

Fraser Range Presentation



Systematic Exploration of the Fraser Range Targeting Nickel Massive Sulphides

Diggers and Dealers August 2014

Why Invest in Rumble?



Targeting Massive Nickel Sulphides in the Fraser Range

 Rumble has 3 strategic land holdings for a combined 2077 square kilometres which is one of the largest in the Fraser Range

3 Strategic Project Areas:

- ➤ Big Red , Northern Fraser 308 sq kms 1 large contiguous tenement package
- ➤ Thunderstorm, Central Fraser 406 sq kms 4 tenement package
- ➤ Zanthus Southern Fraser 1363 sq kms 1 large contiguous tenement package 18kms from Nova-Bollinger nickel deposit
- Rumble has 100% ownership in 8 out of the 9 Fraser Range tenements.
- A systematic nickel exploration program has identified multiple bedrock conductors and high priority targets from the first stages.
- Geophysics work progressing to identify further high priority drill targets with the Next Stage Aircore or RC Drilling
- Undervalued Market Capitalisation provides leverage to exploration success and rising Ni price
- Nickel price continuing to trend upwards and may enter a bull run



Pictures taken from Rumble Field Work in July

Corporate Overview

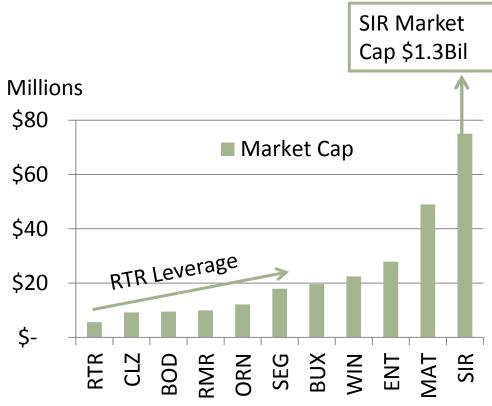


| Capital Structure | | |
|-------------------------------|-----|---------|
| Current Share Price | Α¢ | 4.5cps |
| Shares on Issue | # | 124m |
| Options on Issue ¹ | # | 65M |
| Market Capitalisation | A\$ | \$5.6m |
| Cash ² | A\$ | \$1.33m |
| Debt | A\$ | Nil |

- 1. All options are out of the money. There are 8c, 35c & 45c
- 2. There are 8.1 mil 35c & 45c options.
- 3. As of 30th June Quarterly

| Board & Management | | |
|--------------------|------------------------|--|
| Shane Sikora | CEO | |
| Terry Topping | Executive Director | |
| Andrew McBain | Non-Executive Director | |
| Matthew Banks | Non-Executive Director | |
| Michael Smith | Non-Executive Director | |

| Ownership Analysis | |
|----------------------|-------|
| Board and Management | 12.5% |
| Top 20 | 30% |



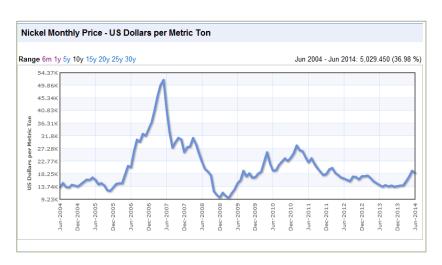
1. Market cap as of 29/07/14

Nickel Market

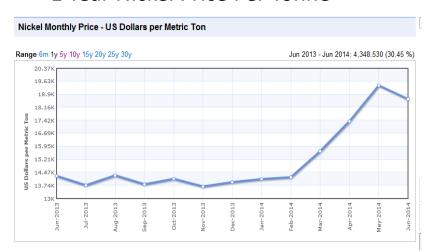


- In the past 6 months a 30% increase in Ni Price
- Recent Developments
 - * Indonesia Ore Export Ban
 - * Supply is not coming on stream as planned
- Long Term Nickel Spot Forecast to hit \$30k p/t
- Nova-type Protozoic Nickel Deposits are amongst the highest vale per/tonne resource globally
- High grade, long life and low cost deposits such as Nova, Raglan, Voisys Bay, Sudbury and Norilsk
- Previous nickel was in oversupply from 2009-2013
- Sirius Resources Market Cap of \$8m pre Nova Discovery, Now Circa 1bn

