



ASX Announcement

8 August 2014

Disclosures Pursuant to ASX Waiver Dated 6 November 2013

Target Energy Limited ("Target") provides the following information pursuant to the ASX waiver received on 6 November 2013 as an addendum to the Quarterly Activities report lodged on 31 July 2014.

ENDS

For and on behalf of TARGET ENERGY LIMITED

Rowan Caren
Company Secretary

Corporate information

ASX Code: TEX
OTCQX Code: TEXQY

Board of Directors

Chris Rowe, Chairman
Laurence Roe, Managing Director
Stephen Mann, Director
Ralph Kehle, Chairman TELA (USA)

Rowan Caren, Company Secretary

ABN

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2013 Convertible Notes

Face Value of 7c,
maturity 1 October 2014

No. Issued	Date of Issue	Face Value (\$)	No. Redeemed	Date of Redemption	Face Value (\$)	No. on Issue at 30 June 2014	Face Value (\$)	No. that can be issued before 1 Oct 2014 pursuant to shareholder approvals and ASX waiver dated 6 Nov 2013
14,285,714	25 Jul 2013	1,000,000	8,571,428	7 Mar 2014	600,000			
			5,714,286	11 Apr 2014	400,000			
11,428,572	15 Nov 2013	800,000	11,428,572	11 Apr 2014	800,000			
25,714,286		1,800,000	25,714,286		1,800,000	0	0	0

Early Redemption Options

Exercise price of 7 cents,
expiry 1 October 2014

No. Issued	Date of Issue	No. Exercised	No. on Issue at 30 June 2014	No. that can be issued before 1 Oct 2014 pursuant to shareholder approvals and ASX waiver dated 6 Nov 2013
8,571,428	7 Mar 2014	0		
17,142,858	11 Apr 2014	0		
25,714,286		0	25,714,286	0