



MARKET RELEASE

7 August 2014

Migme Limited

PRE-REINSTATEMENT DISCLOSURE

Migme Limited (the "Company") will be reinstated to official quotation as from 11:00am (AEST) on Monday, 11 August 2014, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule
2. Top 20 holders
3. Appendix 1A and Information Form and Checklist
4. Number and escrow period of restricted securities
5. Statement confirming completion of the:
 - a. merger agreement between the Company, Mig33 Company Inc., Project Goth, Inc. ("PGI") and Steven Goh (in his capacity as the representative of the shareholders, option holders and warrant holders of PGI);
 - b. share sale agreement between the Company, M3H Pte Ltd ("M3H") and Andi Zain;
 - c. notes exchange agreement between the Company, Big Build Enterprises Pty Ltd and PGI; and
 - d. notes exchange agreements between the Company, M3H and each of the note holders of M3H.
6. Capital structure of the Company
7. Statement confirming there are no impediments to the Company undertaking the activities the subject of the commitments disclosed in the Company's prospectus
8. Statement setting out the terms and conditions of the T Durden Pte Ltd Trust and the terms of the issue of "restricted stock grants"
9. Statement confirming the Company is in compliance with the Listing Rules and in particular Listing Rule 3.1

Security Code: MIG

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