

6 August 2014

PRE-QUOTATION DISCLOSURE

Number of Securities Subject to Escrow

Set out below are details of the number of migme limited securities that are subject to escrow and the escrow period applicable to those securities.

The securities listed below are subject to ASX imposed escrow:

24 months from the date of re-instatement to official quotation

Ful	lly paic	l ordinary s	shares	52,950,102

Unquoted options exercisable at \$0.20 and expiring 31 July 2017 7,500,000

12 months from 5 August 2014

Fully paid ordinary shares	2,702,703
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For the period ending on the specified date

Fully paid ordinary shares

16 October 2014	593,450
24 October 2014	148,362
25 October 2014	296,724
28 October 2014	148,362
29 October 2014	890,174
30 October 2014	296,725
4 November 2014	296,725
17 December 2014	1,186,899
20 December 2014	296,725
24 January 2015	445,087
27 January 2015	445,087
26 February 2015	493,029
25 May 2015	1,849,496
4 June 2015	43,477
5 June 2015	10,869
Total	7,441,191

Michael Higginson Company Secretary

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