

6 August 2014

## **PRE-QUOTATION DISCLOSURE**

## **Distribution Schedule**

Set out below is a distribution schedule showing the number of holders of migme limited fully paid ordinary shares (including escrowed shares), categorised by the size of their holding:

| Category         | Number of holders | Number of shares | % of issued capital |
|------------------|-------------------|------------------|---------------------|
| 1-1,000          | 66                | 13,304           | 0.01                |
| 1,001-5,000      | 225               | 664,034          | 0.26                |
| 5,001-10,000     | 130               | 998,964          | 0.40                |
| 10,001-100,000   | 357               | 13,088,342       | 5.20                |
| 100,001 and over | 146               | 236,867,370      | 94.13               |
| Total            | 924               | 251,632,014      | 100.00              |

Michael Higginson Company Secretary