

7 August 2014

Section 708A Notice: Share Issue

Advanced Braking Technology Limited (**Company**) provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 77,000,000 fully paid ordinary shares in the Company to Cashel House pursuant to a strategic placement announced to the market on 5 August 2014 without disclosure to investors under Part 6D.2 of the *Corporations Act*.

The Company states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
- it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the *Corporations Act*.

An Appendix 3B with respect to the issue of shares under the placement was lodged by the Company with ASX on 7 August 2014.

For further information please contact Clare Madelin on 08 9273 4804, alternatively visit the Company's website at www.advancedbraking.com.

Yours faithfully



Clare Madelin
Company Secretary