

ASX ANNOUNCEMENT

6 August 2014



Significant Change in MZI Shareholders

MZI Resources Ltd (MZI) is pleased to announce the sale of Stirling Resources' entire holding in MZI shares to a mix of institutional funds, high net worth investors and MZI management and staff.

Stirling Resources is a wholly-owned subsidiary of DCM DECOmetal GmbH (DCM), a family-owned metal trading group based in Austria. DCM has been engaged in a process of liquidating its assets in Australia and the sale of the MZI shares is a part of that process. Azure Capital Ltd acted as corporate adviser for DCM.

With 581.8m shares (20.9% of MZI's ordinary shares) transferred by special crossing, the Company welcomes the significant change in shareholders arising from this sale and appreciates the support and interest in the Company as it moves closer to completing the financing to commence development of the Keysbrook Mineral Sands Project.

The sale was arranged with the support of Argonaut Securities.

For further details please contact:

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COMPANY DIRECTORS

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Non-Executive Chairman
Keith Vuleta
Finance Director
Peter Gazzard
Technical Director
Nathan Wong
Non-Executive Director

CHIEF EXECUTIVE OFFICER

Trevor Matthews

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