

Notice reference number: 0861.14.08

Notice date: 7/08/2014

What's this about?

Effective date: 7/08/2014

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|--|----------------------------------|-----------------------------------|--|----------------------------------|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | | | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input checked="" type="radio"/> Rules | <input type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

Migme Limited – Reinstatement to Official Quotation

Description

The securities of Migme Limited (formerly known as Latin Gold Limited) (the “Company”) were suspended from Official Quotation on Thursday, 19 June 2014.

The securities of the Company will be reinstated to Official Quotation from 11:00am (AEST) on Monday, 11 August 2014, following the Company’s compliance with ASX Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 188,538,018 fully paid ordinary shares

ASX Code: MIG

Time: 11:00am AEST

Date: 11 August 2014

ASX Trade Abbreviation: MIGME LTD

ISIN: AU000000MIG8

Home Branch: Perth

Industry Classification: To be advised

Registered Office and Principal Place of Business: 13/36 Johnson Street
GUILDFORD WA 6055

Tel: +61 8 9378 1188

Fax: +61 7 3901 0751

Company Secretary: Michael Higginson

Share Registry: Advanced Share Registry Limited
110 Stirling Highway
NEDLANDS WA 6009

Tel: +61 8 9315 0933

Fax: +61 8 9262 3723

Email: admin@advancedshare.com.au

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister

| | |
|--------------------------------|---|
| <u>State of Incorporation:</u> | Western Australia |
| <u>Dividend Policy:</u> | The Company does not yet have a dividend policy. See page 20 of the Company's prospectus dated 30 June 2014. |
| <u>Activities:</u> | Owner and operator of online social entertainment platform. |
| <u>Restricted Securities:</u> | <p>52,950,102 fully paid ordinary shares, classified by ASX as restricted securities, to be held in escrow for a period of 24 months commencing from reinstatement to official quotation</p> <p>593,450 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 16 October 2014</p> <p>148,362 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 24 October 2014</p> <p>296,724 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 25 October 2014</p> <p>148,362 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 28 October 2014</p> <p>890,174 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 29 October 2014</p> <p>296,725 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 30 October 2014</p> <p>296,725 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 4 November 2014</p> <p>1,186,899 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 17 December 2014</p> <p>296,725 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 20 December 2014</p> <p>445,087 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 24 January 2015</p> <p>445,087 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 27 January 2015</p> <p>493,029 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 26 February 2015</p> <p>1,849,496 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 25 May 2015</p> <p>43,477 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 4 June 2015</p> <p>10,869 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 5 June 2015</p> <p>2,702,703 fully paid ordinary shares, classified by ASX as restricted securities, to be held in escrow until 5 August 2015</p> <p>7,500,000 unquoted options exercisable at \$0.20 each on or before 31 July 2017</p> |
| <u>Securities not quoted:</u> | Nil |

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 30 June 2014 and the supplementary prospectus dated 22 July 2014

Need more information?Issued by

Deanna Carpenter

Contact Details

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Disclaimer