

BAKER & MCKENZIE

Baker & McKenzie
ABN 32 266 778 912

AMP Centre
Level 27
50 Bridge Street
Sydney NSW 2000
Australia

P.O. Box R126
Royal Exchange NSW 1223
Australia

Tel: +61 2 9225 0200
Fax: +61 2 9225 1595
DX: 218 SYDNEY
www.bakermckenzie.com

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* Associated Firm

** In cooperation with
Trench, Rossi & Watanabe
Advogados

5 August 2014

ASX Market Announcements
20 Bridge Street
Sydney NSW 2000

By fax

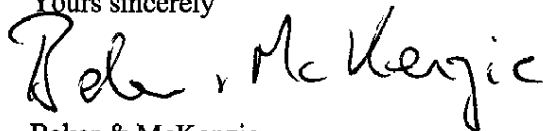
Dear Sir/Madam

**Off-market takeover bid by BCP Energy International Pte. Ltd. for Nido Petroleum Limited
Notice of Register Date**

We act for BCP Energy International Pte. Ltd. (BCPE) in relation to its off-market takeover bid under Chapter 6 of the Corporations Act 2001 (Act) for all the shares in Nido Petroleum Limited (ASX code NDO).

In relation to the copy of BCPE's bidder's statement which was lodged with the ASX yesterday, BCPE gives notice under subsection 633(4) of the *Corporations Act 2001* that the Register Date (being the date for determining the people to whom the bidder's statement is to be sent) is 10:00 am (Sydney time) on 4 August 2014.

Yours sincerely



Baker & McKenzie