological setting is within the Silurian felsic to intermediate volcaniclastics sequence in the intra-arc Hill End Trough of the Lachlan Orogen, Eastern Australia; and

• The mineralisation comprises stratiform barite-rich horizons hosting silver, lead, zinc, +/- gold.
</td></tr>
</table>

Section 2 – Reporting of Exploration Results (continued)

Criteria	Commentary
Drill hole information	• This Presentation does not report new drilling information.
Data aggregation methods	• This Presentation does not report new drilling or assay data.
Relationship between mineralisation widths and intercept lengths	• The corporate presentation does not present new mineralised intervals.
Diagrams	• This Presentation does not report new drilling or assay information. Regional maps and conceptual diagrams are provided to assist in the presentation of conceptual models and geological interpretation of historical data.
Balanced reporting	• This Presentation does not report new Exploration Results.
Other substantive exploration data	• No new exploration data is reported in this Presentation. This Presentation relates to regional geology, ore genesis models and corporate goals, aspirations and strategy.
Further work	• This Presentation relates to conceptual models and geological interpretation, and sets out an overall exploration strategy based on geophysics to define targets and drilling to test the targets.

COMPETENT PERSON STATEMENTS

Exploration Results

The information in this Presentation that relates to Exploration Results is based on information compiled by Dr. Vladimir David who is a member of the Australian Institute of Geoscientists, an employee of Argent Minerals, and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activities being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves' (JORC Code 2012). Dr. David consents to the inclusion in this Presentation of the matters based on the information in the form and context in which it appears.

Previously Released Information

This Presentation contains information extracted from the following reports which are available for viewing on the Company's website http://www.argentminerals.com.au :

- 2 September 2009 Presentation to Mining NSW Conference;
- 21 February 2013 Argent Minerals Identifies Major Upside Potential at Kempfield Silver Project;
- 10 March 2014 Assays Confirm Third VMS Lens Group at Kempfield – Revised;
- 6 May 2014 Kempfield Resource Statement Upgraded to JORC 2012 Standard;
- 24 June 2014 Kempfield Exploration Update – Drill Target Delineation;
- 17 July 2014 Mag Survey Reveals Large Copper-Gold Target at West Wyalong;
- 24 July 2014 Geophysics Team Mobilises for Kempfield DHMMR Survey; and
- 31 July 2014 Geophysics Breakthrough in Kempfield Lead/zinc Detection.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements, and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.