10 Year Nickel Price Per Tonne

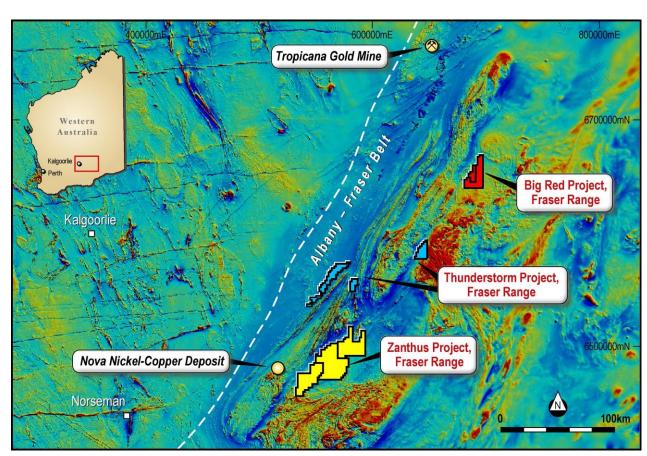


1 Year Nickel Price Per Tonne



Large Fraser Range Holding





Rumble has 3 strategic land holdings for a combined **2077 square kilometres** which is one of the largest in the Fraser Range

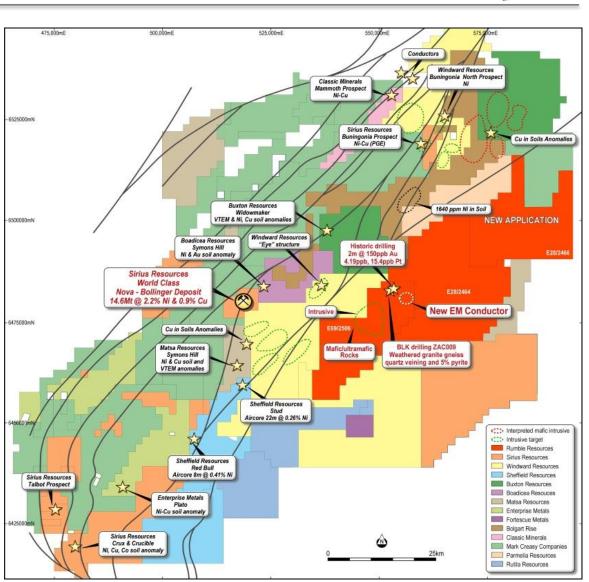
3 Highly Prospective Project Areas:

- ▶ Big Red , Northern Fraser 308
 sq kms 1 large contiguous
 tenement package
- ➤ **Thunderstorm**, Central Fraser 406 sq kms 4 tenement package
- ➤ Zanthus Southern Fraser -1363 sq kms — 1 large contiguous tenement package 18kms from Sirius Nova Bollinger nickel
- Rumble has 100% ownership in 8 out of the 9 Fraser Range tenements.
- Low acquisitions costs
- Increased opportunities for shareholders

Zanthus Project – Fraser Range

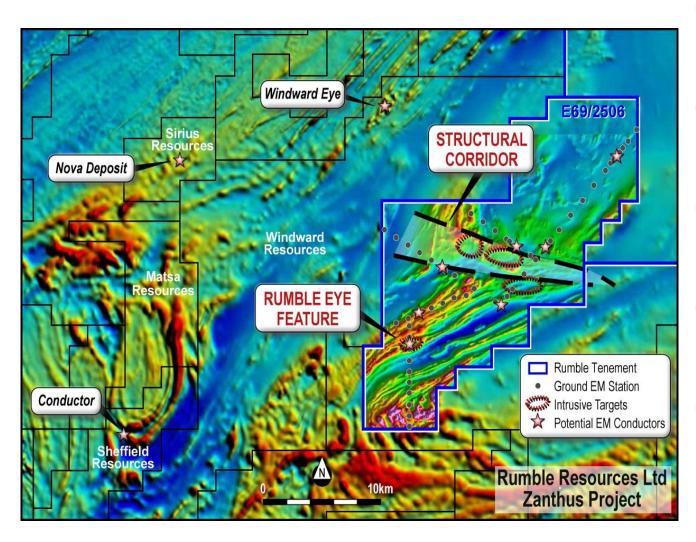


- The Zanthus Project consists of 3 contiguous tenements covering 1363 sa km's of highly prospective tenure only 18km's from the world class Nova Nickel Copper Massive Sulphide discovery by Sirius Resources.
- Rumble is in a Joint venture with Blackham Resources Ltd (ASX: BLK) to earn up to 75% of E69/2506.
- Rumble owns 100% of E28/2464 and E28/2465



