



ASX ANNOUNCEMENT

Rights Issue Update 6 August 2014

Metaliko Resources Ltd (ASX: MKO) ("the Company") is pleased to advise that it has received commitments from subscribers for the full shortfall available from the Company's current Rights Issue.

The shortfall placed buy the Lead Manager, BW Equities Pty Ltd comprises 39,362,218 fully paid shares at 3 cents per share raising \$1,180,867 bringing the total raised via the Rights Issue to \$5,550,867 before costs. This amount represents the Full Subscription level outlined in the 19 June 2014 Prospectus.

On completion of the shortfall placement, the Company will have approximately 310,876,659 shares on issue and \$2.0 million in cash.

Metaliko completed the acquisition of the Bronzewing Gold Project by payment of the cash component of \$3.0 million and issue of 33,333,333 shares on 27 June 2014.

Exploration activities will resume immediately when the final tranche of funds are cleared.

Further information will be provided as it comes to hand.

MICHAEL RUANE
Director
on behalf of the Board

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