

SOUTH AMERICA'S EMERGING PRECIOUS AND BASE METAL EXPLORER

The Manager
Company Announcements
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

CLEANSING NOTICE

6 August 2014

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NEDLANDS WA 6009

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ASX Code: PRA

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Contact

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Damon Sweeny

Company Secretary

Tel : +61 8 9389 8884

Dear Sir or Madam

Share Purchase Plan – Notice under ASIC Class Order 09/425

Promesa Limited ("**Promesa**" or "**the Company**") gives notice under ASIC Class Order 09/425 that:

- 1 The Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (**Act**);
- 2 This notice is given in accordance with ASIC Class Order 09/425;
- 3 As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act;
- 4 As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act (as if this notice were a notice under subsection 708A (5)(e) of the Act).

Yours sincerely



Damon Sweeny

Company Secretary