



6 August 2014

PRE-QUOTATION DISCLOSURE

Capitalised terms not defined in this document have the meaning given to them in the prospectus lodged with the Australian Securities & Investments Commission by the Company on 30 June 2014 (**Prospectus**).

Capital Structure

The capital structure of migme limited following the Consolidation and issue of securities pursuant to the Merger Agreement, M3H Share Sale Agreement, PGI Agreement, all M3H Agreements, Placement Agreement and Prospectus is as follows:

Fully paid ordinary shares	251,632,014
Unquoted options exercisable at \$0.20 and expiring 31 July 2017	7,500,000

Michael Higginson
Company Secretary

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