Rumble Fast Tracking Exploration

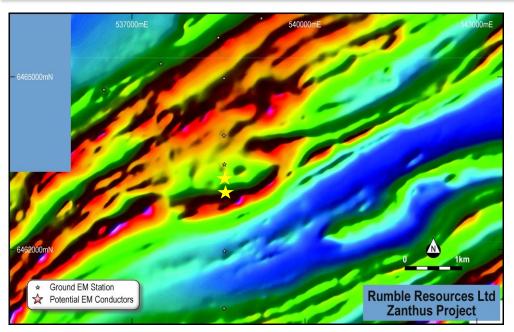


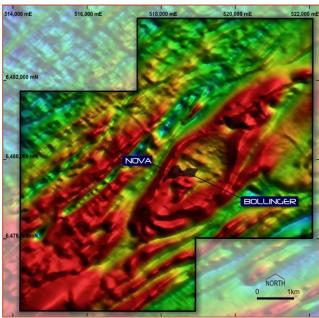


- Orientation Ground EM program completed identifying 7 potential bedrock conductors
- A detailed airborne aeromagnetic survey discovered multiple Nova Style "eye" features
- A new high priority target was identified in which a conductive body lies within an "eye" feature
- A structural corridor was identified with numerous large intrusive features and significant magnetic highs
- A high-powered moving loop ground based EM survey (MLTEM) set to commence at the Zanthus Project targeting the 7 potential bedrock conductors and the "eye feature"

Eye Features



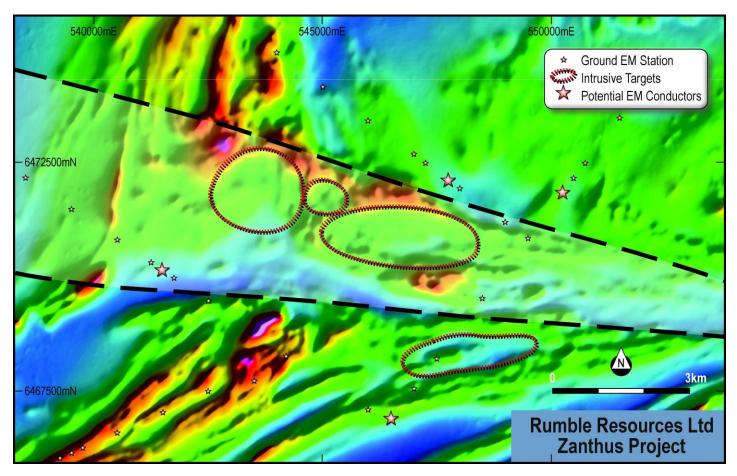




- The detailed airborne aeromagnetic survey identified multiple Nova Style eye targets. These magnetic features are indicators commonly associated with mafic intrusive complexes that host Ni-Cu-PGE
- A significant eye feature, thought to be an intrusive body, is co-incident with a conductive zone
- The feature is interpreted as an elliptical magnetic rimmed intrusive body some 2km in length and up to 1km wide, a similar size to the Nova eye feature.
- The world class Nova Massive Sulphide Nickel Copper Discovery was found through drilling a bedrock conductor within an eye intrusive.

Structural Corridor





A significant structural corridor was identified with numerous large intrusive features and significant magnetic highs. This zone is a significant structural break in the regional geology and covers a large area some 14km by 5km and will be a main focus area of next stage exploration which will be part of the systematic exploration approach.

Zanthus Project - Next Steps



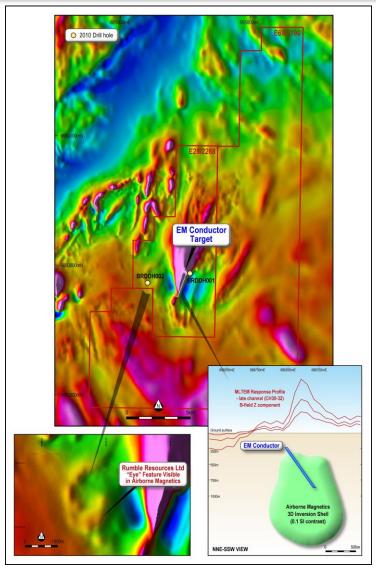
Following the completion of the High Powered Ground EM Survey

- It is expected that the MLTEM program will be followed by a drilling program to test the targets generated.
- The Zanthus project has cover sequences of between 30 and 50m so the most effective way to determine the lithologies present within the magnetic "eye," and other high priority target areas, will be a program of shallow aircore drilling to intersect bedrock.
- Air core drilling will be used to interpret the geology of the area and to help in target generation from the magnetics data.
- Deeper RC and diamond drilling where warranted will be then used on priority targets.
 Rumble already have priority targets at Big Red with the exciting 2.2 km conductor a compelling target.
- The Current Ground program is targeting the primary targets but there are multiple highly prospective targets that will need to be explored in further MLTEM programs. The completed program will provide valuable information for Rumbles next stage of MLTEM programs.

