



MARKET RELEASE

5 August 2014

GB Energy Limited

TRADING HALT

The securities of GB Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 7 August 2014 or when the announcement is released to the market.

Security Code: GBX

Dale Allen
Senior Adviser, Listings Compliance (Perth)

5 August 2014

ASX Compliance Pty Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Via email – tradinghaltspert@asx.com.au

Attention: James Rowe, Manager Listings Compliance (Perth)

Dear Sir

TRADING HALT REQUEST

The Directors of GB Energy Limited (ASX Code: **GBX**) hereby request a trading halt of the Company's securities.

The trading halt is requested until an announcement is made to the market about a capital raising and is expected to be made before the opening of trading on Thursday, 7 August 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Graeme Kirke
Executive Director