

**Form 604****Corporations Act 2001  
Section 671B****Notice of change of interests of substantial holder**

To Company Name/Scheme Segue Resources Ltd

ACN/ARSN ACN 112 609 846

**1. Details of substantial holder (1)**

Name Jane Valentine Whiddon

ACN/ARSN (if applicable)

There was a change in the interests of the  
substantial holder on 07/08/2014The previous notice was given  
to the company on 04/07/2014

The previous notice was dated 04/07/2014

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	263,855,216	15.13%	268,646,567	13.48%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MIMO Strategies Pty Ltd <MIMO A/C>	MIMO Strategies Pty Ltd <MIMO A/C>	N/A	Indirect	259,136,496 Ordinary	259,136,496
6466 Investments Pty Ltd	6466 Investments Pty Ltd	N/A	Indirect	3,280,979 Ordinary	3,280,979
Nautical Holdings WA Pty Ltd <Abandon Ship Super Fund A/C>	Nautical Holdings WA Pty Ltd <Abandon Ship Super Fund A/C>	N/A	Indirect	5,309,092 Ordinary	5,309,092

Lagral Strategies Pty Ltd <Lagral Family A/C>	Lagral Strategies Pty Ltd <Lagral Family A/C>	N/A	Indirect	920,000 Ordinary	920,000
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**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
MIMO Strategies Pty Ltd	PO Box 752 Cottesloe WA 6911
6466 Investments Pty Ltd	PO Box 752 Cottesloe WA 6911
Nautical Holdings WA Pty Ltd	PO Box 752 Cottesloe WA 6911
Lagral Strategies Pty Ltd	PO Box 752 Cottesloe WA 6911

**Signature**

print name Jane Valentine Whiddon  
sign here

capacity Self  
date 07/08/14