Big Red Project – Fraser Range

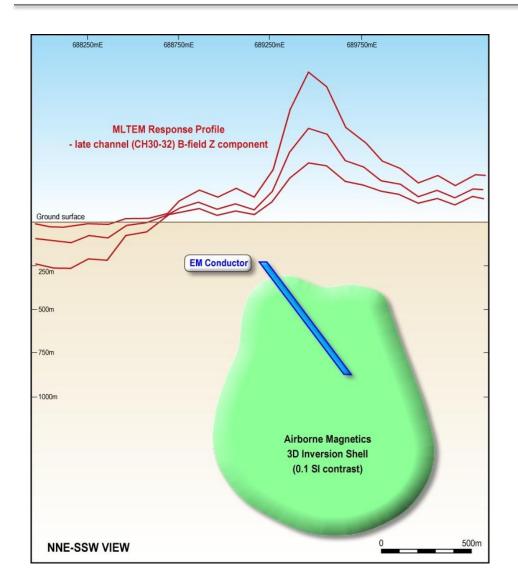


- The Big Red Project consists of 2 contiguous tenements covering 308 sq km's of highly prospective tenure located in the Fraser Complex within the Albany-Fraser Tectonic Zone.
- Rumble owns 100%
- The Big Red Project previously had 2 diamond drill holes completed by Teck Australia Pty Ltd (Teck) who were focussing on Cu-Au (IOCG style) mineralisation with the exploration failing to identify IOCG style mineralisation and the project was relinquished.
- Rumble analysis of the 2 drill holes indicated the 2 drill holes intersected Mafic Gabbro sills which is the host rock unit at the Nova discovery.
- Age dating of the rocks by the Geological Survey of WA indicates the Mafic Gabbro rock units are of a similar age to the Nova Discovery rock units.
- Rumble identified a sub circular gravity high "eye" feature which has a broadly similar magnetic response and is of a similar size to Sirius Resources' 'Eye' which is the host to the Nova and Bollinger nickel-copper sulphide deposits
- Rumble completed a targetted Ground EM program in January 2014 and defined the largest bedrock conductor in the Fraser Range.



Big Red Project - Next Steps

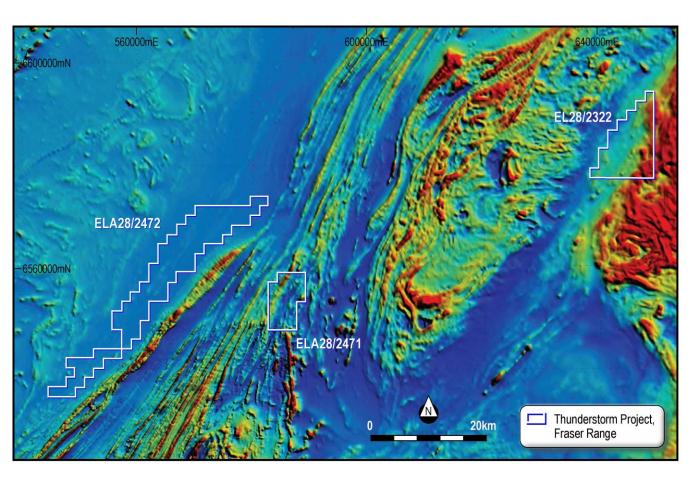




- The 2km bedrock conductor represents one of the most compelling targets in the Fraser Range for Massive Nickel Sulphides.
- This is now a priority target for nickel copper sulphide mineralisation similar to recently discovered Mammoth prospect, ASX:CLZ.
- A detailed Airborne Magnetic survey has been completed with preliminary data received. This will provide valuable geological information, including major structural features, intrusive bodies and provide a better understanding of the local geology.
- Rumble will prepare a targeted RC Diamond drilling program focussed primarily on the recently discovered bedrock conductor.
- Rumble was awarded \$150,000 to cofund exploration on the Big Red Project via WA Government's Exploration Incentive Scheme (EIS).

Thunderstorm Project





- The Thunderstorm Project consists of 4 tenements covering 406 sq km's highly prospective tenure located in the Fraser Complex within the Albany-Fraser Tectonic Zone.
- Rumble Owns 100%
- A detailed Airborne Magnetic survey has been completed on EL 28/2268 and ELA 28/232 with preliminary data received. This will provide valuable geological information, including major structural features, intrusive bodies and provide a better understanding of the local geology.
- E28/2741 and E28/472 are located only 8km's from Classics Mammoth Ni-Cu Prospect
- Rumble was successful in in a ballot for ELA 28/2382 with 10 other competing applicants.
- Previous exploration has been completed on ELA 28/2382 with the Rumble technical team reviewing all the data to plan a systematic exploration program once granted.

