



ASX ANNOUNCEMENT

Bronzewing Gold Project Acquisition Update 8 August 2014

Metaliko Resources Ltd (ASX: MKO) ("Company") is pleased to advise that authorisation for release of \$7,065,900 in Environmental Bond Deposits lodged in respect of the Bronzewing Gold Project tenements has been received from the WA Department of Mines and Petroleum.

As per the Bronzewing Acquisition Agreement and Deed of Company Arrangement these funds will be released to the Administrator of Navigator Bronzewing Pty Ltd for distribution to Creditors.

Settlement of this issue prior to 31 August 2014 was a key condition of the purchase of the Bronzewing Gold Project and as a consequence of the settlement all securities held against Metaliko will now be discharged. At that time the Company will be debt free and with 100% unencumbered ownership of the Bronzewing Gold Project.

As indicated in the release of 6 August 2014, the recent Rights Issue has been fully subscribed raising \$5,550,867 before costs. Finalisation of these two events paves the way for considerable expansion in development scope for Metaliko Resources Ltd. Planning of the next phase of expansion is progressing well.

MICHAEL RUANE
Director
on behalf of the Board

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