

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme Migme Limited

ACN/ARSN 059 457 279

1. Details of substantial holder (1)

Name Big Build Enterprises Limited (BBE)

ACN (if applicable) N/A

The holder became a substantial holder on 05/08/2014

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities(4)	Number of securities	Persons' votes(5)	Voting power (6)
Fully paid ordinary shares	50,074,756	50,074,756	19.9%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
BBE	BBE is the holder of the relevant securities	50,074,756 fully paid ordinary shares
The parties listed in Annexure A (<i>FIH Parties</i>)	By operation of s608(3)(b) of the Corporations Act 2001 (Cth), as each FIH Party controls BBE	50,074,756 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
BBE and FIH Parties	BBE	BBE	50,074,756 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
BBE and FIH Parties	05/08/2014	A\$8,000,000	N/A	40,000,000 fully paid ordinary shares
BBE and FIH Parties	05/08/2014	N/A	Convertible promissory notes convertible into a total of 13,622,854 shares of Series 1 Preferred Stock of Project Goth, Inc. as detailed in Migme Limited's Prospectus dated 30/06/2014	8,173,712 fully paid ordinary shares
BBE and FIH Parties	05/08/2014	N/A	3,168,406 shares of Series 1 Preferred Stock of Project Goth, Inc. as detailed in the Merger Agreement defined in Migme Limited's Prospectus dated 30/06/2014	1,901,044 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
The FIH Parties	By operation of s12(2)(a) of the Corporations Act 2001 (Cth) as each of these parties controls BBE

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BBE	P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, the British Virgin Islands
Hon Hai Precision Industry Co. Ltd.	No. 66, Jhongshan Rd., Tucheng District, New Taipei City 236, Taiwan, Republic of China
Foxconn (Far East) Limited	Floor 4, Willow House, Cricket Square, P O Box 2804, Grand Cayman KY1-1112, the Cayman Islands

FIH Mobile Limited	Floor 4, Willow House, Cricket Square, P O Box 2804, Grand Cayman KY1-1112, the Cayman Islands
Execustar International Limited	Floor 4, Willow House, Cricket Square, P O Box 2804, Grand Cayman KY1-1112, the Cayman Islands
Immense Talent Limited	Floor 4, Willow House, Cricket Square, P O Box 2804, Grand Cayman KY1-1112, the Cayman Islands

Signature

print name HUANG Yuan-Ting

Capacity Director

sign here



date 07/08/2014

Directions

1. If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
2. See the definition of "associate" in section 9 of the Corporations Act 2001.
3. See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
4. The voting shares of a company constitute one class unless divided into separate classes.
5. The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
6. The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
7. Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
8. If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
9. Details of the consideration must include any and all benefit, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

FIH Parties

This is Annexure A of 1 page referred to in the Form 603 (Notice of Initial Substantial Holder) signed by me and dated 7 August 2014.

Signature 

Hon Hai Precision Industry Co. Ltd.
Foxconn (Far East) Limited
FIH Mobile Limited
Execustar International Limited
Immense Talent Limited