

**GB Energy Limited** is a focused uranium explorer with exploration licences in South Australia.

#### Directors

Chairman  
Mr Russell Barnett  
Executive Director  
Mr Graeme Kirke  
Directors  
Mr Gordon Hart  
Mr Stuart Rechner

#### Operations

Chief Operating Officer  
Ms Anna MacKintosh  
Consulting Geologist  
Mr Nick Burn  
Geophysicist  
Ms Antoinette Stryk

#### Issued Capital

Ordinary Shares  
405,498,587  
Unlisted Options  
1,000,000

#### Share Price at 29 July 2014

\$0.004

#### Securities Exchange Listing

Australian Securities Exchange  
Code: GBX

#### Further Contact:

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## ASX Announcement 6 August 2014

### Capital Raising

GB Energy (ASX: GBX) advises that it intends to place 250 million fully paid shares at an issue price of \$0.002 per share in two tranches to sophisticated and professional investors.

Tranche 1 – the company will issue 60,000,000 fully paid ordinary shares to sophisticated and professional investors at an issue price of \$0.002 per share. The placement, issued under the Company's 15% capacity pursuant to ASX Listing Rule 7.1, will raise \$120,000 (before costs).

Tranche 2 – Subject to shareholder approval, the company will issue a further 190 million fully paid shares to sophisticated and professional investors at an issue price of \$0.002 per share, to raise \$380,000.

An Appendix 3B will be lodged in respect of tranche 1 shares referred to above.

A Notice of Meeting will be prepared and released shortly.



Anna MacKintosh  
Company Secretary