

8 August 2014

ALLIANCE RESOURCES LTD

ASX: AGS

ABN: 38 063 293 336

Market Cap: A\$51.2 M (A\$0.15) Shares on issue: 341,172,309 Cash: \$17.54 M (30 June 2014)

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Projects:

Four Mile (25%): uranium

Cabeza de Vaca, Chile: copper-gold

East Frome: copper, basemetals

Share Registry:

Computershare Investor Services GPO Box 2975 Melbourne Victoria 3001 AUSTRALIA

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FOUR MILE PRODUCTION STATUS

Alliance Resources Ltd advises that 125,810 pounds of uranium oxide concentrate (UOC) has been produced at FME01 and FME02 wellfields over the period 19 July 2014 to 1 August 2014, representing 8,986 pounds UOC per day since the previous production status announcement (to 18 July 2014).

A total of 685,501 pounds of UOC has been produced at FME01 and FME02 wellfields since production commenced on 14 April 2014 to 1 August 2014.

Production forecast for August is 234,000 lb.

All numbers represent 100% of production from Four Mile.

As previously announced, due to limited availability of maritime transport, the first sale of uranium from Four Mile has been delayed and will arrive at the North American converter and be available for sale no earlier than mid-September 2014.

Steve Johnston Managing Director

The Four Mile Uranium Project area is located 550 kilometres north of Adelaide in South Australia. Alliance's 100% owned subsidiary, Alliance Craton Explorer Pty Ltd is the registered holder of 25% of ML6402 and EL5017. Quasar is the registered holder of 75% and acts as the manager of the Project.