



EMPIRE OIL & GAS NL

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7 August 2014

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Extension of Credit Facility Term

Please find attached an Empire Oil & Gas NL (ASX: EGO) ASX Announcement concerning the extension of the term of the Credit Facility provided by ERM Power Limited.

Yours faithfully

Kent Quinlan
Company Secretary

7 August 2014

Credit Facility

Empire Oil & Gas (ASX: EGO) is pleased to advise that it has reached agreement with ERM Power for an extension of the Term of the \$3 million Credit Facility provided by ERM Power. This takes the end of the term from 31 August 2014 to 30 September 2014.

Empire Chairman Tony Iannello said the extension in the term of the Credit Facility would give Empire additional time to put in place a longer-term strategy for repaying the facility.

“We appreciate ERM Power’s continued support with the facility and the time it gives us to position the company for the future,” Mr Iannello said.

Media

For further information, contact:

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