



MARKET RELEASE

4 August 2014

Dragon Mining Limited

TRADING HALT

The securities of Dragon Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 6 August 2014 or when the announcement is released to the market.

Security Code: DRA

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)

4 August 2014

Sandra Wutete
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

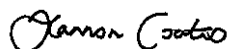
Dear Sandra

TRADING HALT: DRAGON MINING LIMITED

The Company herewith requests an immediate trading halt of its securities today, 4 August 2014, pending the release of an announcement in relation to the potential restatement of the Company's 2013 financial statements. The trading halt will continue until the earlier of the release of the relevant announcement or commencement of normal trading on Wednesday 6 August 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Shannon Coates
Company Secretary