Investment Summary



- 1. Rumble has 100% ownership in 8 out of the 9 tenements in a large Fraser Range portfolio
- Systematic approach continuing to identify multiple conductors & additional high priority drill targets
- 3. Drilling to follow testing priority targets in 2014
- 4. Rumbles low market cap provides leverage to exploration success and rising Ni price
- 5. Nickel price is trending upwards and may enter a bull run

Contacts



Shane Sikora, CEO – 0406886590 s.sikora@rumbleresources.com.au

Terry Topping, Executive Director (Technical) – 0417923341 t.topping@rumbleresources.com.au

Disclaimer



Disclaimer:

- This presentation has been prepared by Rumble Resources Limited (Rumble or the Company). It contains general information about the Company's activities current as at the date of the presentation. The information is provided in summary form and does not purport to be complete. This presentation is not to be distributed (nor taken to have been distributed) to any persons in any jurisdictions to whom an offer or solicitation to buy shares in the Company would be unlawful. Any recipient of the presentation should observe any such restrictions on the distribution of this presentation and warrants to the Company that the receipt of the presentation is not unlawful. It should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation or any information, opinions or conclusions expressed in the course of this presentation.
- This presentation is not a prospectus, product disclosure document or other offering document under Australian law or under any other law. It has been prepared for information purposes only. This presentation contains general summary information and does not take into account the investment objectives, financial situation and particular needs of any individual investor. It is not financial product advice and investors should obtain their own independent advice from qualified financial advisors having regarding to their objectives, financial situation and needs. Rumble nor any of their related bodies corporate is licensed to provide financial product advice.
- This presentation and information, opinions or conclusions expressed in the course of this presentation contains forecasts and forward looking information. Such forecasts, projections and information are not a guarantee of future performance, involve unknown risks and uncertainties. Actual results and developments will almost certainly differ materially from those expressed or implied.
- There are a number of risks, both specific to Rumble, and of a general nature which may affect the future operating and financial performance of Rumble, and the value of an investment in Rumble including and not limited to title risk, renewal risk, economic conditions, stock market fluctuations, manganese demand and price movements, timing of access to infrastructure, timing of environmental approvals, regulatory risks, operational risks, reliance on key personnel, reserve estimations, native title risks, foreign currency fluctuations, and mining development, construction and commissioning risk.
- You should not act or refrain from acting in reliance on this presentation, or any information, opinions or conclusions expressed in the course of this presentation. This presentation does not purport to be all inclusive or to contain all information which its recipients may require in order to make an informed assessment of the prospects of Rumble. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation before making any investment decision. Recipients of this presentation must undertake their own due diligence and make their own assumptions in respect of the information contained in this presentation and should obtain independent professional advice before may any decision based on the information. No representation or warranty, express or implied, is made in relation to the fairness, accuracy or completeness of the information, opinions and conclusions expressed in the course of this presentation. To the maximum extent person as to the adequacy, accuracy, completeness or reasonableness of the information in this presentation. To the maximum extent permitted by law, no responsibility for any errors or omissions from this presentation whether arising out of negligence or otherwise is accepted. An investment in the shares of the Company is to be considered highly speculative.
- The exploration targets or conceptual exploration targets in this presentation or expressed during the course of this presentation are subject to completion of the necessary feasibility studies, permitting and execution of all necessary infrastructure agreements. In relation to any statements pertaining to future exploration targets or conceptual exploration targets, the nature of the exploration target means that the potential quantity and grade is conceptual in nature, that there has been insufficient exploration to define a Mineral Resource and that it is uncertain if further exploration will result in the determination of a Mineral Resource.
- This presentation and information, opinions or conclusions expressed in the course of this presentation should be read in conjunction with Rumble's other periodic and continuous disclosure announcements lodged with the ASX, which are available on the Rumble website.
- Some statements in this presentation regarding future events are forward-looking statements. They involve risk and uncertainties that could cause actual results to differ from estimated results. Forward-looking statements include, but are not limited to, statements concerning the Company's exploration programme, outlook and target sizes. They include statements preceded by words such as "potential", "target", "scheduled", "planned", "estimate", "possible", "future", "prospective" and similar expressions.

Competent Person Statement:

The information in this presentation that relates to Exploration Results or Mineral Resources is based on information compiled or reviewed by Mr Terry Topping, Executive Director, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Topping has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian"